



## **REQUEST FOR PROPOSALS:**

## Furniture Solutions with Related Products & Services

*RFP #:* 

COG-2152

# **ISSUED BY:**

The Cooperative Council of Governments On Behalf of Equalis Group

> 6001 Cochran Road, Suite 333 Cleveland, Ohio 44139

# DATED:

October 13, 2023

# SECTION ONE:

Part A – Overview, Scope, and Project Information Part B – Conditions and Other Requirements Part C – Bid Submission, Format, Evaluation, and Award

## **SECTION ONE**

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### Section One, Part A – Overview, Scope, and Project Information

#### 1. Overview

This request for proposal ("**RFP**") is published by the Cooperative Council of Governments ("**CCOG**") for the purpose of awarding a master cooperative purchasing agreement (the "**Master Agreement**") and creating a cooperative purchasing program for furniture solutions with related products & services (the "**Program**") that will be available to current and future members of Equalis Group (the "**Members**"). Companies and organizations which respond to this RFP ("**Respondents**") and awarded a Master Agreement are referred to, throughout this RFP and supporting documentation, as a "**Winning Supplier**" or "**Awarded Supplier**". The use of the Master Agreement by any public agency is preceded by registration with Equalis Group and by using the Master Agreement (a "**Program Participant**"), any such Program Participant agrees that it is registered with Equalis Group, whether pursuant to the terms of a Master Intergovernmental Purchasing Cooperative Agreement, that can be accessed at <u>https://equalisgroup.org/member-registration/</u>, or as otherwise agreed to. Under applicable state statutes, public sector entities nationwide that join Equalis Group can purchase products and services through the resulting Master Agreement without having to conduct their own formal procurement process, thereby saving both themselves and the Winning Supplier significant time and money.

#### 2. CCOG Background

<u>CCOG</u> is a Council of Governments and Ohio political subdivision organized under Chapter 167 of the Ohio Revised Code. CCOG is an Equalis Group, LLC ("**Equalis Group**") lead public agency and, in that role, conducts formal public sector competitive solicitation processes in compliance with applicable public sector procurement guidelines to select a Winning Supplier(s) to provide products and services to Members.

At the conclusion of this RFP process, CCOG will award a Master Agreement to the Winning Supplier(s).

#### 3. Role of Equalis Group

<u>Equalis Group</u> works with lead public agencies, such as CCOG, that are legally empowered to conduct formal procurement processes, enter into Master Agreements, and make those Master Agreements available to public sector organizations such as: municipalities, K-12 school districts, counties, higher education institutions, special districts, tribal nations, and state and federal agencies as well as non-profit and for-profit organizations across the country.

The Winning Supplier(s) and Equalis Group will also enter into a separate management agreement (the "Administration Agreement") which defines i) the roles and responsibilities of both parties relating to marketing and selling the Program to current and prospective Members and ii) the financial terms between the parties. The Winning Supplier and Equalis Group will work closely together to develop and implement marketing and sales strategies to drive program adoption with current and future Members across the country.

Equalis Group, is committed to actively engage with the Winning Suppliers to grow profitable public sector revenue by:

- **3.1. Training Supplier Partners' sales representatives** on the pricing, terms, and conditions of the Master Agreement and how to sell their products and services through this already procured contract vehicle.
- **3.2.** Developing sales tools that address common legal, procurement and compliance questions.
- **3.3.** Creating, implementing, and managing marketing and sales campaigns to jointly identify public sector prospects across the country.
- **3.4.** Supporting the sales process by providing subject matter expertise to prospective Members on the legitimacy of the procurement process that established the Master Agreement.

#### 4. Purpose

The primary purpose of this Program is to offer Members a complete and comprehensive offering of furniture solutions and related products and services. This RFP and contract award process is a solutions-based solicitation; meaning that CCOG is seeking solutions that meet the general requirements of the RFP's scope and that are commonly desired or are required by law or industry standards.

#### 5. Scope

CCOG is seeking proposals from manufacturers and dealers of furniture that represent the products, services, and solutions state & local governments, educational institutions, and non-profits commonly request. Respondents may elect to limit their proposals to a single product or service line within any category, or multiple products and services within any and all categories. However, Respondents are encouraged to propose their complete catalog of products and services commonly requested by public agencies. Furniture solutions within the scope of this RFP fall into, but are not limited to, the following categories and examples provided:

- 5.1. Applications or Environments: Early childhood, k12 schools, colleges & universities, career & technical education, government facilities, libraries, business & office, conference, lobby, lounge, patio & outdoor, science & laboratory, studio, healthcare, correctional, hospitality, food service, restaurant, dining, café, audio/video (AV) & media, technology, computer centers, multipurpose spaces, events, auditorium & theatre, residence halls, student union spaces, art, maker spaces,
- **5.2.** *Products*: Desks, chairs, seating, walls, partitions, cabinets, beds, lighting, cubicles, pods, booths, whiteboards & visual display, audio-visual equipment, architectural interiors, ergonomic furniture, casework, filing & storage, lockers, modular products, safety-related, ADA compliant, stages & risers, and parts & accessories.
- **5.3.** *Services*: Design, planning, delivery, installation, warehousing & storage, rental or leasing, design, project management, consulting, inspection, cleaning, repair, refurbishment & restoration, decommissioning, removal, disaster recovery & business continuity, ergonomic assessment & solutions, sustainability services, move management, technology integration, asset management, procurement, logistics, and custom fabrication.

This scope should be read as including all products, equipment, software, services, and any other capability that Respondents are able to offer which supports or complements the scope as defined above.

#### 6. RFP Documents

This RFP documents consist of the following:

#### 6.1. Section One:

- **a.** Part A Overview, Scope, and Project Information
- **b.** Part B Conditions and Other Requirements
- c. Part C Bid Submission, Format, Evaluation, and Award

#### 6.2. Section Two:

a. Proposal Submission, Technical Proposal, Cost Proposal and Required Forms

#### 6.3. Section Three:

**a.** General Terms and Conditions of Master Agreement

#### 6.4. Attachments:

- **a.** Attachment A Sample Administration Agreement
- **b.** Attachment B Cost Proposal Template
- c. Attachment C State Notice

#### 7. Anticipated Procurement Timetable

CCOG reserves the right to revise this schedule after providing reasonable notice in the best interest of CCOG and/or to comply with the State of Ohio procurement procedures and regulations. All times are Eastern time zone. CCOG utilizes <u>Bonfire</u>, an online procurement platform, to publish RFPs, manage communication including the Q&A process, and receive proposals.

Activity	Dates & Times
RFP Publication; Q&A Period Opens	October 13, 2023
Pre-Proposal Meeting	October 31, 2023, from 2 PM to 3 PM Eastern*
Q&A Period Closes	November 2, 2023, at 5 PM Eastern
Q&A Responses Distributed	November 3, 2023
Deadline for Proposal Submission & Public Opening	November 10, 2023, at 3 PM Eastern*
Finalist Presentations	To Be Determined
Contract Award Issued	January 1, 2024 (estimated)

\*Any Respondents experiencing technical difficulties accessing the RFP through Bonfire should contact Bonfire customer support by submitting a support ticket to <u>Support@GoBonfire.com</u>, access the Vendor FAQ at <u>www.gobonfire.com/support/</u>, or receive online support via online chat at <u>www.gobonfire.com/support/</u>.

#### 8. Q&A Period

Respondents may submit questions regarding this RFP through Bonfire during the Q&A Period as outlined in <u>Anticipated</u> <u>Procurement Timetable</u>. To submit a question, Respondents must submit written questions under the Messages section on Bonfire. Questions about this RFP must reference the section number of this RFP in question.

CCOG may, at its sole discretion, disregard any questions which do not appropriately reference an RFP or attachment. CCOG will not respond to any questions received after the date and time that the Q&A Period closes.

CCOG's responses to all questions submitted through Bonfire will be added to Bonfire as an addendum to the RFP on or before the date provided in <u>Anticipated Procurement Timetable</u>. Any interpretation or correction of the RFP will be made only by an addendum posted on Bonfire. CCOG will not be responsible for providing any other explanations or interpretations of the RFP.

Respondents' proposals are to take into account any information communicated by CCOG in the RFP Q&A Addendum. It is the responsibility of all Respondents to check for all updates regarding this RFP on Bonfire.

#### 9. Pre-Proposal Meeting

At the date and time indicated in the <u>Anticipated Procurement Timetable</u>, a voluntary pre-proposal meeting will be held via Zoom. The intent of this meeting is to provide an overview of CCOG, Equalis Group, the RFP, the document package and to field any questions Respondents may have related to this RFP. Information to participate in the pre-proposal meeting will be posted on Bonfire under Events section.

#### 10. Public Opening

The public opening of proposals received in response to this RFP will be held at the date and time proposals are due and will only consist of opening all proposals received and identifying the Respondents who responded. The public opening will be held via Zoom with the information to participate posted on Bonfire under Events section. All responses must be received by the date and time listed for the Deadline for Proposal Submission. Late responses will not be considered, and it is the responsibility of Respondents to ensure they are able to properly submit through the Bonfire platform.

#### **11. Communications Prohibited**

From the issuance date of this RFP until an the award of contract to the Winning Supplier(s), there may be no communications concerning the RFP between any Respondent that expects to submit a proposal and any employee of CCOG, Equalis Group, any member of the Proposal Review Team ("**PRT**"), or any other individual, regardless of their employment status, who is in any way involved in the development of the RFP or the selection of a Winning Supplier ("**Communications Prohibited**"). The only exceptions to the Communications Prohibited are as follows:

- **11.1.** Any communications related specifically to the Question & Answer (Q&A) Period;
- **11.2.** As necessary in any pre-existing or on-going business relationship between CCOG, Equalis Group, and any supplier that could submit a proposal in response to this RFP;
- **11.3.** As part of any Respondent interview process or proposal clarification process initiated by CCOG, which CCOG deems necessary at its sole discretion; and
- **11.4.** Any Public Records Requests made to CCOG.

**IMPORTANT NOTE**: addenda or attachments to the RFP or to any documents related to the RFP will be accessible to Respondents through Bonfire. CCOG may not specifically notify any Respondent of changes or announcements related to this RFP except through posting on Bonfire. It is the affirmative responsibility of interested Respondents to be aware of and to fully respond to all updated information regarding this RFP posted on Bonfire.

CCOG is not responsible for the accuracy of any information regarding this RFP that was obtained or gathered through a source other than from CCOG directly or through the Q&A process described in this RFP. Any attempts at Communications Prohibited by a Respondent may result in the disqualification of that Respondent's proposal.

## Section One, Part B – Conditions and Other Requirements

#### 1. Respondent Requirements

Respondents are to base their RFP responses, including the details and costs, on the requirements and performance expectations established in this RFP, inclusive of all attachments.

#### 2. Authorization of Contractors, Subcontractors, Dealers, Resellers, and Distributors

If Respondent requires the use of contractors, subcontractors, dealers, resellers, or distributors to sell or service the products and services included in their proposal, the proposal should provide a list of or direct the Proposal Review Team to where they can locate a list of the Respondent's dealers, resellers, or subcontractors who will be authorized to sell through the contract in the event the Respondent received a contract award.

#### 3. Costs Incurred

Costs incurred in the preparation of this RFP are to be borne by the Respondents. Both CCOG & Equalis Group will not contribute in any way to the costs of the preparation.

#### 4. Trade Secret Prohibition, Public Information Disclaimers

CCOG will consider all proposals voluntarily submitted in response to this RFP to be free of trade secrets and such proposals will, in their entirety, be made a part of the public record in compliance with <u>O.R.C. Chapter 125.01</u>, et seq. However, if a proposal is submitted in response to this RFP, and the proposal contains trade secret information as defined in <u>O.R.C. Chapter 1333.61</u>, then such trade secret information must be clearly and conspicuously marked and/or identified as "Trade Secret Information" at the time that such proposal is submitted. If such trade secret information is so marked and/or identified, then, in accordance with <u>O.R.C. Chapter 149.43</u>, CCOG shall designate such information as trade secret information and shall maintain and keep such trade secret information.

All proposals and any other documents submitted in response to this RFP will become the property of CCOG. This RFP and proposals submitted in response to the RFP, except for such portions, sections, or parts of a proposal that are clearly and conspicuously marked and/or identified as Trade Secret Information, are deemed to be public records pursuant to **O.R.C. Chapter 149.43**. For purposes of this section, "**proposal**" will mean both the i) Technical Proposal, and ii) Cost Proposal (if opened by CCOG), all forms submitted by Respondent, and any attachments, addenda, appendices, or sample products.

Any proposal submitted in response to this or any CCOG RFP that fails to clearly and conspicuously mark and/or identify trade secret information at the time that such proposal is submitted to CCOG for consideration shall be deemed and considered by CCOG to not contain trade secret information and such proposals shall be deemed to be public records in their entirety in accordance with this section and <u>O.R.C. Chapter 149.43</u>.

#### 5. Master Agreement

CCOG and Equalis Group will enter into a Master Agreement with the Winning Supplier. This Master Agreement defines a) the terms of the relationship between CCOG, Equalis Group, and the Winning Supplier, and b) the terms, conditions, and pricing of products and services and related capabilities offered to Members. The products and services made available in this contract are defined by the contents of the Winning Supplier's Cost Proposal submission ("**Products & Services**").

Any contract with a Winning Supplier resulting from the issuance of this RFP is subject to the terms and conditions as provided in this RFP and Master Agreement as amended by the mutual agreement of CCOG, Equalis Group, and the Winning Supplier.

Many of the terms and conditions contained in the Master Agreement template are required by state and federal law; however, Respondents may propose changes to the Master Agreement by communicating any exceptions or deviations in the **General Terms and Conditions Acceptance Form** provided in **Section Two** of this RFP. Any proposed changes are subject to CCOG and Equalis Group review and approval. Any exceptions or deviations not disclosed in the General Terms and Conditions Acceptance form will not be considered by CCOG after Notice of Intent to Contract has been issued.

#### 6. Formation of Master Agreement

A response to this solicitation is an offer to establish a Master Agreement with CCOG and Equalis Group based upon the terms, conditions, scope of work, and specifications contained in this request. A contract is formed when an award is made and CCOG's Board President or designee signs the <u>Master Agreement Signature Form</u> provided in <u>Section Two</u> of this RFP. The Respondent must submit a signed <u>Master Agreement Signature Form</u> with the response, thus eliminating the need for a formal signing process.

#### 7. Administration Agreement

Equalis Group and the Winning Supplier will enter into a separate Administration Agreement, which defines i) the roles and responsibilities of both parties relating to marketing and selling the Program to current and prospective Members, and ii) the financial terms between Equalis Group and Winning Supplier. Respondents will review the Administration Agreement template, which is included as <u>Attachment A – Administration Agreement</u> and complete <u>Equalis Group</u> <u>Administration Agreement Declaration Form</u> in <u>Section Two</u>.

#### 8. Ethical & Conflict of Interest

- **8.1.** No Respondent or individual, company, or organization seeking a CCOG contract award will promise or give to any CCOG or Equalis Group employee anything of value that is of such character as to manifest a substantial and improper influence upon the employee with respect to his or her duties;
- **8.2.** No Respondent or individual, company, or organization seeking a contract will solicit any CCOG or Equalis Group employee to violate any of the conduct requirements for employees;
- 8.3. When acting on behalf of CCOG and Equalis Group, Winning Supplier will refrain from activities which could result in violations of ethics and/or conflicts of interest. Any Winning Supplier who violates the requirements and prohibitions defined herein or <u>in O.R.C. Chapter 102.04</u> is subject to termination of the Master Agreement or refusal by CCOG and Equalis Group to enter into the Master Agreement; and
- **8.4.** CCOG and Equalis Group employees who violate **O.R.C. Chapters 102.03, 102.04, 2921.42, or 2921.43** may be prosecuted for criminal violations.

#### 9. Waiver of Minor Proposal Errors

CCOG may, at its sole discretion, waive minor errors or omissions in a Respondent's proposals when those errors do not unreasonably obscure the meaning of the content, or the competitive nature of the proposal submitted in response to this RFP.

### Section One, Part C – Bid Submission, Format, Evaluation, and Award

#### 1. Proposal Submission

All Respondents must complete and submit a proposal consisting of all required forms and attachments referenced or provided in <u>Section Two</u> of the RFP. CCOG requires proposals to be submitted electronically via <u>Bonfire</u> no later than the deadline for proposal submission identified in the <u>Anticipated Procurement Timetable</u>. Proposals must be prepared and submitted in accordance with instructions found in this <u>Section One, Part C</u>. Fax, email, mail or any other form of submissions will not be accepted.

All proposals will be valid for a period of ninety (90) days from the date the proposals are received by CCOG.

In addition to the requirements outlined above, any proposal submitted by a Respondent excluded from contracting with CCOG by <u>Ohio Revised Code (O.R.C.) § 9.24</u> as the result of an unresolved finding for recovery will be deemed unresponsive.

#### 2. Supplemental Submission Documents

Any other supplemental information thought to be relevant to a Respondent's proposal but not explicitly requested by CCOG including, but not limited to, product literature, technical specifications, and financial information must be submitted with your proposal under the section titled "Supplemental Information" in the Bonfire proposal submission process. CCOG reserves the right not to review submitted appendices which include information/materials not required in the RFP.

#### 3. Proposal Amendment & Withdrawal

A proposal may be amended or withdrawn up to the time the proposals are due through the Bonfire procurement application, as indicated in the Anticipated Procurement Timetable.

Any Respondent seeking to withdraw its proposal from consideration after the proposal due date must submit such request in writing directly to CCOG at <u>Procurement@EqualisGroup.org</u>.

#### 4. Estimated Quantities & Available Funds

CCOG and Equalis Group anticipate a substantial number of current and future Members will enter into contracts resulting from this solicitation; however, CCOG and Equalis Group makes no guarantee or commitment of any kind concerning quantities or usage of contracts resulting from this solicitation nor assert any public funds have been allocated to purchase the products and services that will be available through this Program.

The total annual volume of business generated by Equalis Group Members ("**Spend**") for this contract category is estimated to be over \$200,000,000 (two hundred million dollars) annually by year three (3) of the contract. The volume of Spend generated by each Awarded Supplier may vary based on their geographic reach and capabilities. This information is provided solely as an aid to Respondents preparing proposals only and performance will be determined by other factors such as Awarded Supplier's competitiveness and overall performance and support of the contract. The Awarded Supplier(s) discount and pricing schedule shall apply regardless of the volume of business under the contract.

#### 5. Cost Proposal & Pricing

#### 5.1. Cost Proposal Requirements

A template for **Proposal Form 2: Cost Proposal** has been included as **<u>Attachment B – Cost Proposal</u>** and must be used as the base document for when Respondents submit their Cost Proposal. Respondents are permitted to revise

any part of the Excel Workbook to accurately reflect column titles, details, discounts, pricing categories of products, services, and solutions being offered to Equalis Group Members.

All Respondents must complete and submit <u>Proposal Form 2: Cost Proposal</u> using the pricing methodology that best reflects the way pricing will be determined when providing solutions included within the scope of the Respondent's Proposal. The Cost Proposal will be used to define the Products & Services Respondents are offering Equalis Group Members through the Winning Supplier's Master Agreement. Winning Supplier's contract pricing shall remain firm for 120 days after the award of a contract.

#### 5.2. Additional Pricing Information

Below are details which should be taken into consideration when Respondents are developing their Cost Proposal:

- **a.** Auditable Pricing. It is the responsibility of the Respondent to provide a complete Cost Proposal that includes pricing based on a verifiable pricing methodology for all Products & Services to be considered part of the final Master Agreement offered to the Members.
- **b.** Value to the Members. CCOG requests that Respondents offer Products & Services at lower prices and with better value than what they would ordinarily offer to a single government agency, educational institution, or regional cooperative.
- c. Not to Exceed Pricing. CCOG requests that pricing be submitted as not-to-exceed. Respondent may adjust pricing lower if needed but cannot exceed the pricing submitted.
- d. Indefinite Quantity. This RFP requests pricing for an indefinite quantity of products or related services.
- e. Total Acquisition Cost. The pricing included in your Cost Proposal must be clearly understood, complete, and fully describe the total cost of acquisition (e.g., the cost of the proposed equipment, products, and services delivered and operational for its intended purpose in the Member's location).
- f. Prevailing Wage. The awarded vendor and any of its subcontractors agree to comply with all laws regarding prevailing wage rates applicable to constructions of public work, and any related federal requirements, including the Davis-Bacon Act, applicable to this RFP and Equalis Group Members. The Equalis Group Member will notify the Awarded Supplier of the applicable prevailing wage rates and must apply any local wage rates requested.
- **g.** Administrative Fee. Pricing provided shall include the administrative fee paid to Equalis Group.
- **h. Relevant Information.** All line items included in your Cost Proposal should be described by, but not limited to, characteristics such as manufacture name, stock or part number, size, or functionality.
- i. Discounts. Discounts shall be clearly defined. Pricing with multiple discounts levels based on quantity, sales volume, or any other factor is allowable and must be based on a fixed or defined price or sales range or configuration of products & services.
- j. *Miscellaneous Material*. For labor-based pricing, as described in <u>5.3. Common Pricing</u> <u>Methodologies</u>, all items not equipment or labor shall be considered miscellaneous material which will have a maximum margin applied to the cost of the miscellaneous material.
- k. Cost Plus a Percentage or Cost-Plus Pricing. <u>Cost-Plus Pricing is not acceptable as the primary pricing methodology for the solutions provided in your Cost Proposal.</u> Cost Plus Pricing can be defined as adding a markup to the cost of goods or services to arrive at a selling price. Using this pricing methodology is not accepted by Members using Federal Grant Funds to purchase the products or services offered by the Winning Supplier.

#### 5.3. Common Pricing Methodologies

Examples of commonly used pricing methodologies include, but are not limited to:

- a. Line-Item Pricing. Products & Services are individually priced based on a line-item discount. For each lineitem entry, Respondents must provide both verifiable price ("List Price") as well as the price which will be offered to the Members ("Contract Price") and the associated price discount (if applicable) in their pricing model where the Contract Price is calculated by applying the applicable discount to the List Price. The List Price will be the standard "quantity of one" price currently available to government and educational customers.
- b. Percentage Discount Off List Price by Catalog or Category. Products, services, and/or solutions associated with a defined catalog or category are given a specific and uniform percentage discount based on a published List Price ("Catalog Discount" or "Category Discount"). Individualized percentage discounts can be applied to any number of defined product groupings. The types of products, parts, and services using the Catalog or Category Discount methodology must be clearly identified and defined. Respondents must provide a link to or a copy of the pricing file to which the discount is applied.
- **c.** Labor Based Pricing. Provide classifications of labor with billable rates for each respondent's office(s), territories, or district(s) along with any sub-office pricing as required. Each of these labor rates shall be fully burdened and will be set for regular working hours (Respondent shall describe these hours).

Sub-contractor labor shall not be recognized. Each Respondent shall determine their sub-contractor's labor rate as a prime labor classification. For example, an electrician's labor rate shall be calculated based on the respondent's sub-contractor's labor billable rate plus respondent's normal margins on sub-contractor labor. A per diem and over-time hours shall be set at a certain rate. The classification definitions are provided in the table below.

#### 5.4. Other Pricing Scenarios

- a. Open Market Items or Sourced Goods. Respondents can provide an alternative method of costing to cover any product and/or service not covered by <u>Common Pricing Methodologies</u> due to the projects or application's specifications, conditions, and/or requirements.
- **b.** Additional Discounts and Savings. A Respondent may disclose the volume requirements and subsequent discounts extended to Members who purchase larger than normal volumes. All other rebate programs or incentives should be described and quantified as a part of your Cost Proposal.

#### 5.5. All Products & Services Must Be Priced

All products and additional services including, but not limit to installation, delivery, tech support, training, and other services must be priced. Any product or service provided free of charge should be listed in order to be included on any resulting contract award.

#### 6. Evaluation Process

#### 6.1. Evaluation Caveats

- a. Proposal Rejection. The Proposal Review Team reserves the right to reject any and all proposals, in whole or in part, received in response to this RFP. All proposals will be reviewed for responsiveness to the material requirements of the solicitation. Proposals that are materially non-responsive will be rejected and CCOG will provide notice of rejection to the Respondent.
- **b.** Negligence. Negligence on the part of Respondent in preparing its proposal submitted in response to this RFP confers no right of modification or withdrawal of Respondent's proposal after the proposal due date.

- **c. Competitive Range**. It may be necessary to establish a competitive range. Factors from the evaluation criteria will be used to make this determination. Responses not in the competitive range are unacceptable and do not receive further award consideration.
- d. Past Performance. A Respondent's performance and actions under previously awarded contracts to schools, local, state, or federal agencies are relevant in determining whether or not the Respondent is likely to provide quality Products & Services to our members; including the administrative aspects of performance; the vendor's history of reasonable and cooperative behavior and commitment to customer satisfaction; and generally, the Respondent's businesslike concern for the interests of the customer.

#### 6.2. Evaluation and Scoring of Proposals

The Proposal Review Team will evaluate based on Respondent's proposal submission. Proposal scoring will be weighted as described in this section. Respondents should not assume that the Proposal Review Team is familiar with current or past work activities of any Respondent.

In scoring the proposals, the PRT will score in two (2) parts:

#### a. Part One – Technical Proposal Scoring Criteria:

The PRT will score Technical Proposals by assessing a Respondent's response to the questions presented in **<u>Proposal Form One: Technical Proposal</u>**. The PRT will read, review, discuss, and reach consensus on the final technical score for each Technical Proposal.

A maximum of <u>65</u> points will be awarded for the Technical Proposal and points will be distributed according to the schedule below.

#### • Respondent Overview & Qualifications

- Twenty (20) total points allocated to:
  - Financial Strength & Legal Consideration
  - o Industry Qualifications & Experience
  - o Public Sector Focus
  - o Customer References

#### • Products, Services, Capabilities

- Thirty (30) total points allocated to:
  - o Products & Services Offering
  - o Differentiators
  - Additional Features
  - o Warranty
  - o Customer Service
  - o Order & Invoice Processing; Payment

#### • Go to Market Strategy

- Fifteen (15) total points allocated to:
  - o Public Sector Growth Plan
  - o Respondent Organizational Structure & Staffing Relationship
  - Contract Implementation & Expectations

#### b. Part Two – Cost Proposal Scoring Criteria

In order to be considered for an award, and for the PRT team to review the Cost Proposal, A Technical Proposal must achieve a total of at least <u>45</u> points (a score which represents that Respondent can successfully perform the resulting contractual duties) out of the possible <u>65</u> points to qualify for continued consideration. Any Technical Proposal which does not meet the minimum required point threshold will be determined nonresponsive to this RFP and the associated sealed Cost Proposal will neither be opened nor considered.

Once the Technical Proposal has achieved a score of <u>45</u> points or greater, the PRT will review Cost Proposals to determine the best overall financial value. The PRT will take into account the Respondent's responses to the questions provided, pricing for Products & Services, and any costs or charges associated with service and support, reporting, and additional services proposed.

CCOG may, at its sole discretion, select specific data from Respondent's Cost Proposal to evaluate. CCOG also reserves the right to request additional pricing scenarios for the purpose of providing Market Basket Pricing or Project Based Pricing to compare Respondents' Cost Proposals more accurately.

A maximum of <u>35</u> points will be awarded for the Cost Proposal and points will be distributed according to the schedule below.

- Pricing of Products & Service
  - Thirty-five (35) total points\_allocated to:
    - o Value to Members
    - Pricing for all available Products & Services
    - Ability for Members to verify that they received contract pricing
    - o Other factors relevant to this section as submitted by the Respondent

#### 7. Clarification & Negotiation

#### 7.1. Proposal Clarification

Respondents identified as finalists may be requested to participate in a proposal clarification discussion as part of the evaluation process, if deemed necessary. The PRT reserves the right to select Respondents within the competitive range for discussion and may not seek clarification of all Respondents. Any Respondents interviewed will bear all their costs of any scheduled interview.

#### 7.2. Negotiation

CCOG, in its sole discretion, may request all Respondents in the competitive range to submit a Best and Final Offer. Respondents must submit their Best and Final Offers in writing. If a Respondent does not respond to the request for a Best and Final Offer, that Respondents most recent offer will be considered to be its Best and Final Offer.

#### 8. Final Scoring and Respondent Recommendation

The total of each Respondent's Technical Proposal and Cost Proposal will be added together to calculate the final points awarded to each Respondent.

#### 9. Final Respondent Recommendation

The PRT will recommend to CCOG the Respondent or Respondents deemed to be responsible and whose proposals are most advantageous to Members, taking into consideration factors such as price and the evaluation of criteria in the Technical Proposal.

#### 10. Contract Award.

#### 10.1. Award Criteria

COG will award the contract to the responsible Respondent whose proposal is most advantageous with price and other factors described in <u>Section 6.2 – Evaluation and Scoring of Proposals</u> taken into consideration. The decision to award multiple contracts, award only one contract, or to make no awards rests solely with CCOG.

#### 10.2. Award Caveats

Depending upon the proposals received in a given category, CCOG may need to organize responses into subcategories based on specific geographies, products, or services in order to provide the broadest coverage of the requested in the scope of this RFP. Awards may be based on a subcategory.

CCOG is under no obligation to issue a contract as a result of this solicitation if, in the opinion of CCOG and the PRT, none of the proposals are sufficiently responsive to the objectives and needs of Members, CCOG, or Equalis Group. CCOG reserves the right to not select any Respondent should CCOG decide not to proceed for any reason.

#### 11. Protests

#### 11.1. Protest of RFP

A protest may be filed by a prospective or actual Respondent alleging improprieties in the issuance of the RFP or any other event preceding the deadline for proposal submission. The protest must be sent via email to <u>Procurement@EqualisGroup.org</u> and prior to the proposal due date.

#### **11.2.** Contract Award Protests

Any potential or actual Respondent objecting to the award of a contract resulting from the issuance of this RFP may file a protest of contract award and must be submitted no later than 12:00 PM Eastern of the eighth (8th) calendar day after the public announcement of contract award. The Respondent(s) who would have been awarded the contract will be notified of the receipt of the protest.

#### 11.3. Required information For Protest Submission

Whether for a protest of the RFP or contract award(s) the protest must be filed in writing and must contain the following information;

- **a.** The name, address, and telephone number of the protestor;
- **b.** The name and number of the RFP being protested;
- **c.** A detailed statement of the legal and factual grounds for the protest, including copies of any relevant documents;
- **d.** A request for a ruling by CCOG;
- e. A statement as to the form of relief requested from CCOG; and
- **f.** Any other information the protestor believes to be essential to the determination of the factual and legal questions at issue in the written protest.

CCOG will issue written decisions on all timely protests and will notify any protestor who filed an untimely protest as to whether or not the protest will be considered.

#### 11.4. Protest Caveats

An untimely protest may be considered by CCOG if CCOG, in its sole discretion, determines that the protest raises issues significant to CCOG's procurement methodology. An untimely protest is one received by CCOG after the time periods set forth in this section.

#### 11.5. Protest Submission

All protests must be filed at the following location:

Cooperative Council of Governments Attn: Procurement 6001 Cochran Road, Suite 333 Cleveland, Ohio 44139





# **REQUEST FOR PROPOSALS:**

Furniture Solutions with Related Products & Services

**RFP** #: COG-2152

*ISSUED BY:* The Cooperative Council of Governments On Behalf of Equalis Group

> 6001 Cochran Road, Suite 333 Cleveland, Ohio 44139

# DATED:

October 13, 2023

# SECTION TWO:

Proposal Submission Documents, Technical Proposal, Cost Proposal and Other Required Forms

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## PROPOSAL FORM CHECKLIST

#### The following documents must be submitted with the Proposal.

The below documents can be found in Section 2; Proposal Submission and Required Forms and must be submitted with the proposal. Please note Proposal Form 2 is a separate attachment (attachment B).

#### TECHNICAL PROPOSAL

Proposal Form 1: Technical Proposal

**PROPOSAL PRICING:** Attachment B is provided separately in a Microsoft Excel file and is required to complete your cost proposal.

Proposal Form 2: Cost Proposal

#### OTHER REQUIRED PROPOSAL FORMS:

- Proposal Form 3: Diversity Vendor Certification Participation
- Proposal Form 4: Certifications and Licenses
- Proposal Form 5: Unresolved Findings for Recovery
- Proposal Form 6: Mandatory Disclosures
- Proposal Form 7: Dealer, Reseller, and Distributor Authorization
- Proposal Form 8: Mandatory Supplier & Proposal Certifications
- Proposal From 9: Clean Air Act & Clean Water Act
- Proposal From 10: Debarment Notice
- Proposal Form 11: Lobbying Certification
- Proposal Form 12: Contractor Certification Requirements
- Proposal Form 13: Boycott Certification
- Proposal Form 14 Federal Funds Certification Forms
- Proposal Form 15 FEMA Funding Requirements Certification Form
- Proposal Form 16: Arizona Contractor Requirements
- Proposal Form 17: New Jersey Requirements
- Proposal Form 18: General Terms and Conditions Acceptance Form
- Proposal Form 19: Equalis Group Administration Agreement Declaration
- Proposal Form 20: Master Agreement Signature Form

## PROPOSAL FORM 1: TECHNICAL PROPOSAL

## 1. OVERVIEW & QUALIFICATIONS

## 1.1. Company Information

I.I. Company Information			
1.1.1.	Company Name:	Enter legal name	e of entity responding to the RFP.
1.1.2.	Corporate Street Address:	Street Address, 0	<u>City, State &amp; Zip.</u>
1.1.3.	Website:	Click to enter UF	<u>RL.</u>
1.1.4.	<b>Formation</b> . In what year was the company formed? For how long has your company been operating under its present business name? If your company has changed its business name, include the most recent prior business name and the year of the name change.	Click or tap here	to enter text.
1.1.5.	Primary Point of Contact. Provide	Contact Name:	Click or tap here to enter text.
	information about the Respondent representative/contact person authorized	Title:	Click or tap here to enter text.
	to answer questions regarding the proposal submitted by your company:	Phone: E-Mail Address:	<u>Click or tap here to enter text.</u>
			Click or tap here to enter text.
1.1.6.	Authorized Representative. Print or type the name of the Respondent representative authorized to address contractual issues, including the authority to execute a contract on behalf of Respondent, and to whom legal notices regarding contract termination or breach, should be sent (if not the same individual as in 1.1.9., provide the following information on each such representative and specify their function).	Contact Name:	Click or tap here to enter text.
		Title:	Click or tap here to enter text.
		Phone:	Click or tap here to enter text.
		E-Mail Address:	<u>Click or tap here to enter text.</u>
1.2. Fi	nancial Strength & Legal Considerations		
1.2.1.	<i>Financial Strength</i> . Demonstrate your financial strength and stability with meaningful data. This could include, but is not limited to, such items as financial statements, SEC filings, credit & bond ratings, letters of credit, and detailed refence letters.	<u>Click or tap here</u>	<u>to enter text.</u>
is cons Revised	f the information disclosed in your response sidered "Trade Secret" as defined in Ohio d Code, Respondents may mark the ation as a "Trade Secret" and the response		

···· ·		I
will be respon	redacted from any future use of the RFP se.	
1.2.2.	<b>Bankruptcy &amp; Insolvency.</b> Describe any bankruptcy or insolvency for your organization (or its predecessors, if any) or any principal of the firm in the last three (3) years.	<u>Click or tap here to enter text.</u>
1.2.3.	<i>Litigation</i> . Describe any litigation in which your company has been involved in the last three (3) years and the status of that litigation.	<u>Click or tap here to enter text.</u>
1.3. In	dustry Qualifications	
1.3.1.	<i>Company Identification.</i> How is your organization best identified? Is it a manufacturer, distributor, dealer, reseller, or service provider?	<u>Click or tap here to enter text.</u>
1.3.2.	<i>Manufacturer Authorization.</i> If your company is best described as a distributor, dealer, reseller, or similar entity please certify that your organization is authorized to sell the products and services at the price points disclosed in this proposal.	<u>Click or tap here to enter text.</u>
1.3.3.	Authorized Distributors, Agents, Dealers, or Resellers. Describe the different channels in which this contract will be made available to Equalis Group Members. Your response should include, but is not limited to, whether your organization will serve as the single point of sale or if the contract will be made available through a network of distributors, agents, dealers, or resellers.	<u>Click or tap here to enter text.</u>
<b>NOTE:</b> Respondents intending to authorize distributors, agents, dealers, or resellers must complete <b>Proposal Form 7 - Dealer, Distributor and Reseller Authorization Form</b> .		
1.3.4.	<i>Network Relationship.</i> If your company is best described as a manufacturer or service provider, please describe how your dealer network operates to sell and deliver the Products & Services proposed in this RFP. If applicable, is your network independent or company owned?	<u>Click or tap here to enter text.</u>
1.3.5.	<i>Industry Experience.</i> How long has your company provided the products and	Click or tap here to enter text.

services outlined in your proposal? What percentage of your company's revenue in each of the last three (3) full calendar years was generated from these products and services?	
<b>1.3.6.</b> <i>Geographic Reach.</i> Describe your company's <u>current</u> service area in the United States and which areas you intend to offer services under a resulting contract if awarded.	<u>Click or tap here to enter text.</u>
1.3.7. <i>Certifications and Licenses.</i> Provide a detailed explanation outlining the licenses and certifications that are i) required to be held, and ii) actually held by your organization (including third parties and subcontractors that you use). Has your company maintained these certifications on an ongoing basis? If not, when and why did your company lose any referenced certifications?	<u>Click or tap here to enter text.</u>
NOTE: Provide copies of any of the certificates or licenses included in your response in <u>Proposal</u> <u>Form 5 - Certifications and Licenses</u> .	
1.4. Public Sector Experience	
1.4.1. <i>Public Sector Cooperative Contracts.</i> Provide a list of the public sector cooperative contracts (e.g., state term contracts, public sector cooperatives, etc.) you currently hold or are authorized to sell through (if contracts are held with a manufacturer) and the annual revenue	<u>Click or tap here to enter text.</u>
through those contracts in each of the last three (3) calendar year.	
through those contracts in each of the last	
<ul><li>through those contracts in each of the last three (3) calendar year.</li><li>NOTE: Please exclude information and data</li></ul>	<u>Click or tap here to enter text.</u>

	(i.e., municipalities, counties, special districts, and state agencies)?	
1.4.4.	<ul> <li>Customer References. Provide references of at least five (5) local government or educational institution customers for which your company has provided products and services similar in nature and scope to those defined in this RFP in the last three (3) years. Each reference should include:</li> <li>a. Customer contact person and their title, telephone number, and email address;</li> <li>b. A brief description of the products and services provided by your company;</li> <li>c. Customer relationship starting and ending dates; and,</li> <li>d. Notes or other pertinent information relating to the customer and/or the products and services your company</li> </ul>	<u>Click or tap here to enter text.</u>
	provided.	
2. <u>Pr</u>	oducts & Services	
2.1. Pr	roducts & Services	
2.1.1.	<ul> <li>Product &amp; Services Description(s). Provide a detailed description of the products and services you are offering as a part of your proposal.</li> <li>Your response may include, but is not limited to, information related to product or market focus, differentiators, manufacturing capabilities &amp; advantages, warranty information, turnkey capabilities, installation or set-up, training services, maintenance services, or any other piece of information that would help understand the breadth and depth of your products and service offering.</li> </ul>	
produc	<b><u>RTANT.</u></b> This description along with the stand services included in the <u>Attachment</u> <u>ost Proposal</u> will be utilized to define the	

nuaral	I products and services available under a	
	ng contract.	
	Value-Add or Additional Offering. Please include any additional products and services not included in the scope of the solicitation that you think will enhance and add value to this contract's participating agencies.	<u>Click or tap here to enter text.</u>
2.1.3.	<i>Open Market Products.</i> Provide a detailed description of your ability to accommodate requests for Open Market Products. Open Market Products is a category of products that cannot be found in your standard catalog offering or non-inventoried products.	<u>Click or tap here to enter text.</u>
2.1.4.	<i>Warranty.</i> Provide a copy of the manufacturer's warranty. If required, please attach the warranty as an attachment, as instructed in this document. Describe notable features and/or characteristics of the warranty that a public sector customer would find interesting or appealing. Pricing related to the any extended warranty options must be included in <u>Attachment B – Cost</u> <u>Proposal</u> .	<u>Click or tap here to enter text.</u>
3. <u>B</u>	usiness Operations	
3.1. L	ogistics	
	-	
3.1.1.	<ul> <li>Store &amp; Showroom Locations; Distribution &amp; Shipping Capabilities.</li> <li>Describe how supplier proposes to distribute the products &amp; services in Respondent's defined geographic reach.</li> <li>Your response may include, but is not limited to, information related to the number of store or showroom locations, distribution facilities, supply chain partners, fill rates, on-time delivery rates,</li> </ul>	<u>Click or tap here to enter text.</u>
	and your ability to accommodate expedited orders.	
3.2. C	ustomer Service	
3.2.1.	<i>Customer Service Department</i> . Describe your company's customer service department & operations. Your	<u>Click or tap here to enter text.</u>

	description may include, but is not limited to, hours of operation, number and location of service centers, parts outlets, number of customer service representatives. Clarify if the service centers are owned by your company of if they are a network of subcontractors.		
	ustomer Set Up; Order & Invoice Processing; ayment		
3.3.1.	<i>Proposal Development, Order, and Invoice Process.</i> Describe your company's proposal development, order, and invoice process.	<u>Click or tap here to enter text.</u>	
3.3.2.	<i>Financing.</i> Does your company offer any financing options or programs? If yes, describe the financing options available to Members.	Click or tap here to enter text.	
	3.4. Sustainability, Reclamation, and Recycling Initiatives		
3.4.1.	<i>Sustainable Company Initiatives.</i> Describe the ways in which your company is addressing the issue of sustainability.	<u>Click or tap here to enter text.</u>	
4. <u>P</u> R	RICING		
4.1. Co	ost Proposal		
4.1.1.	<i>Pricing Model.</i> Provide a description of your pricing model or methodology identifying how the model works for the products and services included in your proposal.	<u>Click or tap here to enter text.</u>	
4.1.2.	<i>Auditable.</i> Describe how the proposed pricing model is able to be audited by public sector agencies or CCOG to assure compliance with pricing in the Master Agreement.	<u>Click or tap here to enter text.</u>	

4.1.3. <i>Cost Proposal Value.</i> Which of the following statements best describes the pricing offered included in Respondent's cost proposal.	<ul> <li>The prices offered in your Cost Proposal are:</li> <li>lower than what you offer other group purchasing organizations, cooperative purchasing organizations, or state purchasing departments.</li> <li>equal to what you offer other group purchasing organizations, cooperative purchasing organizations, or state purchasing departments.</li> <li>higher than what you offer other group purchasing organizations, cooperative purchasing organizations, or state purchasing departments.</li> <li>nigher than what you offer other group purchasing organizations, cooperative purchasing organizations, or state purchasing departments.</li> <li>not applicable. Please explain below.</li> </ul>
4.1.4. <i>Additional Savings.</i> Describe any quantity or volume discounts or rebate programs included in your Cost Proposal.	Click or tap here to enter text.
<b>4.1.5.</b> <i>Cost of Shipping.</i> Is the cost of shipping included in the pricing submitted with your response? If no, describe how cost associated with freight, shipping, and delivery are calculated.	<u>Click or tap here to enter text.</u>
4.1.6. <i>Pricing Open Market or Sourced Goods.</i> If relevant, propose a method for the pricing of Open Market Items. For example, you may supply such items "at cost" or "at cost plus a percentage" or you supply a quote for each such request.	<u>Click or tap here to enter text.</u>
NOTE: For a definition of Open Market Items, please refer to <u>Part One, Section 5.4 – Other</u> <u>Pricing Scenarios</u> .	
4.1.7. Total Cost of Acquisition. Identify any components included in the total cost of acquisition that are <u>NOT</u> included in the pricing submitted with your response. This cost includes all additional charges that are not directly identified as freight or shipping charges. For example, list costs for items like installation, set up, mandatory training, or initial inspection. Identify any parties that impose such costs and their relationship to the Respondent.	<u>Click or tap here to enter text.</u>
5. GO-TO-MARKET STRATEGY	

5.1. Respondent Organizational Structure & Staffing of Relationship		
	<ul> <li>Key Contacts. Provide contact information and resumes for the person(s) who will be responsible for the following areas;</li> <li>1. Executive Contact</li> <li>2. Contract Manager</li> <li>3. Sales Leader</li> <li>4. Reporting Contact</li> <li>5. Marketing Contact.</li> </ul>	<u>Click or tap here to enter text.</u>
5.1.2.	<i>Sales Organization.</i> Provide a description of your sales organization, including key staff members, the size of the organization, in-house vs. third-party sales resources, geographic territories, vertical market segmentation, etc.	<u>Click or tap here to enter text.</u>
	ontract Implementation Strategy & cpectations	
5.2.1.	<i>Contract Expectation.</i> What are your company's expectations in the event of a contract award?	<u>Click or tap here to enter text.</u>
5.2.2.	<i>Five (5) Year Sales Vision &amp; Strategy.</i> Describe your company's vision and strategy to leverage a resulting contract with Equalis over the next five (5) years. Your response may include but is not limited to; the geographic or public sector vertical markets being targeted; your strategy for acquiring new business and retaining existing business; how the contract will be deployed with your sales team; how you will market the contract, including deployment of the contract on your company website; how you will market the contract, including deployment of the contract on your company website; and the time frames in which this will be completed.	<u>Click or tap here to enter text.</u>
5.2.3.	<i>Sales Objectives.</i> What are your top line sales objectives in each of the five (5) years if awarded this contract?	<u>Click or tap here to enter text.</u>
6. <u>Ar</u>	DMIN FEE & REPORTING	

6.1. Administration Fee & Reporting		
6.1.1. <i>Administrative Fee.</i> Equalis Group only generates revenue when the Winning Supplier generates revenue based on contract utilization by current and future Members.	<u>Click or tap here to enter text.</u>	
The administrative fee is normally calculated as a percentage of the total Spend for agencies accessing product and services through the Master Agreement and is typically two percent (2%) to three percent (3%). In some categories, a flat fee or another fee structure may be acceptable.		
Please provide your organization's proposed Administrative Fee percentage or structure.		
<b>NOTE</b> : The proposed Administrative Fee language for this contract is based on the terms disclosed in the <u>Attachment A – Model Administration</u> <u>Agreement</u> .		
6.1.2. Sales & Administrative Fee Reporting. Equalis Group requires monthly reports detailing sales invoiced the prior month and associated Administrative Fees earned by the 15 <sup>th</sup> of each month. Confirm that your company will meet this reporting requirement. If not, explain why and propose an alternative time schedule for providing these reports to Equalis Group.	<u>Click or tap here to enter text.</u>	
6.1.3. Self-Audit. Describe any self-audit process or program that you plan to employ to verify compliance with your proposed contract with Equalis Group. This process includes ensuring that you sales organization provides and Members obtain the correct pricing, reports reflect all sales made under the Contract, and Winning Supplier remit the proper admin fee to Equalis.	<u>Click or tap here to enter text.</u>	

## **PROPOSAL FORM 2: COST PROPOSAL**

A template for the Cost Proposal has been included as <u>Attachment B</u> and must be uploaded as a separate attachment to a Respondent's proposal submission. Respondents are permitted to revise any part of the spreadsheet to the Cost Proposal to accurately reflect the column titles, details, discounts, pricing categories of products, services, and solutions being offered to Equalis Group Members.

Respondent's Cost Proposal must include the information requested in Section 5 - Cost Proposal & Pricing.

**NOTE:** Cost Proposals will remain sealed and will only be opened and reviewed for those Respondents that meet the minimum Technical Proposal score threshold as described in <u>Section 6.2 - Evaluation and Scoring of Proposals</u>.

## **PROPOSAL FORM 3: DIVERSITY VENDOR CERTIFICATION PARTICIPATION**

<u>Diversity Vendor Certification Participation</u> - It is the policy of some Members participating in Equalis Group to involve minority and women business enterprises (M/WBE), small and/or disadvantaged business enterprises, disable veterans business enterprises, historically utilized businesses (HUB) and other diversity recognized businesses in the purchase of goods and services. Respondents shall indicate below whether or not they hold certification in any of the classified areas and include proof of such certification with their response.

- a. Minority Women Business Enterprise Respondent certifies that this firm is an MWBE: Yes No List certifying agency: <u>Click or tap here to enter text.</u>
- b. Small Business Enterprise (SBE) or Disadvantaged Business Enterprise ("DBE") Respondent certifies that this firm is a SBE or DBE: Yes No List certifying agency: Click or tap here to enter text.
- c. Disabled Veterans Business Enterprise (DVBE) Respondent certifies that this firm is an DVBE: Yes No List certifying agency: <u>Click or tap here to enter text.</u>
- d. Historically Underutilized Businesses (HUB) Respondent certifies that this firm is an HUB: Yes No List certifying agency: <u>Click or tap here to enter text.</u>
- e. Historically Underutilized Business Zone Enterprise (HUBZone) Respondent certifies that this firm is an HUBZone: Yes No List certifying agency: <u>Click or tap here to enter text.</u>
- f. Other

Respondent certifies that this firm is a recognized diversity certificate holder: Yes No List certifying agency: <u>Click or tap here to enter text.</u>

## **PROPOSAL FORM 4: CERTIFICATIONS AND LICENSES**

Provide a copy of all current licenses, registrations and certifications issued by federal, state and local agencies, and any other licenses, registrations or certifications from any other governmental entity with jurisdiction, allowing Respondent to provide the products and services included in their proposal which can include, but not limited to licenses, registrations or certifications. M/WBE, HUB, DVBE, small and disadvantaged business certifications and other diverse business certifications, as well as manufacturer certifications for sales and service must be included if applicable.

Please also list and include copies of any certificates you hold that would show value for your response and was not already included with the requested information above.

Click or tap here to enter text.

## **PROPOSAL FORM 5: UNRESOLVED FINDINGS FOR RECOVERY**

<u>O.R.C. Chapter 9.24</u> prohibits CCOG from awarding a contract to any entity against whom the Auditor of State has issued a finding for recovery, if such finding for recovery is "unresolved" at the time of award. By submitting a proposal, a Respondent warrants that it is not now, and will not become, subject to an "unresolved" finding for recovery under <u>O.R.C.</u> <u>Chapter 9.24</u> prior to the award of any contract arising out of this RFP, without notifying CCOG of such finding. The Proposal Review Team will not evaluate a proposal from any Respondent whose name, or the name of any of the subcontractors proposed by the Respondent, appears on the website of the Auditor of the State of Ohio as having an "unresolved" finding for recovery.

Is your company the subject of any unresolved findings for recoveries?

- □ Yes
- □ No

## **PROPOSAL FORM 6: MANDATORY DISCLOSURES**

#### 1. Mandatory Contract Performance Disclosure.

Disclose whether your company's performance and/or the performance of any of the proposed subcontractor(s) under contracts for the provision of products and services that are the same or similar to those to be provided for the Program which is the subject of this RFP has resulted in any formal claims for breach of those contracts. For purposes of this disclosure, "formal claims" means any claims for breach that have been filed as a lawsuit in any court, submitted for arbitration (whether voluntary or involuntary, binding or not), or assigned to mediation. For any such claims disclosed, fully explain the details of those claims, including the allegations regarding all alleged breaches, any written or legal action resulting from those allegations, and the results of any litigation, arbitration, or mediation regarding those claims, including terms of any settlement. While disclosure of any formal claims will not automatically disqualify a Respondent from consideration, at the sole discretion of Equalis Group, such claims and a review of the background details may result in a rejection of a Respondent's proposal. Equalis Group will make this decision based on the Proposal Review Team's determination of the seriousness of the claims, the potential impact that the behavior that led to the claims could have on the Respondent's performance of the work, and the best interests of Members.

Provide statement here. Insert statement here.

#### 2. Mandatory Disclosure of Governmental Investigations.

Indicate whether your company and/or any of the proposed subcontractor(s) has been the subject of any adverse regulatory or adverse administrative governmental action (federal, state, or local) with respect to your company's performance of services similar to those described in this RFP. If any such instances are disclosed, Respondents must fully explain, in detail, the nature of the governmental action, the allegations that led to the governmental action, and the results of the governmental action including any legal action that was taken against the Respondent by the governmental agency. While disclosure of any governmental action will not automatically disqualify a Respondent from consideration, such governmental action and a review of the background details may result in a rejection of the Respondent's proposal at Group's sole discretion. Equalis Group will make this decision based on the Proposal Review Team's determination of the seriousness of the claims, the potential impact that the behavior that led to the claims could have on the Respondent's performance of the work, and the best interests of Members.

Provide statement here. Insert statement here.

## PROPOSAL FORM 7: DEALER, RESELLER, AND DISTRIBUTOR AUTHORIZATION

CCOG allows Suppliers to authorize dealers, distributors, and resellers to sell the products and services made available through, and consistent with the Terms and Conditions set forth in, the Master Agreement. If Supplier intends to authorize their dealers, distributors, or resellers access to the Master Agreement in the event of a contract award Supplier must provide a list, either in the form of a document or a weblink, to identify those organizations who are being authorized access to the Master Agreement.

Will the Supplier authorize dealers, distributors, resellers access to Master Agreement?

- □ Yes
- □ No

If yes, how will Supplier disclose which organization(s) will have access to the Master Agreement? This list can be updated from time to time upon CCOG's approval.

Respondent Response: Click or tap here to enter text.

## **PROPOSAL FORM 8: MANDATORY SUPPLIER & PROPOSAL CERTIFICATIONS**

CCOG may not enter into contracts with any suppliers who have been found to be ineligible for state contracts under specific federal or Ohio statutes or regulations. Companies responding to any CCOG RFP MUST certify that they are NOT ineligible by signing each of the statements below. Failure to provide proper affirming signature on any of these statements will result in a Respondent's proposal being deemed nonresponsive to this RFP.

I, <u>Insert name here.</u>, hereby certify and affirm that<u>Respondent Name</u>, has not been debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in transactions by the Unites States Department of Labor, the United States Department of Health and Human Services, or any other federal department or agency as set forth in 29 CFR Part 98, or 45 CFR Part 76, or other applicable statutes.

#### AND

I, <u>Insert name here.</u>, hereby certify and affirm that <u>Respondent Name</u>, is in compliance with all federal, state, and local laws, rules, and regulations, including but not limited to the Occupational Safety and Health Act and the Ohio Bureau of Employment Services and the following:

- Not penalized or debarred from any public contracts or falsified certified payroll records or any other violation of the Fair Labor Standards Act in the last three (3) years;
- Not found to have violated any worker's compensation law within the last three (3) years;
- Not violated any employee discrimination law within the last three (3) years;
- Not have been found to have committed more than one (1) willful or repeated OSHA violation of a safety standard *(as opposed to a record keeping or administrative standard)* in the last three (3) years;
- Not have an Experience Modification Rating of greater than 1.5 (a penalty-rated employer) with respect to the Bureau of Workers' Compensation risk assessment rating; and
- Not have failed to file any required tax returns or failed to pay any required taxes to any governmental entity within the past three (3) years.

#### AND

I, <u>(Insert name here.)</u>, hereby certify and affirm that <u>(Respondent Name)</u>, is not on the list established by the Ohio Secretary of State, pursuant to <u>ORC Section 121.23</u>, which identifies persons and businesses with more than one unfair labor practice contempt of court finding against them.

#### <u>AND</u>

I, <u>(Insert name here.)</u>, hereby certify and affirm that <u>(Respondent Name)</u> either is not subject to a finding for recovery under <u>ORC Section 9.24</u>, or has taken appropriate remedial steps required under that statute to resolve any findings for recovery, or otherwise qualifies under that section to enter into contracts with CCOG.

I, <u>(Insert name here.)</u>, hereby affirm that this proposal accurately represents the capabilities and qualifications of <u>(Respondent Name)</u>, and I hereby affirm that the cost(s) proposed to CCOG for the performance of services and/or provision of goods covered in this proposal in response to this CCOG RFP is a firm fixed price structure as described in the Cost Proposal, inclusive of all incidental as well as primary costs. *(Failure to provide the proper affirming signature on this item may result in the disqualification of your proposal.)* 

## PROPOSAL FORM 9: CLEAN AIR ACT & CLEAN WATER ACT

The Respondent is in compliance with all applicable standards, orders or regulations issued pursuant to the Clean Air Act of 1970, as Amended (42 U.S. C. 1857 (h), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15 as required under OMB Circular A-102, Attachment O, Paragraph 14 (1) regarding reporting violations to the grantor agency and to the United States Environment Protection Agency Assistant Administrator for the Enforcement.

Authorized signature:	
Printed Name:	Click or tap here to enter text.
Company Name:	Click or tap here to enter text.
Mailing Address:	Click or tap here to enter text.
Email Address:	Click or tap here to enter text.
Job Title:	Click or tap here to enter text.

## **PROPOSAL FORM 10: DEBARMENT NOTICE**

I, the Respondent, certify that my company has not been debarred, suspended or otherwise ineligible for participation in Federal Assistance programs under Executive Order 12549, "Debarment and Suspension", as described in the Federal Register and Rules and Regulations.

Respondents Name: Mailing Address:	Click or tap here to enter text.	
	Click or tap here to enter text.	
Signature		

Title of Signatory:

Click or tap here to enter text.

# **PROPOSAL FORM 11: LOBBYING CERTIFICATIONS**

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by <u>Section</u> <u>1352</u>, <u>Title 31</u>, <u>U.S. Code</u>. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to civil penalty of not less than ten thousand dollars (\$10,000) and not more than one hundred thousand dollars (\$100,000) for each such failure.

The undersigned certifies, to the best of his/her knowledge and belief, on behalf of Respondent that:

1. No Federal appropriated funds have been paid or will be paid on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.

2. If any funds other than Federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, "Disclosure of Lobbying Activities," in accordance with its instructions.

3. The undersigned shall require that the language of this certification be included in the award documents for all covered sub-awards exceeding one hundred thousand dollars (\$100,000) in Federal funds at all appropriate tiers and that all sub-recipients shall certify and disclose accordingly.

 Signature:

 Date:
 Click or tap here to enter text.

# **PROPOSAL FORM 12: CONTRACTOR CERTIFICATION REQUIREMENTS**

# 1. Contractor's Employment Eligibility

By entering the contract, Contractor warrants compliance with the Federal Immigration and Nationality Act (FINA), and all other federal and state immigration laws and regulations. The Contractor further warrants that it is in compliance with the various state statutes of the states it will operate this contract in.

Participating Government Entities including School Districts may request verification of compliance from any Contractor or subcontractor performing work under this Contract. These Entities reserve the right to confirm compliance in accordance with applicable laws.

Should the Participating Entities suspect or find that the Contractor or any of its subcontractors are not in compliance, they may pursue any and all remedies allowed by law, including, but not limited to: suspension of work, termination of the Contract for default, and suspension and/or debarment of the Contractor. All costs necessary to verify compliance are the responsibility of the Contractor.

The Respondent complies and maintains compliance with the appropriate statutes which requires compliance with federal immigration laws by State employers, State contractors and State subcontractors in accordance with the E-Verify Employee Eligibility Verification Program.

Contractor shall comply with governing board policy of the CCOG Participating entities in which work is being performed.

### 2. Fingerprint & Criminal Background Checks

If required to provide services on school district property at least five (5) times during a month, contractor shall submit a full set of fingerprints to the school district if requested of each person or employee who may provide such service. Alternately, the school district may fingerprint those persons or employees. An exception to this requirement may be made as authorized in Governing Board policy. The district shall conduct a fingerprint check in accordance with the appropriate state and federal laws of all contractors, subcontractors or vendors and their employees for which fingerprints are submitted to the district. Contractor, subcontractors, vendors and their employees shall not provide services on school district properties until authorized by the District.

The Respondent shall comply with fingerprinting requirements in accordance with appropriate statutes in the state in which the work is being performed unless otherwise exempted.

Contractor shall comply with governing board policy in the school district or Participating Entity in which work is being performed.

Signature:	
Date:	Click or tap here to enter text.

# **PROPOSAL FORM 13: BOYCOTT CERTIFICATION**

Respondent must certify that during the term of any Agreement, it does not boycott Israel and will not boycott Israel. "Boycott" means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel, or with a person or entity doing business in Israel or in an Israeli-controlled territory, but does not include an action made for ordinary business purposes.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# **PROPOSAL FORM 14: FEDERAL FUNDS CERTIFICATION FORMS**

When a participating agency seeks to procure goods and services using funds under a federal grant or contract, specific federal laws, regulations, and requirements may apply in addition to those under state law. This includes, but is not limited to, the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 CFR 200 (sometimes referred to as the "Uniform Guidance" or "EDGAR" requirements).

All Respondents submitting proposals must complete this Federal Funds Certification Form regarding Respondent's willingness and ability to comply with certain requirements which may be applicable to specific participating agency purchases using federal grant funds. This completed form will be made available to Members for their use while considering their purchasing options when using federal grant funds. Members may also require Supplier Partners to enter into ancillary agreements, in addition to the contract's general terms and conditions, to address the member's specific contractual needs, including contract requirements for a procurement using federal grants or contracts.

For each of the items below, respondent should certify their agreement and ability to comply, where applicable, by having respondents authorized representative complete and initial the applicable lines after each section and sign the acknowledgment at the end of this form. If a Respondent fails to complete any item in this form, CCOG will consider the Respondent's response to be that they are unable or unwilling to comply. A negative response to any of the items may, if applicable, impact the ability of a participating agency to purchase from the Supplier Partner using federal funds.

# 1. Supplier Partner Violation or Breach of Contract Terms

Contracts for more than the simplified acquisition threshold currently set at one hundred fifty thousand dollars (\$150,000), which is the inflation adjusted amount determined by the Civilian Agency Acquisition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 USC 1908, must address administrative, contractual, or legal remedies in instances where Supplier Partners violate or breach contract terms, and provide for such sanctions and penalties as appropriate.

Any contract award will be subject to Terms and Conditions of the Master Agreement, as well as any additional terms and conditions in any purchase order, participating agency ancillary contract, or Member construction contract agreed upon by Supplier Partner and the participating agency which mut be consistent with and protect the participating agency at least to the same extent as the CCOG Terms and Conditions.

The remedies under the contract are in addition to any other remedies that may be available under law or in equity. By submitting a proposal, you agree to these Supplier Partner violation and breach of contract terms.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

## 2. Termination for Cause or Convenience

When a participating agency expends federal funds, the participating agency reserves the right to immediately terminate any agreement in excess of ten thousand dollars (\$10,000) resulting from this procurement process in the event of a breach or default of the agreement by Offeror in the event Offeror fails to: (1) meet schedules, deadlines, and/or delivery dates within the time specified in the procurement solicitation, contract, and/or a purchase order; (2) make any payments owed; or (3) otherwise perform in accordance with the contract and/or the procurement solicitation. Participating agency also reserves the right to terminate the contract immediately, with written notice to offeror, for convenience, if participating agency believes, in its sole discretion that it is in the best interest of participating agency to do so. Respondent

will be compensated for work performed and accepted and goods accepted by participating agency as of the termination date if the contract is terminated for convenience of participating agency. Any award under this procurement process is not exclusive and participating agency reserves the right to purchase goods and services from other offerors when it is in participating agency's best interest.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 3. Equal Employment Opportunity

Except as otherwise provided under 41 CFR Part 60, all participating agency purchases or contracts that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 shall be deemed to include the equal opportunity clause provided under 41 CFR 60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR Part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

The equal opportunity clause provided under 41 CFR 60-1.4(b) is hereby incorporated by reference. Supplier Partner agrees that such provision applies to any participating agency purchase or contract that meets the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 and Supplier Partner agrees that it shall comply with such provision.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 4. Davis-Bacon Act

When required by Federal program legislation, Supplier Partner agrees that, for all participating agency prime construction contracts/purchases in excess of two thousand dollars (\$2,000), Supplier Partner shall comply with the Davis-Bacon Act (40 USC 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, Supplier Partner is required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determinate made by the Secretary of Labor. In addition, Supplier Partner shall pay wages not less than once a week.

Current prevailing wage determinations issued by the Department of Labor are available at www.wdol.gov. Supplier Partner agrees that, for any purchase to which this requirement applies, the award of the purchase to the Supplier Partner is conditioned upon Supplier Partner's acceptance of the wage determination.

Supplier Partner further agrees that it shall also comply with the Copeland "Anti-Kickback" Act (40 USC 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States". The Act provides that each Supplier Partner or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled.

Does Respondent agree? Click or tap here to enter text.

(Initials of Authorized Representative)

# 5. Contract Work Hours and Safety Standards Act

Where applicable, for all participating agency contracts or purchases in excess of one hundred thousand dollars (\$100,000) that involve the employment of mechanics or laborers, Supplier Partner agrees to comply with 40 USC 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 USC 3702 of the Act, Supplier Partner is required to compute the wages of every mechanic and laborer on the basis of a standard work week of forty (40) hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of forty (40) hours in the work week. The requirements of 40 USC 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 6. Right to Inventions Made Under a Contract or Agreement

If the participating agency's Federal award meets the definition of "funding agreement" under 37 CFR 401.2(a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance or experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

Supplier Partner agrees to comply with the above requirements when applicable.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 7. Clean Air Act and Federal Water Pollution Control Act

Clean Air Act (42 USC 7401-7671q.) and the Federal Water Pollution Control Act (33 USC 1251-1387), as amended – Contracts and subgrants of amounts in excess of one hundred fifty thousand dollars (\$150,000) must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders, or regulations issued pursuant to the Clean Air Act (42 USC 7401-7671q.) and the Federal Water Pollution Control Act, as amended (33 USC 1251-1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

When required, Supplier Partner agrees to comply with all applicable standards, orders, or regulations issued pursuant to the Clean Air Act and the Federal Water Pollution Control Act.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

## 8. Debarment and Suspension

Debarment and Suspension (Executive Orders 12549 and 12689) – A contract award (see 2 CFR 180.220) must not be made to parties listed on the government-wide exclusions in the System for Award Management (SAM), in accordance

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with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR Part 1966 Comp. p. 189) and 12689 (3 CFR Part 1989 Comp. p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Supplier Partner certifies that Supplier Partner is not currently listed on the government-wide exclusions in SAM, is not debarred, suspended, or otherwise excluded by agencies or declared ineligible under statutory or regulatory authority other than Executive Order 12549. Supplier Partner further agrees to immediately notify the Cooperative and all Members with pending purchases or seeking to purchase from Supplier Partner if Supplier Partner is later listed on the government-wide exclusions in SAM, or is debarred, suspended, or otherwise excluded by agencies or declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 9. Byrd Anti-Lobbying Amendment

Byrd Anti-Lobbying Amendment (31 USC 1352) – Supplier Partners that apply or bid for an award exceeding one hundred thousand dollars (\$100,000) must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 USC 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award. As applicable, Supplier Partner agrees to file all certifications and disclosures required by, and otherwise comply with, the Byrd Anti-Lobbying Amendment (31 USC 1352).

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 10. Procurement of Recovered Materials

For participating agency purchases utilizing Federal funds, Supplier Partner agrees to comply with Section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act where applicable and provide such information and certifications as a participating agency maybe required to confirm estimates and otherwise comply. The requirements of Section 6002 includes procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR Part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds ten thousand dollars (\$10,000) or the value of the quantity acquired during the preceding fiscal year exceeded ten thousand dollars (\$10,000); procuring solid waste management services in a manner that maximizes energy and resource recovery, and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 11. Profit as a Separate Element of Price

For purchases using federal funds in excess of one hundred fifty thousand dollars (\$150,000), a participating agency may be required to negotiate profit as a separate element of the price. See, 2 CFR 200.324(b). When required by a participating

agency, Supplier Partner agrees to provide information and negotiate with the participating agency regarding profit as a separate element of the price for a particular purchase. However, Supplier Partner agrees that the total price, including profit, charged by Supplier Partner to the participating agency shall not exceed the awarded pricing, including any applicable discount, under Supplier Partner's Group Purchasing Agreement.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

# 12. Prohibition on Certain Telecommunications and Video Surveillance Services or Equipment

Vendor agrees that recipients and subrecipients are prohibited from obligating or expending loan or grant funds to procure or obtain, extend or renew a contract to procure or obtain, or enter into a contract (or extend or renew a contract) to procure or obtain equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system from companies described in Public Law 115-232, section 889. Telecommunications or video surveillance equipment or services produced or provided by an entity that the Secretary of Defense, in consultation with the Director of the National Intelligence or the Director of the Federal Bureau of Investigation, reasonably believes to be an entity owned or controlled by, or otherwise connected to, the government of a covered foreign country are also prohibited.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

## 13. Domestic preferences for procurements

For participating agency purchases utilizing Federal funds, Respondent agrees to provide proof, where applicable, that the materials, including but not limited to, iron, aluminum, steel, cement, and other manufactured products are produced in the United States.

"Produced in the United States" means, for iron and steel products, that all manufacturing processes, from the initial melting stage through the application of coatings, occurred in the United States.

"Manufactured products" means items and construction materials composed in whole or in part of non-ferrous metals such as aluminum; plastics and polymer-based products such as polyvinyl chloride pipe; aggregates such as concrete; glass, including optical fiber; and lumber.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

## 14. General Compliance and Cooperation with Members

In addition to the foregoing specific requirements, Vendor agrees, in accepting any purchase order from a Member, it shall make a good faith effort to work with Members to provide such information and to satisfy such requirements as may apply to a particular participating agency purchase or purchases including, but not limited to, applicable recordkeeping and record retention requirements.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

#### 15. Applicability to Subcontractors

Offeror agrees that all contracts it awards pursuant to the Contract shall be bound by the foregoing terms and conditions.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

By signature below, I certify that the information in this form is true, complete, and accurate and that I am authorized by my company to make this certification and all consents and agreements contained herein.

Authorized signature:

Printed Name:	Click or tap here to enter text.
Company Name:	Click or tap here to enter text.
Mailing Address:	Click or tap here to enter text.
Job Title:	Click or tap here to enter text.

# **PROPOSAL FORM 15: FEMA FUNDING REQUIREMENTS CERTIFICATION FORMS**

## Please answer the following question. If yes, complete this Proposal Form.

In the event of a contract award, does the Respondent intend to make their products and services	Yes
available to public agencies utilizing FEMA funds or seeking reimbursement from FEMA?	No

When a participating agency seeks to procure goods and services using funds under a federal grant or contract, specific federal laws, regulations, and requirements may apply in addition to those under state law. This includes, but is not limited to, the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 CFR 200 (sometimes referred to as the "Uniform Guidance" or "EDGAR" requirements). Additionally, Appendix II to Part 200 authorizes FEMA to require or recommend additional provisions for contracts.

All bidders submitting proposals who desire to work with Members utilizing FEMA funds must complete this FEMA Recommended Contract Provisions Form regarding bidder's willingness and ability to comply with certain requirements which may be applicable to specific participating agency purchases using FEMA funds. This completed form will be made available to Members for their use while considering their purchasing options when using FEMA grant funds. Members may also require Supplier Partners to enter into ancillary agreements, in addition to the contract's general terms and conditions, to address the member's specific contractual needs, including contract requirements for a procurement using federal grants or contracts.

For each of the items below, Bidder should certify bidder's agreement and ability to comply, where applicable, by having respondents authorized representative complete and initial the applicable lines after each section and sign the acknowledgment at the end of this form. If a Bidder fails to complete any item in this form, CCOG will consider the respondent's response to be that they are unable or unwilling to comply. A negative response to any of the items may, if applicable, impact the ability of a participating agency to purchase from the Supplier Partner using federal funds.

#### 16. Access to Records

#### For All Procurements

The Winning Supplier agrees to provide the participating agency, the pass-through entity (if applicable), the FEMA Administrator, the Comptroller General of the United States, or any of their authorized representatives access to any books, documents, papers, and records of the Contractor which are directly pertinent to this contract for the purposes of making audits, examinations, excerpts, and transcriptions.

The Winning Supplier agrees to permit any of the foregoing parties to reproduce by any means whatsoever or to copy excerpts and transcriptions as reasonably needed.

The Winning Supplier agrees to provide the FEMA Administrator or his authorized representatives access to construction or other work sites pertaining to the work being completed under the contract.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

## For Contracts Entered into After August 1, 2017, Under a Major Disaster or Emergency Declaration

In compliance with section 1225 of the Disaster Recovery Reform Act of 2018, the participating agency, and the Winning Supplier acknowledge and agree that no language in this contract is intended to prohibit audits or internal reviews by the FEMA Administrator or the Comptroller General of the United States."

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

## 17. Changes

FEMA recommends that all contracts include a changes clause that describes how, if at all, changes can be made by either party to alter the method, price, or schedule of the work without breaching the contract. The language of the clause may depend on the nature of the contract and the procured item(s) or service(s). The participating agency should also consult their servicing legal counsel to determine whether and how contract changes are permissible under applicable state, local, or tribal laws or regulations.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

### 18. Use of DHS Seal, Logo, and Flags

The Winning Supplier shall not use the DHS seal(s), logos, crests, or reproductions of flags or likenesses of DHS agency officials without specific FEMA pre-approval. The contractor shall include this provision in any subcontracts.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

### 19. Compliance with Federal Law, Regulations, And Executive Orders and Acknowledgement of Federal Funding

This is an acknowledgement that when FEMA financial assistance is used to fund all or a portion of the participating agency's contract with the Winning Supplier, the Winning Supplier will comply with all applicable federal law, regulations, executive orders, FEMA policies, procedures, and directives.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

#### 20. No Obligation by Federal Government

The federal government is not a party to this or any contract resulting from this or future procurements with the participating agencies and is not subject to any obligations or liabilities to the non-federal entity, contractor, or any other party pertaining to any matter resulting from the contract.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

#### 21. Program Fraud and False or Fraudulent Statements or Related Acts

The Winning Supplier acknowledges that 31 U.S.C. Chap. 38 (Administrative Remedies for False Claims and Statements) applies to the contractor's actions pertaining to this contract.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

#### 22. Affirmative Socioeconomic Steps

If subcontracts are to be let, the Winning Supplier is required to take all necessary steps identified in 2 C.F.R. § 200.321(b)(1)-(5) to ensure that small and minority businesses, women's business enterprises, and labor surplus area firms are used when possible.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

#### 23. License and Delivery of Works Subject to Copyright and Data Rights

The Winning Supplier grants to the participating agency, a paid-up, royalty-free, nonexclusive, irrevocable, worldwide license in data first produced in the performance of this contract to reproduce, publish, or otherwise use, including prepare derivative works, distribute copies to the public, and perform publicly and display publicly such data. For data required by the contract but not first produced in the performance of this contract, the Winning Supplier will identify such data and grant to the participating agency or acquires on its behalf a license of the same scope as for data first produced in the performance of this contract. Data, as used herein, shall include any work subject to copyright under 17 U.S.C. § 102, for example, any written reports or literary works, software and/or source code, music, choreography, pictures or images, graphics, sculptures, videos, motion pictures or other audiovisual works, sound and/or video recordings, and architectural works. Upon or before the completion of this contract, the Winning Supplier will deliver to the participating agency data first produced in the performance of this contract and data required by the contract but not first produced in the performance of this contract in formats acceptable by the (insert name of the non-federal entity).

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

By signature below, I certify that the information in this form is true, complete, and accurate and that I am authorized by my company to make this certification and all consents and agreements contained herein.

Authorized signature:

Printed Name:	Click or tap here to enter text.
Company Name:	Click or tap here to enter text.
Mailing Address:	Click or tap here to enter text.
Job Title:	Click or tap here to enter text.

# **PROPOSAL FORM 16: ARIZONA CONTRACTOR REQUIREMENTS**

## Please answer the following question. If yes, please complete this Proposal Form.

Does the awarded supplier intend to make their products and services available to public agencies in the	Yes
State of Arizona?	No

In the event the Awarded Supplier desires to pursue public sector opportunities in the State of Arizona, it is important to understand the requirements for working with those public agencies. The documentation and information contained in this proposal form are intended to provide the Respondent with documentation that could be relevant to the providing products & services to public agencies in the State of Arizona. It is the responsibility of the public agency to ensure they are in compliance with local requirements.

### AZ Compliance with Federal and State Requirements

Contractor agrees when working on any federally assisted projects with more than \$2,000.00 in labor costs, to comply with all federal and state requirements, as well as Equal Opportunity Employment requirements and all other federal and state laws, statutes, etc. Contractor agrees to post wage rates at the work site and submit a copy of their payroll to the member for their files. Contractor must retain records for three years to allow the federal grantor agency access to these records, upon demand. Contractor also agrees to comply with the Arizona Executive Order 75-5, as amended by Executive Order 99-4.

When working on contracts funded with Federal Grant monies, contractor additionally agrees to comply with the administrative requirements for grants, and cooperative agreements to state, local and federally recognized Indian Tribal Governments.

## AZ compliance with workforce requirements

Pursuant to ARS 41-4401, Contractor and subcontractor(s) warrant their compliance with all federal and state immigration laws and regulations that relate to their employees, and compliance with ARS 23-214 subsection A, which states, ..." every employer, after hiring an employee, shall verify the employment eligibility of the employee through the E-Verify program"

CCOG reserves the right to cancel or suspend the use of any contract for violations of immigration laws and regulations. CCOG and its members reserve the right to inspect the papers of any contractor or subcontract employee who works under this contract to ensure compliance with the warranty above.

## AZ Contractor Employee Work Eligibility

By entering into this contract, contractor agrees and warrants compliance with A.R.S. 41-4401, A.R.S. 23-214, the Federal Immigration and Nationality Act (FINA), and all other Federal immigration laws and regulations. CCOG and/or CCOG members may request verification of compliance from any contractor or sub-contractor performing work under this contract. CCOG and CCOG members reserve the right to confirm compliance. In the event that CCOG or CCOG members suspect or find that any contractor or subcontractor is not in compliance, CCOG may pursue any and all remedies allowed by law, including but not limited to suspension of work, termination of contract, suspension and/or debarment of the contractor. All cost associated with any legal action will be the responsibility of the contractor.

#### **AZ Non-Compliance**

All federally assisted contracts to members that exceed \$10,000.00 may be terminated by the federal grantee for noncompliance by contractor. In projects that are not federally funded, Respondent must agree to meet any federal, state or local requirements as necessary. In addition, if compliance with the federal regulations increases the contract costs beyond the agreed upon costs in this solicitation, the additional costs may only apply to the portion of the work paid by the federal grantee.

#### **Registered Sex Offender Restrictions (Arizona)**

For work to be performed at an Arizona school, contractor agrees that no employee or employee of a subcontractor who has been adjudicated to be a registered sex offender will perform work at any time when students are present, or reasonably expected to be present. Contractor agrees that a violation of this condition shall be considered a material breach and may result in the cancellation of the purchase order at the CCOG member's discretion. Contractor must identify any additional costs associated with compliance to this term. If no costs are specified, compliance with this term will be provided at no additional charge.

#### Offshore Performance of Work Prohibited

Due to security and identity protection concerns, direct services under this contract shall be performed within the borders of the United States.

**Terrorism Country Divestments:** In accordance with A.R.S. 35-392, CCOG and CCOG members are prohibited from purchasing from a company that is in violation of the Export Administration Act. By entering into the contract, contractor warrants compliance with the Export Administration Act.

The undersigned hereby accepts and agrees to comply with all statutory compliance and notice requirements listed in this document.

Does Respondent agree? <u>Click or tap here to enter text.</u> (Initials of Authorized Representative)

Date: Click or tap here to enter text.

# PROPOSAL FORM 17: NEW JERSEY REQUIREMENTS

#### Please answer the following question. If yes, please complete this Proposal Form.

Does the awarded supplier intend to make their products and services available to public agencies in	Yes
the State of New Jersey?	No

In the event the Awarded Supplier desires to pursue public sector opportunities in the State of New Jersey, it is important to understand the requirements for working with those public agencies. The documentation and information contained in this proposal form are intended to provide the Respondent with documentation that could be relevant to the providing products & services to public agencies in the State of New Jersey. It is the responsibility of the public agency to ensure they are in compliance with local requirements.

New Jersey vendors are also required to comply with the following New Jersey statutes when applicable:

- All anti-discrimination laws, including those contained in N.J.S.A. 10:2-1 through N.J.S.A. 10:2-14, N.J.S.A. 10:5-1, and N.J.S.A. 10:5-31 through 10:5-38.
- Compliance with Prevailing Wage Act, N.J.S.A. 34:11-56.26, for all contracts within the contemplation of the Act.
- Compliance with Public Works Contractor Registration Act, N.J.S.A. 34:11-56.26
- Bid and Performance Security, as required by the applicable municipal or state statutes.

## A. Ownership Disclosure Form (N.J.S. 52:25-24.2)

Pursuant to the requirements of P.L. 1999, Chapter 440 effective April 17, 2000 (Local Public Contracts Law), the Respondent shall complete the form attached to these specifications listing the persons owning 10 percent (10%) or more of the firm presenting the proposal.

Company Name:	Click or tap here to enter text.
Street:	Click or tap here to enter text.
City, State, Zip Code:	Click or tap here to enter text.

#### Complete as appropriate:

*I*, Click or tap here to enter text., certify that I am the sole owner of Click or tap here to enter text., that there are no partners and the business is not incorporated, and the provisions of N.J.S. 52:25-24.2 do not apply.

#### OR:

*I*, Click or tap here to enter text, a partner in Click or tap here to enter text, do hereby certify that the following is a list of all individual partners who own a 10% or greater interest therein. I further certify that if one (1) or more of the partners is itself a corporation or partnership, there is also set forth the names and addresses of the stockholders holding 10% or more of that corporation's stock or the individual partners owning 10% or greater interest in that partnership.

#### OR:

*I*, Click or tap here to enter text, an authorized representative Click or tap here to enter text, a corporation, do hereby certify that the following is a list of the names and addresses of all stockholders in the corporation who own 10% or more of its stock of any class. I further certify that if one (1) or more of such stockholders is itself a corporation or partnership, that there is also set forth the names and addresses of the stockholders holding 10% or more of the corporation's stock or the individual partners owning a 10% or greater interest in that partnership.

#### (Note: If there are no partners or stockholders owning 10% or more interest, indicate none.)

Name

Address

Interest

I further certify that the statements and information contained herein, are complete and correct to the best of my knowledge and belief.

 Signature:

 Date:
 Click or tap here to enter text.

#### B. Non-Collusion Affidavit

**Respondent Name:** 

Enter Respondent Name

Street Address: Enter Respondent Name

City, State Zip: Enter Respondent Name

State of New Jersey

County of Insert County name

I, Insert name here, of the Insert name of City in the County of Insert name of County, State of Insert name of State of full age, being duly sworn according to law on my oath depose and say that:

I am the Insert name of job title of the firm of Insert company name, the Respondent making the Proposal for the goods, services or public work specified under the Harrison Township Board of Education attached proposal, and that I executed the said proposal with full authority to do so; that said Respondent has not directly or indirectly entered into any agreement, participated in any collusion, or otherwise taken any action in restraint of free, competitive bidding in connection with the above proposal, and that all statements contained in said bid proposal and in this affidavit are true and correct, and made with full knowledge that the Harrison Township Board of Education relies upon the truth of the statements contained in said bid proposal and in the statements contained in this affidavit in awarding the contract for the said goods, services or public work.

I further warrant that no person or selling agency has been employed or retained to solicit or secure such contract upon an agreement or understanding for a commission, percentage, brokerage or contingent fee, except bona fide employees or bona fide established commercial or selling agencies maintained by

Authorized signature:

Job Title:

Insert job title here.

Subscribed and sworn before me

this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Notary Public of New Jersey My commission expires

, 20\_\_\_\_

SEAL

## C. Affirmative Action Affidavit (P.L. 1975, C.127)

Company Name:	Click or tap here to enter text.
Street Address:	Click or tap here to enter text.
City, State, Zip Code:	Click or tap here to enter text.

#### Bid Proposal Certification:

Indicate below your compliance with New Jersey Affirmative Action regulations. Your proposal will be accepted even if you are not in compliance at this time. No contract and/or purchase order may be issued, however, until all Affirmative Action requirements are met.

#### Required Affirmative Action Evidence:

Procurement, Professional & Service Contracts (Exhibit A)

#### Suppliers must submit with proposal:

- 1. A photo copy of their <u>Federal Letter of Affirmative Action Plan Approval</u> OR
- 2. A photo copy of their <u>Certificate of Employee Information Report</u> OR
- 3. A complete <u>Affirmative Action Employee Information Report (AA302)</u>

#### Public Work – Over \$50,000 Total Project Cost:

 $\square$ No approved Federal or New Jersey Affirmative Action Plan. We will complete Report Form AA201-A upon receipt from the Harrison Township Board of Education

Approved Federal or New Jersey Plan – certificate enclosed

I further certify that the statements and information contained herein, are complete and correct to the best of my knowledge and belief.

Authorized Signature:

Title of Signatory:	Click or tap here to enter text.
Date:	Click or tap here to enter text.

### P.L. 1995, c. 127 (N.J.A.C. 17:27) MANDATORY AFFIRMATIVE ACTION LANGUAGE

#### PROCUREMENT, PROFESSIONAL AND SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. The contractor will take affirmative action to ensure that such applicants are recruited and employed, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. Such action shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this non-discrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisement for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation.

The contractor or subcontractor, where applicable, will send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding, a notice, to be provided by the agency contracting officer advising the labor union or workers' representative of the contractor's commitments under this act and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to P.L. 1975, c. 127, as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to attempt in good faith to employ minority and female workers trade consistent with the applicable county employment goal prescribed by N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time or in accordance with a binding determination of the applicable county employment goals determined by the Affirmative

Action Office pursuant to N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time.

The contractor or subcontractor agrees to inform in writing appropriate recruitment agencies in the area, including employment agencies, placement bureaus, colleges, universities, labor unions, that it does not discriminate on the basis of age, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of it testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the state of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

The contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and lay-off to ensure that all such actions are taken without regard to age, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and conform with the applicable employment goals, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor and its subcontractors shall furnish such reports or other documents to the Affirmative Action Office as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Affirmative Action Office for conducting a compliance investigation pursuant to <u>Subchapter 10 of the Administrative Code (NJAC 17:27)</u>.

Signature of Procurement Agent

#### D. <u>C. 271 Political Contribution Disclosure Form</u>

PUBLIC AGENCY INSTRUCTIONS

This page provides guidance to public agencies entering into contracts with business entities that are required to file Political Contribution Disclosure forms with the agency. It is not intended to be provided to contractors. What follows are instructions on the use of form local units can provide to contractors that are required to disclose political contributions pursuant to N.J.S.A. 19:44A-20.26 (P.L. 2005, 271, Additional information is available in Local Finance Notice 2006-1 C. s.2). (https://www.nj.gov/dca/divisions/dlgs/resources/lfns\_2006.html).

- 1. The disclosure is required for all contracts in excess of \$17,500 that are **not awarded** pursuant to a "fair and open" process (N.J.S.A. 19:44A-20.7).
- 2. Due to the potential length of some contractor submissions, the public agency should consider allowing data to be submitted in electronic form (i.e., spreadsheet, pdf file, etc.). Submissions must be kept with the contract documents or in an appropriate computer file and be available for public access. The form is worded to accept this alternate submission. The text should be amended if electronic submission will not be allowed.
- 3. The submission must be **received from the contractor and** on file at least 10 days prior to award of the contract. Resolutions of award should reflect that the disclosure has been received and is on file.
- 4. The contractor must disclose contributions made to candidate and party committees covering a wide range of public agencies, including all public agencies that have elected officials in the county of the public agency, state legislative positions, and various state entities. The Division of Local Government Services recommends that contractors be provided a list of the affected agencies. This will assist contractors in determining the campaign and political committees of the officials and candidates affected by the disclosure.
  - a) The Division has prepared model disclosure forms for each county. They can be downloaded from the "County PCD Forms" link on the Pay-to-Play web site at <u>https://www.state.nj.us/dca/divisions/dlgs/programs/pay\_2\_play.html</u> They will be updated from time-to-time as necessary.
  - b) A public agency using these forms should edit them to properly reflect the correct legislative district(s). As the forms are county-based, they list all legislative districts in each county. Districts that do not represent the public agency should be removed from the lists.
  - c) Some contractors may find it easier to provide a single list that covers all contributions, regardless of the county. These submissions are appropriate and should be accepted.
  - d) The form may be used "as-is", subject to edits as described herein.
  - e) The "Contractor Instructions" sheet is intended to be provided with the form. It is recommended that the Instructions and the form be printed on the same piece of paper. The form notes that the Instructions are printed on the back of the form; where that is not the case, the text should be edited accordingly.
  - f) The form is a Word document and can be edited to meet local needs, and posted for download on web sites, used as an e-mail attachment, or provided as a printed document.
- 5. It is recommended that the contractor also complete a "Stockholder Disclosure Certification." This will assist the local unit in its obligation to ensure that contractor did not make any prohibited contributions to the committees listed on the Business Entity Disclosure Certification in the 12 months prior to the contract. (See Local Finance Notice 2006-7 for additional information on this obligation) A sample Certification form is part of this package and the instruction to complete it is included in the Contractor Instructions. **NOTE: This section is not applicable to Boards of Education**.

#### CONTRACTOR INSTRUCTIONS

Business entities (contractors) receiving contracts from a public agency in the state of New Jersey that are NOT awarded pursuant to a "fair and open" process (defined at <u>N.J.S.A.</u> 19:44A-20.7) are subject to the provisions of P.L. 2005, c. 271, s.2 (<u>N.J.S.A.</u> 19:44A-20.26). This law provides that 10 days prior to the award of such a contract, the contractor shall disclose contributions to:

- any State, county, or municipal committee of a political party
- any legislative leadership committee<sup>\*</sup>
- any continuing political committee (a.k.a., political action committee)
- any candidate committee of a candidate for, or holder of, an elective office:
  - o of the public entity awarding the contract
  - o of that county in which that public entity is located
  - o of another public entity within that county
  - or of a legislative district in which that public entity is located or, when the public entity is a county, of any legislative district which includes all or part of the county. The disclosure must list reportable contributions to any of the committees that exceed \$300 per election cycle that were made during the 12 months prior to award of the contract. See N.J.S.A. 19:44A-8 and 19:44A-16 for more details on reportable contributions.

<u>N.J.S.A.</u> 19:44A-20.26 itemizes the parties from whom contributions must be disclosed when a business entity is not a natural person. This includes the following:

- individuals with an "interest" ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit
- all principals, partners, officers, or directors of the business entity or their spouses
- any subsidiaries directly or indirectly controlled by the business entity
- IRS Code Section 527 New Jersey based organizations, directly or indirectly controlled by the business entity and filing as continuing political committees, (PACs). When the business entity is a natural person, "a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity." [N.J.S.A. 19:44A-20.26(b)] The contributor must be listed on the disclosure. Any business entity that fails to comply with the disclosure provisions shall be subject to a fine imposed by ELEC in an amount to be determined by the Commission which may be based upon the amount that the business entity failed to report. The enclosed list of agencies is provided to assist the contractor in identifying those public agencies whose elected official and/or candidate campaign committees are affected by the disclosure requirement. It is the contractor's responsibility to identify the specific committees to which contributions may have been made and need to be disclosed. The disclosed information may exceed the minimum requirement. The enclosed form, a content-consistent facsimile, or an electronic data file containing the required details (along with a signed cover sheet) may be used as the contractor's submission and is disclosable to the public under the Open Public Records Act. The contractor must also complete the attached Stockholder Disclosure Certification. This will assist the agency in meeting its obligations under the law.

#### NOTE: This section does not apply to Board of Education contracts.

<sup>1</sup><u>N.J.S.A.</u> 19:44A-3(s): "The term "legislative leadership committee" means a committee established, authorized to be established, or designated by the President of the Senate, the Minority Leader of the Senate, the Speaker of the General Assembly or the Minority Leader of the General Assembly pursuant to section 16 of P.L.1993, c.65 (C.19:44A-10.1) for the purpose of receiving contributions and making expenditures."

#### C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Required Pursuant To N.J.S.A. 19:44A-20.26

This form or its permitted facsimile must be submitted to the local unit no later than 10 days prior to the award of the contract.

#### Part I – Vendor Information

Page | 42

Vendor Name:			Insert vendor name here.		
Address:	ss: Insert street address here.				
City: Insert City Here.		State:State.	Zip:Zip Code		

The undersigned being authorized to certify, hereby certifies that the submission provided herein represents compliance with the provisions of <u>N.J.S.A.</u> 19:44A-20.26 and as represented by the Instructions accompanying this form.

	Insert Full Name	Insert Title.
Signature of Vendor	Printed Name	Title

#### Part II – Contribution Disclosure

Disclosure requirement: Pursuant to <u>N.J.S.A.</u> 19:44A-20.26 this disclosure must include all reportable political contributions (more than \$300 per election cycle) over the 12 months prior to submission to the committees of the government entities listed on the form provided by the local unit.

**c** Check here if disclosure is provided in electronic form.

Contributor Name	Recipient Name	Date	Dollar Amount
			\$

c Check here if the information is continued on subsequent page(s)

# Continuation Page C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM Required Pursuant To <u>N.J.S.A.</u> 19:44A-20.26 Page \_\_\_\_ of \_\_\_\_\_

Vendor Name:

Contributor Name	Recipient Name	Date	Dollar Amount
Contributor Name	Recipient Name	Date	Amount
Contributor Name	Recipient Name	Date	Amount
Contributor Name	Recipient Name	Date	Amount
Contributor Name	Recipient Name	Date	Amount
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Contributor Name	Recipient Name	Date	\$Amount
Contributor Name	Recipient Name	Date	\$Amount
Contributor Name	Recipient Name	Date	\$Amount

**c** Check here if the information is continued on subsequent page(s)

# List of Agencies with Elected Officials Required for Political Contribution Disclosure

## <u>N.J.S.A.</u> 19:44A-20.26

County Name:

State: Governor, and Legislative Leadership Committees

Legislative District #s:

State Senator and two members of the General Assembly per district.

County:

Freeholders	County Clerk	Sheriff
{County Executive}	Surrogate	

Municipalities (Mayor and members of governing body, regardless of title):

# USERS SHOULD CREATE THEIR OWN FORM, OR DOWNLOAD FROM <u>WWW.NJ.GOV/DCA/LGS/P2P</u> A COUNTY-BASED, CUSTOMIZABLE FORM.

## E. Stockholder Disclosure Certification

#### Name of Business:

□ I certify that the list below contains the names and home addresses of all stockholders holding 10% or more of the issued and outstanding stock of the undersigned.

OR

□ I certify that no one stockholder owns 10% or more of the issued and outstanding stock of the undersigned.

#### Check the box that represents the type of business organization:

- □ Partnership
- □ Corporation
- □ Sole Proprietorship
- □ Limited Partnership
- □ Limited Liability Corporation
- □ Limited Liability Partnership
- □ Subchapter S Corporation

#### Sign and notarize the form below, and, if necessary, complete the stockholder list below.

Stockholders: Name: Stockholder Name	Name: Stockholder Name	
Home Address: Home Address	Home Address: Home Address	
Name: Stockholder Name	Name: Stockholder Name	

Home Address: Home Address	Home Address: Home Address
Name: Stockholder Name	Name: Stockholder Name
Home Address: Home Address	Home Address: Home Address
Subscribed and sworn before me this day of, 2	(Affiant)
(Notary Public)	(Print name & title of affiant)
My Commission expires:	(Corporate Seal)

# PROPOSAL FORM 18: GENERAL TERMS AND CONDITIONS ACCEPTANCE FORM

Check one of the following responses to the General Terms and Conditions in this solicitation, including the Master Agreement:

□ We take no exceptions/deviations to the general terms and conditions. (Note: If none are listed below, it is understood that no exceptions/deviations are taken.)

We take the following exceptions/deviations to the general terms and conditions. All exceptions/deviations must be clearly explained. Reference the corresponding general terms and conditions that you are taking exceptions/deviations to. Clearly state if you are adding additions terms and conditions to the general terms and conditions. Provide details on your exceptions/deviations below:

#### Click or tap here to enter text.

(*Note*: Unacceptable exceptions shall remove your proposal from consideration for award. CCOG shall be the sole judge on the acceptance of exceptions/deviations and the decision shall be final.)

# **PROPOSAL FORM 19: EQUALIS GROUP ADMINISTRATION AGREEMENT DECLARATION**

### <u>Attachment A - Sample Administration Agreement of this solicitation is for reference only. Contracting with Equalis</u> <u>Group and the Winning Supplier will occur after contract award.</u>

Execution of the Administration Agreement is required for the Master Agreement to be administered by Equalis Group. <u>Attachment A - Sample Administration Agreement</u> defines i) the roles and responsibilities of both parties relating to marketing and selling the Program to current and prospective Members, and ii) the financial terms between Equalis Group and Winning Supplier.

#### Redlined copies of this agreement should not be submitted with the response.

Should a Respondent be recommended for award, this agreement will be negotiated and executed between Equalis Group and the Respondent. Respondents must select one of the following options for submitting their response.

Respondent agrees to all terms and conditions in <u>Attachment A - Sample Administration Agreement</u>.

Respondent wishes to negotiate directly with Equalis Group on terms and conditions in the Sample Administration Agreement. Negotiations will commence after CCOG has completed contract award.

# PROPOSAL FORM 20: MASTER AGREEMENT SIGNATURE FORM

# RESPONDENTS MUST SUBMIT THIS FORM COMPLETED AND SIGNED WITH THEIR RESPONSE TO BE CONSIDERED FOR AWARD.

The undersigned hereby proposes and agrees to furnish Products & Services in strict compliance with the terms, specifications, and conditions contained within this RFP and the Master Agreement at the prices proposed within the submitted proposal unless noted in writing. The undersigned further certifies that he/she is an officer of the company and has authority to negotiate and bind the company named below and has not prepared this proposal in collusion with any other Respondent and that the contents of this proposal as to prices, terms or conditions of said proposal have not been communicated by the undersigned nor by any employee or agent to any person engaged in this type of business prior to the official opening of this proposal.

Company Name	Company Name
Address	Address
City/State/Zip	City, State, Zip
Phone Number	Phone Number
Email Address	Email Address
Printed Name	Print Name
Job Title	Job Title
Authorized Signature	

#### Initial Term of the Master Agreement

January 1, 2024 December 31, 2027

(Note: Contract Number will be applied prior to CCOG and Equalis Group countersigning.)

The Cooperative Council of Governments, Inc. 6001 Cochran Road, Suite 333 Cleveland, Ohio 44139 Equalis Group, LLC. 5550 Granite Parkway, Suite 298 Plano, Texas 75024

By:		By:	
Name:	Franklyn A. Corlett	Name:	Eric Merkle
As:	CCOG Board President	As:	EVP, Procurement & Operations
Date:		Date:	





# **REQUEST FOR PROPOSALS:**

# Furniture Solutions with Related Products & Services

*RFP #:* 

COG-2152

# **ISSUED BY:**

The Cooperative Council of Governments On Behalf of Equalis Group

> 6001 Cochran Road, Suite 333 Cleveland, Ohio 44139

# DATED:

October 13, 2023

# SECTION THREE:

General Terms and Conditions of Master Agreement

# Section Three: General Terms and Conditions of Master Agreement

THIS MASTER COOPERATIVE PURCHASING AGREEMENT (this "**Master Agreement**") is entered into by and between The Cooperative Council of Governments, Inc., the Winning Supplier, and Equalis Group. Throughout this Master Agreement, CCOG, Winning Supplier, and Equalis are referred to interchangeably as in the singular "**Party**" or in the plural "**Parties**."

# 1. RECITALS

**A.** CCOG is a Council of Governments formed under Chapter 167 of the Ohio Revised Code and serves as a lead agency (a "**Lead Public Agency**") for Equalis Group ("**Equalis Group**"), a national cooperative purchasing organization, by publicly procuring Master Agreements for products and services to be made available to current and prospective Equalis Group members ("**Equalis Group Member**" or "**Member**").

**B.** Equalis is the third-party procurement administrator for and duly authorized agent of CCOG, and in that role manages the procurement, contract management, marketing, sales, reporting, and financial activities of, for, and on behalf of CCOG at the direction and with the authorization of the CCOG Board of Directors.

**C.** To the extent that the laws of a state, region, territory, and/or country permit, any public sector entity may join Equalis Group as a Member. The term "**Public Sector Entities**" includes, but is not limited to, political subdivisions, municipal corporations, counties, townships, villages, school districts, special districts, public institutions of higher education or training, units of government, state/regional/territorial agencies, state/regional/territorial governments, federal/national agencies, federal/national governments, and other entities receiving financial support from tax monies and/or public funds.

**D.** Any organization that is exempt from federal income tax under Section 501(c)(3) of the IRS Code, and any other entity if permitted under the IRS Code and other applicable law, including for-profit companies, may also join Equalis Group as a Member.

**E.** Equalis Group makes its Master Agreements available through groups and associations ("Association Partners") that contract with Equalis for the purpose of providing additional benefits to the members of such Association Partners.

**F.** Members, Association Partners, and Association Partners' members are referred to throughout this Master Agreement as Equalis Group participants ("**Equalis Group Participants**").

**G.** CCOG issued a request for proposal ("RFP") on behalf of Equalis Group Participants and solicited responses from companies ("**Respondent**") for furniture solutions with related products and services and awarded a contract to Winning Supplier as a responsible Respondent whose proposal was most advantageous to CCOG. The products and services made available in this contract are defined by the contents of the Winning Supplier's Cost Proposal submission ("**Products & Services**").

**H.** CCOG and Equalis agree to make the Products & Services from Winning Supplier available to Equalis Group Participants and Winning Supplier agrees to provide the same to Equalis Group Participants who purchase Products & Services ("**Program Participants**") subject to the terms of this Master Agreement.

NOW, THEREFORE, in consideration of the mutual promises contained herein, the Parties agree to the following terms and conditions:

# 2. TERMS & CONDITIONS

**2.1.** <u>Personnel & Equipment</u>. The Parties agree that the number and types of any subcontractors, dealers, distributors, personnel, or specialized equipment which may be required to furnish Products & Services to Program Participants will be determined by Winning Supplier. Winning Supplier agrees to engage the number and types of subcontractors, personnel, and/or specialized equipment necessary to furnish the types of Products & Services to all Program Participants throughout the Term of this Master Agreement and any Customer Agreement.

**2.2.** <u>Supplemental Agreements</u>. Winning Supplier may enter into separate supplemental agreements with an Equalis Group Participant and/or Program Participant to further define the terms and conditions of purchasing Products & Services ("**Customer Agreement**"). Notwithstanding the foregoing, by ordering products or services under this Master Agreement, all terms and conditions of this Master Agreement will be incorporated into a resulting Customer Agreement unless the Customer Agreement as mutually agreed between Winning Supplier and the Program Participant states otherwise. Any Customer Agreement entered into as a result of this contract is exclusively between the Program Participant and Winning Supplier. Neither CCOG, Equalis Group, its agents, Member and employees shall be made party to any claim for breach of such agreement.

### 2.3. Pricing

a. <u>Not-To-Exceed Pricing</u>. All contract pricing is "*Not-To-Exceed Pricing*" where Members will receive pricing that does not exceed the per unit pricing provided by the Respondent in Attachment B. Winning Supplier may adjust pricing lower if needed, without any approval needed, but cannot exceed the pricing on their contract price list.

**b.** <u>Pricing Adjustments</u>. No price increases are permitted within the first ninety (90) days of this contract's Effective Date. Should it become necessary or proper during the Term of this Agreement to make any change in design or any alterations that will increase expense, Equalis Group must be notified immediately. Price increases must be approved by CCOG and no payment for additional materials or services, beyond the amount stipulated in the Agreement, shall be paid without prior approval. All price increases must be supported by manufacturer documentation, or a formal cost justification letter.

It is Winning Supplier's responsibility to keep all pricing up to date and on file with Equalis Group. All price changes must be provided to Equalis Group, using the same format as was accepted in the original contract.

c. <u>Rates & Charges</u>. The rates, fees, and charges to be charged to and paid by Program Participants for Products & Services are set forth in contract price list. Winning Supplier agrees that there are no other applicable rates, fees, charges, or other monetary incentives for Products & Services except those set forth in Winning Supplier's cost proposal.

**2.4.** <u>The Term</u>. This Master Agreement and the Appendices attached hereto will become effective as of effective date identified in the <u>Master Agreement Signature Form</u> (the "Effective Date"). This Master Agreement will remain in effect for four (4) years and will expire on the date identified in the <u>Master Agreement Signature Form</u> (the "Termination Date") unless extended, terminated, or cancelled as set forth in the Master Agreement (the "Initial Term"). This Master Agreement may be renewed for one (1) additional one (1) year period by CCOG (a "Renewal Term") unless this Master Agreement is terminated as set forth herein. By mutual consent of the Parties, the Term of this Master Agreement may be extended beyond the Initial and Renewal Term (the "Extended Term"). The Initial Term together with all Renewal Terms and Extended Terms exercised are hereinafter collectively referred to as the "Term."

#### 2.5. <u>Formation of Contract</u>

a. <u>Respondent Contract Documents</u>. CCOG and Equalis Group will review proposed Respondent contract documents. Respondent's contract document shall not become part of CCOG and Equalis Groups' contract with Respondent unless and until an authorized representative of CCOG and Equalis Group reviews and approves it.

**b.** <u>Entire Agreement</u>. This Master Agreement, including its Recitals, together with all components of the RFP, the components of the Winning Supplier's proposal, attachments, appendices, and exhibits hereto, constitutes the entire agreement between the Parties with respect to the subject matter hereof and supersedes all prior oral or written representations and agreements with regard to the same subject matter. The Parties acknowledge that this Master Agreement has been negotiated and incorporates their collective agreement as to the provisions to be contained herein. Therefore, no presumption will arise giving benefit of interpretation by virtue of authorship of any provision of this Master Agreement, and any ambiguity may not be construed for or against any Party. Winning Supplier's complete and final RFP response is hereby incorporated into and made part of this Master Agreement.

c. <u>Modification</u>. No release, discharge, abandonment, waiver, alteration, or modification of any of the provisions of this Master Agreement, or any of the Appendices incorporated herein, shall be binding upon any Party unless set forth in a writing signed by authorized representatives of the Parties.

d. <u>Assignment</u>. This Master Agreement and the rights and obligations hereunder may not be assignable by any Party hereto without the prior written consent of the other Parties, which consent shall not be unreasonably withheld, conditioned, or delayed, provided, however, that Winning Supplier and Equalis may assign their respective rights and obligations under this Master Agreement without the consent of the other Parties in the event either Winning Supplier or Equalis shall hereafter effect a corporate reorganization, consolidation, merger, merge into, sale to, or a transfer of all or substantially all of its properties or assets to another entity. Subject to the preceding sentence, this Master Agreement will be binding upon, inure to the benefit of, and be enforceable by the Parties and their respective successors and assigns. Any instrument purporting to make an assignment in violation of this section shall be null and void. This Master Agreement may be extended to additional entities affiliated with the Parties upon the mutual agreement of the Parties. No such extension will relieve the extending Party of its rights and obligations under this Master Agreement.

#### e. Order of Precedence.

- 1. General terms and conditions of Master Agreement;
- 2. Specifications and scope of work, as awarded;
- 3. Attachments and exhibits to the Master Agreement;
- 4. The solicitation and all attachments thereto; and
- 5. The Respondent's proposal and all attachments thereto.

#### 2.6. <u>Confidentiality</u>.

a. <u>Obligation</u>. The nature and details of the business relationship established by this Master Agreement, and the business information regarding the other Party(ies) (the "**Disclosing Party**") to which a Party(ies) (the "**Receiving Party**") may become privy during the Term of this Master Agreement (collectively, the "**Information**") constitute confidential and proprietary information, the disclosure, copying, or distribution of which could result in competitive harm to the Disclosing Party. Each Party agrees to maintain the other Parties' Information in the strictest confidence and agrees not to disclose, copy, or distribute the other Parties' Information, whether orally or in writing, directly or indirectly, in whole or in part, except to those of the Receiving Party's employees, agents, subcontractors, and suppliers

with a need to know the Information. The foregoing will not limit a Receiving Party, for purposes of marketing, from informing actual or potential Equalis Group Participants of the existence of a contractual relationship between the Parties. The Parties further agree that they will require that all of their employees, agents, subcontractors, and suppliers abide by the terms of these confidentiality obligations. The confidentiality obligations set forth in this section will continue in effect for the Term of this Master Agreement and for a period of two (2) years after the date this Master Agreement is terminated or expires.

**b. Exceptions**. Nothing herein will apply to any information (a) which is or becomes generally available to the public other than as a result of a disclosure by a Receiving Party or its representatives, (b) which was available on a non-confidential basis prior to its disclosure by the Disclosing Party or its representatives, (c) which becomes available to a Receiving Party on a non-confidential basis from a source other than the Disclosing Party or its representatives, provided that such source is not known to be subject to any prohibition against transmitting the information, (d) which is disclosed pursuant to an order of court; provided that in the event that proprietary information is disclosed or threatened to be disclosed pursuant to this clause (d), the Receiving Party will give the original Disclosing Party prompt, written Notice, as hereinafter defined, of such threatened disclosure and the right to defend against such disclosure, at Disclosing Party's expense, and provided further that the original Receiving Party will cooperate reasonably in such defense, or (e) which is subject to a Freedom of Information Act Request or other public records request to which a Party is, or may be, required to respond by applicable law.

**2.7.** <u>Indemnification</u>. Winning Supplier shall protect, indemnify, and hold harmless both CCOG and Equalis Group, administrators, employees, and agents ("Indemnified Parties") against all claims, damages, losses and expenses ("Claims") arising out of or resulting from the actions of Winning Supplier, Winning Supplier employees or subcontractors in the preparation of the solicitation and the later performance under the contract, including any Customer Agreements with Program Participants ("Losses").

**2.8.** Winning Supplier Insurance. During the Term of this Master Agreement, and for two (2) years following expiration or termination of this Master Agreement, Winning Supplier, at its own expense, shall maintain and shall require that its agents, subcontractors, and suppliers engaged in Winning Supplier's performance of its duties under this Master Agreement maintain general liability insurance, property insurance, and automobile insurance (at a minimum, in the amount of \$1,000,000 per occurrence/\$5,000,000 annual aggregate) applicable to any claims, liabilities, damages, costs, or expenses arising out of its performance under this Master Agreement, or any Appendix, and with respect to, or arising out of, Winning Supplier's provision of Products & Services to Program Participants. CCOG, Equalis, and their respective officers, directors, employees, and agents will be named as certificate holders on Winning Supplier's related insurance policies. All such insurance policies shall incorporate a provision requiring the giving of written Notice to CCOG and Equalis at least thirty (30) days prior to the cancellation, nonrenewal, and/or material modification of any such policies. Winning Supplier shall submit to Equalis within ten (10) calendar days after the Effective Date of this Master Agreement, and prior to furnishing Products & Services to any Program Participants, valid certificates evidencing the effectiveness of the foregoing insurance policies. Winning Supplier shall provide such valid certificates on an annual basis until the terms of this section are no longer applicable.

**2.9.** <u>Termination Rights</u>. The Parties shall have the termination rights set forth below.

a. <u>Insolvency.</u> If a petition in bankruptcy is filed by any Party, or if any Party is adjudicated as bankrupt, or if any Party makes a general assignment for the benefit of creditors, or if a receiver is appointed on account of the insolvency of any Party, then the other Parties, without prejudice to any other right or remedy, may terminate this Master Agreement upon giving at least five (5) business days prior written Notice of such termination.

**b.** <u>Mutual Consent</u>. This Master Agreement, or any Appendix, may be terminated at any time by the mutual written consent of the Parties.

c. <u>Breach</u>. In the event that any Party commits a material breach of its obligations under this Master Agreement, except for a payment obligation, the non-breaching Party(ies) may provide written Notice describing the material breach to the breaching Party. The breaching Party will have thirty (30) calendar days to cure such breach or provide acceptable reassurance to the non-breaching Party(ies), or, if the Parties agree that a cure or reassurance is not feasible within thirty calendar (30) days, such period of time for cure or satisfactory reassurance as the Parties may agree in writing. If the breach is not cured within such period or if satisfactory reassurance is not accepted by the non-breaching Party(ies) in such period, then the Party(ies) not in breach may terminate this Master Agreement upon ten (10) business days written Notice at the Addresses for Notices.

**2.10.** <u>Effects of Termination</u>. Upon termination of this Agreement for any reason, all Customer Agreements entered into with Program Participants shall immediately terminate. Winning Supplier shall immediately cease any sales of Products & Services to any Program Participant under and through the terms of this Master Agreement. Following the date of termination, Winning Supplier shall not be precluded from selling its products and services to individuals, businesses, and entities that were Program Participants when this Master Agreement was in effect either directly or through some other contract vehicle. Following the date of termination, CCOG and Equalis shall not be precluded from transitioning individuals, businesses, and entities that were Program Participants when this Master Agreement was in effect to another agreement or Equalis Group supplier partner.

**2.11.** <u>Audit of Winning Supplier</u>. CCOG and Equalis, whether directly or through an independent auditor or accounting firm, shall have the right to perform audits, including inspection of books, records, and computer data relevant to Winning Supplier's provision of Products & Services to Program Participants pursuant to this Master Agreement, to ensure that pricing, inventory, quality, process, and business controls are maintained; provided, however, that such inspections and audits will be conducted upon reasonable notice to Winning Supplier and so as not to unreasonably interfere with Winning Supplier's business or operations.

**2.12.** Force Majeure. This Master Agreement will be temporarily suspended during any period to the extent that any Party during that period is unable to carry out its obligations under this Master Agreement or the Appendices by reason of an Act of God or the public enemy, act of terrorism, epidemic or pandemic, fire, flood, labor disorder not caused by Winning Supplier, civil commotion, closing of the public highways not caused by Winning Supplier, government interference, government regulations, or any other event or occurrence beyond the reasonable control of the affected Party ("Event of Force Majeure"). No Party will have any liability to the other Party(ies) for a delay in performance nor failure to perform to the extent this Master Agreement or any Appendix is so temporarily suspended; provided that nothing contained herein shall apply to payment obligations with respect to obligations which have already been performed under this Master Agreement. If the provision of Products & Services are impeded due to an Event of Force Majeure, then Winning Supplier may apportion the provision of Products & Services among its present and future customers on a fair and reasonable basis after consulting with Equalis and the Program Participants potentially affected and in a manner that would not reasonably be expected to disproportionately affect Program Participants.

**2.13.** <u>Notices</u>. All notices, claims, certificates, requests, demands, and other communications required or permitted hereunder ("Notice") must be in writing and will be deemed given to the Addresses for Notices (a) when delivered personally to the recipient, (b) upon delivery by reputable overnight courier service (charges prepaid), or (c) upon delivery or refusal of delivery by certified or registered mail, return receipt requested, and addressed to the intended recipient. The Parties agree that the day-to-day business communications, including notification of a change of address, pricing updates, or revisions to any Appendix, may be made via electronic communication.

a. <u>Addresses for Notices</u>. Written notices for the Winning Supplier will be sent to the remittance address provided with the Winning Supplier's proposal.

i. If to CCOG:

The Cooperative Council of Governments, Inc. Attn: Board President 6001 Cochran Road, Suite 333 Cleveland, Ohio 44139 Facsimile: 440.337.0002 ii. If to EQUALIS:

Equalis Group, LLC. Attn: Eric Merkle, SVP 5550 Granite Parkway, Suite 298 Plano, Texas 75024

**2.14.** <u>Waiver</u>. Other than the rights and obligations with respect to payment provided by this Master Agreement, waiver by any Party(ies) of or the failure of any Party(ies) hereto to enforce at any time its rights with regard to any breach or failure to comply with any provision of this Master Agreement by the other Party(ies) may not be construed as, or constitute, a continuing waiver of such provision, or a waiver of any other future breach of or failure to comply with the same provision or any other provision of this Master Agreement.

**2.15.** <u>Governing Law; Invalidity</u>. This Master Agreement shall be construed and enforced in accordance with, and governed by, the laws of the State of Ohio without regard to rules of conflict of laws. If any provision of this Master Agreement is declared unlawful or unenforceable by judicial determination or performance, then the remainder of this Master Agreement shall continue in force as if the invalidated provision did not exist. Any suits filed by any Party pursuant to this Master Agreement shall be brought in a court of competent jurisdiction located in Cuyahoga County, Ohio. In the event any Party initiates a suit and that suit is adjudicated by a court of competent jurisdiction, the prevailing Party shall be entitled to reasonable attorney's fees and costs from the non-prevailing Party in addition to any other relief to which the court determines the prevailing Party is entitled or awarded.

**2.16.** <u>No Third-Party Beneficiaries; Survival of Representations</u>. This Master Agreement is made solely for the benefit of the Parties to it, and no other persons will acquire or have any right under or by virtue of this Master Agreement. Except as otherwise provided herein, all representations, warranties, covenants, and agreements of the Parties shall remain in full force and effect regardless of any termination of this Master Agreement, in whole or in part.

**2.17.** <u>Execution in Counterparts</u>. This Master Agreement may be executed in one or more counterparts, each of which will be deemed an original. For purposes of this Master Agreement, a facsimile, scanned, or electronic signature will be deemed an original signature.

# 2.18. Nondiscrimination & Intimidation.

a. Winning Supplier expressly agrees that in the hiring of employees for the performance of work or services under this Master Agreement or any subcontract that takes place in the State of Ohio, Winning Supplier, its subcontractors, or any person acting on a Winning Supplier's or its subcontractor's behalf shall not discriminate in the hiring of employees by reason of race, creed, sex, disability as defined in <u>Section 4112.01</u> of the Ohio Revised Code nor shall it discriminate against any citizen of the State of Ohio in the employment of labor or workers who are qualified and available to perform the Work to which the employment relates.

**b.** Winning Supplier expressly agrees that Winning Supplier, any of its subcontractors, or any person on behalf of Winning Supplier or its subcontractors in any manner shall not discriminate against or intimidate any

employee hired for the performance of work or services under this Master Agreement on account of race, creed, sex, disability as defined in <u>Section 4112.01</u> of the Ohio Revised Code, or color.

**c.** Winning Supplier expressly agrees to include principally similar provisions of this section in each of its written subcontractor agreements for the Products & Services subject to this Master Agreement.

# (The rest of this page in intentionally left blank)

# Attachment A – Equalis Group Sample Administration Agreement

THIS ADMINISTRATION AGREEMENT (this "**Agreement**"), effective as of Month Day, Year (the "**Effective Date**"), is entered into by and between Winning Supplier, a State corporation with its principal place of business at street address, City, State Zip ("**Winning Supplier**") and Equalis Group LLC, a Delaware limited liability company with its principal place of business at 5550 Granite Parkway, Suite 298, Plano, Texas 75024 ("**Equalis**"). Throughout this Agreement, Winning Supplier and Equalis are referred to interchangeably as in the singular "**Party**" or in the plural "**Parties**."

# **SECTION 1. RECITALS**

A. The Cooperative Council of Governments, Inc. ("CCOG") serves as a lead public agency (a "Lead Public Agency") for Equalis Group ("Equalis Group"), a national cooperative purchasing organization, by publicly procuring master cooperative purchasing agreements for products and services to be made available to Equalis Group members ("Equalis Group Member" or "Member").

**B.** CCOG issued request for proposal ("**RFP**") #COG-2152 dated October 13, 2023 for contracting on behalf of Equalis Group Members for furniture solutions with related products & services and awarded a contract to Winning Supplier for the products and services included in their submitted proposal ("**Products & Services**").

**C.** CCOG, Equalis, and Winning Supplier entered into that certain master cooperative purchasing agreement (the "**Master Agreement**") #contract number effective as of the Effective Dates to provide Products & Services to Equalis Group Members.

**D.** Equalis serves as the Contract Administrator of the Master Agreement on behalf of CCOG.

**E.** Equalis actively promotes Master Agreements to current and prospective Equalis Group Members (collectively "**Prospective Participants**") through a range of marketing, prospecting, and sales strategies, including, but not limited to, marketing and sales collateral development, direct mail, web marketing, electronic communications, attendance at events, Winning Supplier sales representative training, and Winning Supplier field sales support (collectively, "**Equalis Services**") as more fully defined in **Appendix B**.

**F.** Any Prospective Participant who purchases Products & Services from Winning Supplier subject to the Master Agreement shall be considered a "**Program Participant**".

**G.** Winning Supplier desires to promote and expand its operations and increase the sales of its Products & Services to public sector, private sector, and non-profit organizations through Equalis Group.

NOW, THEREFORE, in consideration of the mutual promises contained herein, the Parties agree to the following terms and conditions:

## **SECTION 2. BUSINESS TERMS**

**2.1.** <u>Defined Terms</u>. Any capitalized terms contained herein not defined in this Agreement shall have the same meaning as defined in the Master Agreement.

**2.2.** <u>Appendices</u>. Winning Supplier agrees to provide Products & Services to Program Participants as may be agreed to by the Parties in accordance with the specific terms and conditions set forth in the Master Agreement, this Agreement, and the appendices attached hereto and made a part of this Agreement (if one, an "Appendix" or more, "Appendices").

- (i) **<u>Appendix A</u>** defines Winning Supplier's reporting requirements.
- (ii) **Appendix B** sets forth the roles and responsibilities of the Parties.
- (iii) Appendix C defines the financial terms between the Parties.

**2.3.** <u>Terms in Appendices</u>. In all cases where the terms of this Agreement and any Appendices disagree, the terms in the Appendix shall control.

## 2.4. Publicity & Joint Marketing.

(a) <u>Publicity</u>. A Party may only issue press releases or other public announcements with respect to this Agreement with the prior, written consent of the other Party.

(b) Joint Marketing / Logo & Name Use. Winning Supplier authorizes Equalis to use Winning Supplier's trademarks, names, and logos as provided by Winning Supplier to Equalis. Equalis authorizes Winning Supplier to use Equalis' trademarks, names, and logos as provided by Equalis to Winning Supplier. Each Party's use of the other Party's trademarks, names, and logos will be limited to standard communication, including correspondence, newsletters, and website material, and joint marketing efforts, including, but not limited to, utilizing the same on correspondence, collateral, agreements, websites, newsletters, or other marketing materials promoting the Products & Services pursuant to the Master Agreement and this Agreement. Notwithstanding the foregoing, the Parties understand and agree that except as provided herein, neither Party shall have any right, title, or interest in the other Party's trademarks, names, and logos. Upon termination of this Agreement, each Party shall immediately cease use of the other Party's trademarks, names, and logos.

## **SECTION 3. TERMS & CONDITIONS**

**3.1.** <u>Express Limitation of Equalis Liability</u>. With respect to any purchases of Products & Services by CCOG or any Program Participant pursuant to the Master Agreement, Equalis shall not be: (i) construed as a dealer, re-marketer, representative, partner, or agent of any type of the Winning Supplier, CCOG, or any Program Participant; (ii) obligated by, liable for, or in any way responsible for any order of Products & Services made by CCOG or any Program Participant or any employee thereof under the Master Agreement or for any payment required to be made with respect to such order for Products & Services; and (iii) obligated by, liable for, or in any way responsible for any failure by CCOG or any Program Participant to comply with procedures or requirements of applicable law or the Master Agreement. Equalis makes no representation or guaranty with respect to any minimum purchases by CCOG or any Program Participant, whether individually or collectively, or any employee thereof under this Agreement. The terms of this section shall survive the termination of this Agreement.

**3.2.** <u>Term & Termination</u>. The Term of this Agreement is the same as the Term of the Master Agreement. This Agreement shall only be terminated, and shall be terminated, if and when the Master Agreement is terminated. Upon termination of the Master Agreement for any reason, Winning Supplier shall continue making Administrative Fee and other payments, as set forth in <u>Appendix C</u>, to Equalis that are generated by individual Program Participant's purchase of Products & Services through the term of the then current Customer Agreement to the extent that Winning Supplier continues to generate revenue from each Program Participant's purchase of Products & Services following the termination of the Master Agreement.

**3.3.** <u>Audit of Winning Supplier</u>. Equalis, whether directly or through an independent auditor or accounting firm, shall have the right to perform audits, including inspection of books, records, and computer data relevant to Winning Supplier's provision of Products & Services to Program Participants and payment of Administrative Fees to Equalis pursuant to the Master Agreement and this Administration Agreement, to ensure that pricing, inventory, quality, process, and business controls are maintained; provided, however, that such inspections and audits will be conducted upon reasonable notice to Winning Supplier and so as not to unreasonably interfere with Winning Supplier's business or operations.

**3.4.** <u>Force Majeure</u>. This Agreement will be temporarily suspended during any period to the extent that either Party during that period is unable to carry out its obligations under this Agreement or the Appendices by reason of an Act of God or the public enemy, act of terrorism, pandemic or epidemic, fire, flood, labor disorder not caused by Winning Supplier, civil commotion, closing of the public highways not caused by Winning Supplier, government interference, government regulations, or any other event or occurrence beyond the reasonable control of the affected Party ("Event of Force Majeure"). Neither Party will have any liability to the other Party for a delay in performance nor failure to perform to the extent this Agreement or any Appendix is so temporarily suspended; provided that nothing contained herein shall apply to payment obligations with respect to obligations which have already been performed under this Agreement.

**3.5.** <u>Notices</u>. All notices, claims, certificates, requests, demands, and other communications required or permitted hereunder ("**Notice**") must be in writing and will be deemed given to the addresses set forth herein (a) when delivered personally to the recipient, (b) upon delivery by reputable overnight courier service (charges prepaid), or (c) upon delivery or refusal of delivery by certified or registered mail, return receipt requested, and addressed to the intended recipient. The Parties agree that day-to-day business communications, including notification of a change of address or revisions to any Appendix, may be made via electronic communication, including email.

**3.6.** <u>Addresses for Notices</u>. This section may be modified at any time by either Party providing the other Party with written Notice, including via email, of a change of address or addition or deletion to the individuals who will be copied on all Notices.

### a. If to Winning Supplier:

Winning Supplier Attn: Name, Title Street Address 1 Street Address 2 City, State Zip and with copy to:

Company Name Attn: Name, Title Street Address 1 Street Address 2 City, State Zip

**b.** If to **EQUALIS**:

Equalis Group LLC Attn: Eric Merkle, SVP 5550 Granite Parkway, Suite 298 Plano, Texas 75024

**3.7.** <u>Waiver</u>. Other than the rights and obligations with respect to payment provided by this Agreement, waiver by either Party of or the failure of either Party hereto to enforce at any time its rights with regard to any breach or failure to comply with any provision of this Agreement by the other Party may not be construed as, or constitute, a continuing waiver of such provision, or a waiver of any other future breach of or failure to comply with the same provision or any other provision of this Agreement.

**3.8.** <u>Governing Law; Invalidity</u>. This Agreement shall be construed and enforced in accordance with, and governed by, the laws of the State of Ohio without regard to rules of conflict of laws. If any provision of this Agreement is declared unlawful or unenforceable by judicial determination or performance, then the remainder of this Agreement shall continue in force as if the invalidated provision did not exist. Any suits filed by either Party pursuant to this Agreement shall be brought in a court of competent jurisdiction located in Cuyahoga County, Ohio. In the event either Party initiates a suit, and that suit is adjudicated by a court of competent jurisdiction, the prevailing Party shall be entitled to reasonable attorney's fees and costs from the non-prevailing Party in addition to any other relief to which the court determines the prevailing Party is entitled or awarded.

**3.9.** <u>Modification</u>. No release, discharge, abandonment, waiver, alteration, or modification of any of the provisions of this Agreement, or any of the Appendices incorporated herein, shall be binding upon either Party unless set forth in a writing signed by authorized representatives of the Parties.

**3.10.** <u>Assignment</u>. This Agreement and the rights and obligations hereunder may not be assignable by either Party hereto without the prior written consent of the other Party, which consent shall not be unreasonably withheld, conditioned, or delayed, provided, however, that either Party may assign its respective rights and obligations under this Agreement without the consent of the other Party in the event either Party shall hereafter effect a corporate reorganization, consolidation, merger, merge into, sale to, or a transfer of all or substantially all of its properties or assets to another entity. Subject to the preceding sentence, this Agreement will be binding upon, inure to the benefit of, and be enforceable by the Parties and their respective successors and assigns. Any instrument purporting to make an assignment in violation of this section shall be null and void. This Agreement may be extended to additional entities affiliated with either Party upon the agreement of the other Party. No such extension will relieve the extending Party of its rights and obligations under this Agreement.

**3.11.** <u>No Third-Party Beneficiaries; Survival of Representations</u>. This Agreement is made solely for the benefit of the Parties to it, and no other persons will acquire or have any right under or by virtue of this Agreement. Except as otherwise

provided herein, all representations, warranties, covenants, and agreements of the Parties shall remain in full force and effect regardless of any termination of this Agreement, in whole or in part.

**3.12.** <u>Entire Agreement</u>. The Master Agreement and this Agreement, together with all attachments, appendices, and exhibits hereto, constitutes the entire agreement between the Parties with respect to the subject matter hereof and supersedes all prior oral or written representations and agreements with regard to the same subject matter. The Parties acknowledge that this Agreement has been negotiated and incorporates their collective agreement as to the provisions to be contained herein. Therefore, no presumption will arise giving benefit of interpretation by virtue of authorship of any provision of this Agreement, and any ambiguity may not be construed for or against any Party.

**3.13.** <u>Execution in Counterparts</u>. This Agreement may be executed in one or more counterparts, each of which will be deemed an original. For purposes of this Agreement, a facsimile, scanned, or electronic signature will be deemed an original signature.

**3.14.** <u>Titles, Headings & Recitals</u>. The Preamble to this Agreement is hereby incorporated herein and made part of this Agreement. The Recitals stated within this Agreement are deemed to be a part of this Agreement. The titles and headings of the sections and paragraphs of this Agreement are inserted for convenience only and shall not constitute a part hereof or affect in any way the meaning or interpretation of this Agreement.

# [SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed by their duly authorized representatives as of the Effective Date.

WINNING SUPPLIER	EQUALIS	GROUP LLC
Ву:	 Ву:	
Name:	 Name:	Eric Merkle
As:	 As:	EVP, Procurement & Operations
Date:	 Date:	

## APPENDIX A: WINNING SUPPLIER REPORTING REQUIREMENTS

This Appendix may be modified at any time with the mutual written consent of the Parties, including via email.

Winning Supplier shall electronically provide Equalis with a detailed line-item monthly report showing the dollar volume of all member Products & Services sales under the contract for the previous month. Reports shall be sent via e-mail to Equalis offices at <u>Reporting@EqualisGroup.org</u>. Reports are due on the **fifteenth (15<sup>th</sup>)** day after the end of the previous month. It is the responsibility of Winning Supplier to collect and compile all sales under the Master Agreement from Program Participants and submit one (1) monthly report. Fields below marked as \*required indicate a required field. All other fields are preferred, but not required:

	Equalis Member ID
	Vendor Customer Number *required (or Equalis Member ID)
ŋ	Customer Name *required
Member Data	Customer Street Address *required
erl	Customer City *required
qm	Customer Zip Code <b>*required</b>
Me	Customer State *required
	Distributor Name
ata	Distributor ID
ŗ	Distributor Street Address
uto	Distributor City
Distributor Data	Distributor Zip Code
Dis	Distributor State
	Product Category level 1
	Product Category level 2 (Where available or applicable)
	Product Category level 3 (Where available or applicable)
	Distributor Product Number
	Manufacturer Product Number
_	Product Description
ata	Product Brand Name
Product Data	Product packaging Unit of Measure level 1
np	Product packaging Unit of Measure level 2
Pro	Product packaging Unit of Measure level 3
	Purchase Unit of Measure
	Purchase Quantity
	Distributor Landed Cost Total \$ (without deviations)
ita	Distributor Landed Cost Total \$ (with mfr deviations)
Spend Data	Customer Purchase Total \$ *required
end	Admin Fee % *required
Spi	Admin Fee \$ <b>*required</b>

## **APPENDIX B: ROLES & RESPONSIBILITIES**

This Appendix defines the roles and responsibilities of Equalis and Winning Supplier under this Agreement. This Appendix may be modified at any time with the mutual written consent of the Parties, including via email.

## 1. Equalis Services.

- 1.1. <u>Winning Supplier Sales Representative Training</u>. Equalis will develop, as appropriate and subject to Winning Supplier approval, various sales training materials, sales tools, and marketing collateral to promote the Master Agreement and Winning Supplier's Products & Services. Equalis, as appropriate, will i) conduct periodic sales trainings with Winning Supplier sales representatives assigned to sell Products & Services, ii) provide sales representatives with marketing collateral and sales tools to utilize with sales prospects, with particular focus on the procurement process that led to the establishment of the Master Agreement, the legal ability for sales prospects in any state to purchase Products & Services through the Master Agreement without having to conduct their own bid or RFP process, and the key differentiators in the design of this program with Winning Supplier, and iii) attend at least one Winning Supplier company-wide sales and/or leadership meeting per year.
- 1.2. <u>Sales Support</u>. Equalis will engage in Winning Supplier sales efforts as agreed by the Parties through participating in i) individual sales calls, ii) joint sales calls, iii) communications and customer service, iv) discussions and communication with sales prospects during the sales process to address questions relating to the procurement process, legal authority to purchase through the Master Agreement, and program design, v) trainings for Equalis Members' teams, vi) regular business reviews to monitor Program success, and vii) general contract administration.
- 1.3. <u>Marketing</u>. Equalis will incorporate information about the Products & Services into Equalis Group's website and general collateral materials. Equalis and Winning Supplier will jointly develop and approve marketing materials to promote Products & Services, such as website content, brochures and collateral, talking points, press releases, and correspondence. Equalis will market the Products & Services to Prospective Participants as part of Equalis' ongoing marketing activities through Equalis Group; these marketing efforts may consist of a combination of i) general marketing of all of Equalis Group's Master Agreements, including the Master Agreement and Winning Supplier's Products & Services, ii) marketing of Winning Supplier's Products & Services specifically and/or as part of a package of selected Master Agreements to targeted Prospective Participants, and iii) attending trade shows, conferences, and meetings.

### 2. Winning Supplier Roles & Responsibilities.

As a condition to Winning Supplier entering into the Master Agreement, which is available to all Public Sector Entities, Winning Supplier must make certain representations, warranties, and covenants to Equalis designed to ensure the success of the Master Agreement for all Prospective Participants, sales prospects, and Winning Supplier.

2.1. <u>Equalis Group Membership Agreement</u>. Winning Supplier will make available the Equalis Group Master Intergovernmental Cooperative Purchasing Agreement (whether in hard copy, electronically, or via www.EqualisGroup.org) and request any Prospective Participants subject to the Master Agreement who have not already joined Equalis Group to join Equalis Group in conjunction with executing Winning Supplier's Customer Agreements and/or beginning to purchase Products & Services from Winning Supplier to ensure that Winning Supplier and each Program Participant are in full compliance with applicable state procurement statutes.

- 2.2. <u>Corporate Commitment</u>. Winning Supplier commits that i) the Master Agreement has received all necessary corporate authorizations and support of Winning Supplier's executive management, ii) the Master Agreement will be promoted to Public Sector Entities, and iii) Winning Supplier will identify an executive corporate sponsor and a separate national account manager that will be responsible for the overall management of the Master Agreement and this Agreement.
- 2.3. <u>Sales Commitment</u>. Winning Supplier commits to market the Master Agreement as a market strategy in the public sector and that its sales force will be trained, engaged, and committed to offering the Master Agreement to Public Sector Entities through Equalis Group in the geographies defined in the Master Agreement. Winning Supplier commits that all sales under the Master Agreement will be accurately and timely reported to Equalis. Winning Supplier also commits that its sales force will be compensated, including sales incentives, for sales to Program Participants under the Master Agreement in a consistent or better manner compared to sales to Public Sector Entities if Winning Supplier were not awarded the Master Agreement. Winning Supplier will make available to interested Prospective Participants such price lists or quotes as may be necessary for such Prospective Participants to evaluate potential purchases of Products & Services under the Master Agreement.
- 2.4. <u>Marketing Commitment</u>. As mutually agreeable, Winning Supplier commits to work with Equalis to develop a sales and marketing plan ("Plan") within the first ninety (90) days of the Master Agreement Effective Date. The Plan may include, but is not limited to, the following:
  - 2.4.1.Issuing co-branded press release
  - 2.4.2.Publishing Master Agreement details and contact information on both Equalis Group and Winning Supplier's websites
  - 2.4.3.Scheduling and holding training on the Master Agreement for the sales teams of both Equalis Group and Winning Supplier
  - 2.4.4. Jointly participating in national and regional conferences
  - 2.4.5. Jointly attending national and regional Equalis Group Member networking events
  - 2.4.6.Designing, publishing, and distributing co-branded marketing materials
  - 2.4.7.Engaging in ongoing marketing and promotion of the Master Agreement for the entire Term of the Master Agreement (e.g., developing and presenting case studies, collateral pieces, and presentations)

# **APPENDIX C: FINANCIAL TERMS**

This Appendix may be modified at any time with the mutual written consent of the Parties.

## 1. Administrative Fee.

On or before the fifteenth (15<sup>th</sup>) of each month, Winning Supplier shall remit to Equalis an administrative fee payment (the "Administrative Fee") of written number percent (number%) of the total Winning Supplier revenue (the "Equalis Group Spend" or "Spend") invoiced to Program Participants during the prior calendar month. "Spend" shall mean the cumulative purchases of Products & Services by Program Participants under the Master Agreement net of taxes, shipping costs, returns, and credits. All Administrative Fees not paid when due shall bear interest at a rate equal to the lesser of one- and one-half percent (1.5%) per month or the maximum rate permitted by law until paid in full.

### 2. Case-by-Case Administrative Fee Adjustments.

The Parties understand and acknowledge that Winning Supplier may have to provide aggressive deviated pricing on a case-by-case basis to win certain opportunities with Prospective Participants when those opportunities represent a sufficiently large Spend and/or are highly competitive. In such situations, Winning Supplier may request Equalis accept a reduced Administrative Fee. The Parties agree to evaluate each such situation as it arises and utilize best efforts to establish an adjusted Administrative Fee rate upon mutual written agreement (including via email) of the Parties.

### 3. <u>Rebates or Other Payments</u>.

Insert rebate or other payment language as agreed.

#### ATTACHMENT B - COST PROPOSAL The Cooperative Council of Governments, Inc. COG-2152 for Furniture Solutions with Related Products & Services

#### PRODUCTS, SERVICES, AND SOLUTIONS PRICEBOOK

Instructions: Bidders are required to use this template when submitting their Cost Proposals. However, Bidders may make any revision neccessary to ensure that the information accurately reflect this pricing of the products, services, and solutions being offrred to Equalis Group Members while meeting the requirements set forth in this RFP.

\*\*All Cost Proposals must meet the requirements outlined in this RFP when developing the pricing for materials, equipment, products, parts, suppliers, services and labor included in a Bidder's Cost Proposal.

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# The Cooperative Council of Governments, Inc.

# **ATTACHMENT B - COST PROPOSAL**

# **RFP # for RFP Name**

# LABOR BASED SERVICES PRICEBOOK

**Instructions**: Bidder wishing to provide Labor Based Pricing should fill applicable information below. Please refer to Section Two - 5.1d for the definitions of the labor classifications below.

## Part 1 - Provide Standard Labor Rates for applicable labor classifications in the table below.

Classification	Hourly Rate
Respondent will enter the labor type or service description of the labor services provided.	

### Part 2 - Calculate Overtime Rates

Note: All overtime labor rates will be expressed as a percentage increase applied to Bidder's Standard Labor Rates.

A. Provide Bidder's Overtime Rate for Afterhours & Saturdays	
B. Provide Bidder's Overtime Rate for Sundays and Holidays	
C. Provide any minimum number of hours charged for all overtime work.	

## Part 3 - Per Diem Rates (OPTIONAL)

A. Provide the per person/per day per diem rate for situations.	
<b>B.</b> Provide the per person/per day per diem rate for project located in HI and AK, if applicable.	

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# PRODU

<sup>1</sup>Flex fields may be customized to best fit the respondents products or services offering. T

Product, Service, Category Specific pricing, or other pricing				
	Product/Service Number			
Service or category description level	(if available)			




















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## ATTACHMENT B - COST PROPOSAL ooperative Council of Governments, Inc. Furniture Solutions with Related Products & Services

## CTS, SERVICES, AND SOLUTIONS PRICEBOOK

hese fields are not required and may be left blank.

ot already included in t	the staffing price list			
Flex Field <sup>1</sup>	Flex Field <sup>1</sup>	Flex Field <sup>1</sup>	Purchase Unit of Measure	Unit List Price




















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Pricing			
Verifiable list price location	Equalis Group Discount	Final Price	

# ATTACHMENT C: STATE NOTICE

Pursuant to certain state notice provisions, including but not limited to Oregon Revised Statutes Chapter 279A.220, the following public agencies and political subdivisions of the referenced public agencies are eligible to register with Equalis Group and access the Vendor Contract award made pursuant to this solicitation, and hereby given notice of the foregoing Request for Proposal for purposes of complying with the procedural requirements of said statutes:

ationwide:				
State of Alabama	State of Hawaii	State of Massachusetts	State of New Mexico	State of South Dakota
State of Alaska	State of Idaho	State of Michigan	State of New York	State of Tennessee
State of Arizona	State of Illinois	State of Minnesota	State of North Carolina	State of Texas
State of Arkansas	State of Indiana	State of Mississippi	State of North Dakota	State of Utah
State of California	State of Iowa	State of Missouri	State of Ohio	State of Vermont
State of Colorado	State of Kansas	State of Montana	State of Oklahoma	State of Virginia
State of Connecticut	State of Kentucky	State of Nebraska	State of Oregon	State of Washington
State of Delaware	State of Louisiana	State of Nevada	State of Pennsylvania	State of West Virginia
State of Florida	State of Maine	State of New Hampshire	State of Rhode Island	State of Wisconsin
State of Georgia	State of Maryland	State of New Jersey	State of South Carolina	State of Wyoming
District of Columbia				

Lists of political subdivisions and local governments in the above referenced states/districts may be found at <a href="http://www.usa.gov/Agencies/State\_and\_Territories.shtml">http://www.usa.gov/Agencies/State\_and\_Territories.shtml</a> and <a href="https://www.usa.gov/local-governments">https://www.usa.gov/local-governments</a>.

CITIES, TOWNS, VILLAGES AND BOROUGHS INCLUDING BUT
NOT LIMITED TO:
BAKER CITY GOLF COURSE, OR
CITY OF ADAIR VILLAGE, OR
CITY OF ASHLAND, OR
CITY OF AUMSVILLE, OR
CITY OF AURORA, OR
CITY OF BAKER, OR
CITY OF BATON ROUGE, LA
CITY OF BEAVERTON, OR
CITY OF BEND, OR
CITY OF BOARDMAN, OR
CITY OF BONANAZA, OR
CITY OF BOSSIER CITY, LA
CITY OF BROOKINGS, OR
CITY OF BURNS, OR
CITY OF CANBY, OR
CITY OF CANYONVILLE, OR
CITY OF CLATSKANIE, OR
CITY OF COBURG, OR
CITY OF CONDON, OR
CITY OF COQUILLE, OR
CITY OF CORVALLI, OR
CITY OF CORVALLIS PARKS AND RECREATION DEPT., OR
CITY OF COTTAGE GROVE, OR
CITY OF DONALD, OR
CITY OF EUGENE, OR
CITY OF FOREST GROVE, OR
CITY OF GOLD HILL, OR
CITY OF GRANTS PASS, OR
CITY OF GRESHAM, OR
CITY OF HILLSBORO, OR
CITY OF INDEPENDENCE, OR
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CITY OF LA GRANDE, OR
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CITY OF LAKE CHARLES, OR
CITY OF LEBANON, OR
CITY OF MCMINNVILLE, OR
CITY OF MEDFORD, OR
CITY OF METAIRIE, LA
CITY OF MILL CITY, OR
CITY OF MILWAUKIE, OR
CITY OF MONROE, LA
CITY OF MOSIER, OR
CITY OF NEW ORLEANS, LA
CITY OF NORTH PLAINS, OR
CITY OF OREGON CITY, OR
CITY OF PILOT ROCK, OR
CITY OF PORTLAND, OR
CITY OF POWERS, OR
CITY OF PRINEVILLE, OR
CITY OF REDMOND, OR
CITY OF REEDSPORT, OR
CITY OF RIDDLE, OR

CITY OF ROGUE RIVER, OR CITY OF ROSEBURG, OR CITY OF SALEM, OR CITY OF SANDY, OR CITY OF SCAPPOOSE, OR CITY OF SHADY COVE, OR CITY OF SHERWOOD, OR CITY OF SHREVEPORT, LA CITY OF SILVERTON, OR CITY OF SPRINGFIELD, OR CITY OF ST. HELENS, OR CITY OF ST. PAUL, OR CITY OF SULPHUR, LA CITY OF TIGARD, OR CITY OF TROUTDALE, OR CITY OF TUALATIN, OR CITY OF WALKER, LA CITY OF WARRENTON, OR CITY OF WEST LINN, OR CITY OF WILSONVILLE, OR CITY OF WINSTON, OR CITY OF WOODBURN, OR LEAGUE OF OREGON CITES THE CITY OF HAPPY VALLEY OREGON ALPINE, UT ALTA, UT ALTAMONT, UT ALTON, UT AMALGA, UT AMERICAN FORK CITY, UT ANNABELLA, UT ANTIMONY, UT APPLE VALLEY, UT AURORA, UT BALLARD, UT BEAR RIVER CITY, UT BEAVER, UT **BICKNELL, UT BIG WATER, UT** BLANDING, UT BLUFFDALE, UT BOULDER, UT CITY OF BOUNTIFUL, UT BRIAN HEAD, UT BRIGHAM CITY CORPORATION, UT BRYCE CANYON CITY, UT CANNONVILLE, UT CASTLE DALE, UT CASTLE VALLEY, UT CITY OF CEDAR CITY, UT CEDAR FORT, UT CITY OF CEDAR HILLS, UT CENTERFIELD, UT CENTERVILLE CITY CORPORATION, UT CENTRAL VALLEY, UT CHARLESTON, UT

CIRCLEVILLE, UT CLARKSTON, UT CLAWSON, UT CLEARFIELD, UT CLEVELAND, UT CLINTON CITY CORPORATION, UT COALVILLE, UT CORINNE, UT CORNISH, UT COTTONWOOD HEIGHTS, UT DANIEL, UT DELTA, UT DEWEYVILLE, UT DRAPER CITY, UT DUCHESNE, UT EAGLE MOUNTAIN, UT EAST CARBON, UT ELK RIDGE, UT ELMO, UT ELSINORE, UT ELWOOD, UT EMERY, UT ENOCH, UT ENTERPRISE, UT EPHRAIM, UT ESCALANTE, UT EUREKA, UT FAIRFIELD, UT FAIRVIEW, UT FARMINGTON, UT FARR WEST, UT FAYETTE, UT FERRON, UT FIELDING, UT FILLMORE, UT FOUNTAIN GREEN, UT FRANCIS, UT FRUIT HEIGHTS, UT GARDEN CITY, UT GARLAND, UT GENOLA, UT GLENDALE, UT GLENWOOD, UT GOSHEN, UT GRANTSVILLE, UT GREEN RIVER, UT GUNNISON, UT HANKSVILLE, UT HARRISVILLE, UT HATCH, UT HEBER CITY CORPORATION, UT HELPER, UT HENEFER, UT HENRIEVILLE, UT HERRIMAN, UT

HIDEOUT, UT HIGHLAND, UT HILDALE, UT HINCKLEY, UT HOLDEN, UT HOLLADAY, UT HONEYVILLE, UT HOOPER, UT HOWELL, UT HUNTINGTON, UT HUNTSVILLE, UT CITY OF HURRICANE, UT HYDE PARK, UT HYRUM, UT INDEPENDENCE, UT IVINS, UT JOSEPH, UT JUNCTION, UT KAMAS, UT KANAB, UT KANARRAVILLE, UT KANOSH, UT KAYSVILLE, UT KINGSTON, UT KOOSHAREM, UT LAKETOWN, UT LA VERKIN, UT LAYTON, UT LEAMINGTON, UT LEEDS, UT LEHI CITY CORPORATION, UT LEVAN, UT LEWISTON, UT LINDON, UT LOA, UT LOGAN CITY, UT LYMAN, UT LYNNDYL, UT MANILA, UT MANTI, UT MANTUA, UT MAPLETON, UT MARRIOTT-SLATERVILLE, UT MARYSVALE, UT MAYFIELD, UT MEADOW, UT MENDON, UT MIDVALE CITY INC., UT MIDWAY, UT MILFORD, UT MILLVILLE, UT MINERSVILLE, UT MOAB, UT MONA, UT MONROE, UT

CITY OF MONTICELLO, UT MORGAN, UT MORONI, UT MOUNT PLEASANT, UT MURRAY CITY CORPORATION, UT MYTON, UT NAPLES, UT NEPHI, UT NEW HARMONY, UT NEWTON, UT NIBLEY, UT NORTH LOGAN, UT NORTH OGDEN, UT NORTH SALT LAKE CITY, UT OAK CITY, UT OAKLEY, UT OGDEN CITY CORPORATION, UT OPHIR, UT ORANGEVILLE, UT ORDERVILLE, UT OREM, UT PANGUITCH, UT PARADISE, UT PARAGONAH, UT PARK CITY, UT PAROWAN, UT PAYSON, UT PERRY, UT PLAIN CITY, UT PLEASANT GROVE CITY, UT PLEASANT VIEW, UT PLYMOUTH, UT PORTAGE, UT PRICE, UT PROVIDENCE, UT PROVO, UT RANDOLPH, UT REDMOND, UT RICHFIELD, UT RICHMOND, UT RIVERDALE, UT **RIVER HEIGHTS, UT RIVERTON CITY, UT** ROCKVILLE, UT ROCKY RIDGE, UT ROOSEVELT CITY CORPORATION, UT ROY, UT RUSH VALLEY, UT CITY OF ST. GEORGE, UT SALEM, UT SALINA, UT SALT LAKE CITY CORPORATION, UT SANDY, UT SANTA CLARA, UT SANTAQUIN, UT

SARATOGA SPRINGS, UT SCIPIO, UT SCOFIELD, UT SIGURD, UT SMITHFIELD, UT SNOWVILLE, UT CITY OF SOUTH JORDAN, UT SOUTH OGDEN, UT CITY OF SOUTH SALT LAKE, UT SOUTH WEBER, UT SPANISH FORK, UT SPRING CITY, UT SPRINGDALE, UT SPRINGVILLE, UT STERLING, UT STOCKTON, UT SUNNYSIDE, UT SUNSET CITY CORP, UT SYRACUSE, UT TABIONA, UT CITY OF TAYLORSVILLE, UT TOOELE CITY CORPORATION, UT TOQUERVILLE, UT TORREY, UT TREMONTON CITY, UT TRENTON, UT TROPIC, UT UINTAH, UT VERNAL CITY, UT VERNON, UT VINEYARD, UT VIRGIN, UT WALES, UT WALLSBURG, UT WASHINGTON CITY, UT WASHINGTON TERRACE, UT WELLINGTON, UT WELLSVILLE, UT WENDOVER, UT WEST BOUNTIFUL, UT WEST HAVEN, UT WEST JORDAN, UT WEST POINT, UT WEST VALLEY CITY, UT WILLARD, UT WOODLAND HILLS, UT WOODRUFF, UT WOODS CROSS, UT

#### COUNTIES AND PARISHES INCLUDING BUT NOT LIMITED TO:

ASCENSION PARISH, LA ASCENSION PARISH, LA, CLEAR OF COURT CADDO PARISH, LA CALCASIEU PARISH, LA CALCASIEU PARISH SHERIFF'S OFFICE, LA

CITY AND COUNTY OF HONOLULU, HI CLACKAMAS COUNTY, OR CLACKAMAS COUNTY DEPT OF TRANSPORTATION, OR CLATSOP COUNTY, OR COLUMBIA COUNTY, OR COOS COUNTY, OR COOS COUNTY HIGHWAY DEPARTMENT, OR COUNTY OF HAWAII, OR CROOK COUNTY, OR CROOK COUNTY ROAD DEPARTMENT, OR CURRY COUNTY, OR DESCHUTES COUNTY, OR DOUGLAS COUNTY, OR EAST BATON ROUGE PARISH, LA GILLIAM COUNTY, OR GRANT COUNTY, OR HARNEY COUNTY, OR HARNEY COUNTY SHERIFFS OFFICE, OR HAWAII COUNTY, HI HOOD RIVER COUNTY, OR JACKSON COUNTY, OR JEFFERSON COUNTY, OR JEFFERSON PARISH, LA JOSEPHINE COUNTY GOVERNMENT, OR LAFAYETTE CONSOLIDATED GOVERNMENT, LA LAFAYETTE PARISH, LA LAFAYETTE PARISH CONVENTION & VISITORS COMMISSION LAFOURCHE PARISH, LA KAUAI COUNTY, HI KLAMATH COUNTY, OR LAKE COUNTY, OR LANE COUNTY, OR LINCOLN COUNTY, OR LINN COUNTY, OR LIVINGSTON PARISH, LA MALHEUR COUNTY, OR MAUI COUNTY, HI MARION COUNTY, SALEM, OR MORROW COUNTY, OR MULTNOMAH COUNTY, OR MULTNOMAH COUNTY BUSINESS AND COMMUNITY SERVICES, OR MULTNOMAH COUNTY SHERIFFS OFFICE, OR MULTNOMAH LAW LIBRARY, OR ORLEANS PARISH, LA PLAQUEMINES PARISH, LA POLK COUNTY, OR RAPIDES PARISH, LA SAINT CHARLES PARISH, LA SAINT CHARLES PARISH PUBLIC SCHOOLS, LA SAINT LANDRY PARISH, LA SAINT TAMMANY PARISH, LA SHERMAN COUNTY, OR **TERREBONNE PARISH, LA** TILLAMOOK COUNTY, OR

TILLAMOOK COUNTY SHERIFF'S OFFICE, OR TILLAMOOK COUNTY GENERAL HOSPITAL, OR UMATILLA COUNTY, OR UNION COUNTY, OR WALLOWA COUNTY, OR WASCO COUNTY, OR WASHINGTON COUNTY, OR WEST BATON ROUGE PARISH, LA WHEELER COUNTY, OR YAMHILL COUNTY, OR COUNTY OF BOX ELDER, UT COUNTY OF CACHE, UT COUNTY OF RICH, UT COUNTY OF WEBER, UT COUNTY OF MORGAN, UT COUNTY OF DAVIS, UT COUNTY OF SUMMIT, UT COUNTY OF DAGGETT, UT COUNTY OF SALT LAKE, UT COUNTY OF TOOELE, UT COUNTY OF UTAH, UT COUNTY OF WASATCH, UT COUNTY OF DUCHESNE, UT COUNTY OF UINTAH, UT COUNTY OF CARBON, UT COUNTY OF SANPETE, UT COUNTY OF JUAB, UT COUNTY OF MILLARD, UT COUNTY OF SEVIER. UT COUNTY OF EMERY, UT COUNTY OF GRAND, UT COUNTY OF BEVER, UT COUNTY OF PIUTE, UT COUNTY OF WAYNE, UT COUNTY OF SAN JUAN, UT COUNTY OF GARFIELD, UT COUNTY OF KANE, UT COUNTY OF IRON, UT COUNTY OF WASHINGTON, UT OTHER AGENCIES INCLUDING ASSOCIATIONS, BOARDS, DISTRICTS, COMMISSIONS, COUNCILS, PUBLIC CORPORATIONS, PUBLIC DEVELOPMENT AUTHORITIES, RESERVATIONS AND UTILITIES INCLUDING BUT NOT LIMITED TO: BANKS FIRE DISTRICT, OR

BATON ROUGE WATER COMPANY BEND METRO PARK AND RECREATION DISTRICT BIENVILLE PARISH FIRE PROTECTION DISTRICT 6, LA BOARDMAN PARK AND RECREATION DISTRICT CENTRAL CITY ECONOMIC OPPORTUNITY CORP, LA CENTRAL OREGON INTERGOVERNMENTAL COUNCIL CITY OF BOGALUSA SCHOOL BOARD, LA CLACKAMAS RIVER WATER CLATSKANIE PEOPLE'S UTILITY DISTRICT

**CLEAN WATER SERVICES** CONFEDERATED TRIBES OF THE UMATILLA INDIAN RESERVATION COOS FOREST PROTECTIVE ASSOCIATION CHEHALEM PARK AND RECREATION DISTRICT DAVID CROCKETT STEAM FIRE COMPANY #1, LA EUGENE WATER AND ELECTRIC BOARD HONOLULU INTERNATIONAL AIRPORT HOODLAND FIRE DISTRICT #74 HOUSING AUTHORITY OF PORTLAND ILLINOIS VALLEY FIRE DISTRICT LAFAYETTE AIRPORT COMMISSION, LA LAFOURCHE PARISH HEALTH UNIT - DHH-OPH REGION 3 LOUISIANA PUBLIC SERVICE COMMISSION, LA LOUISIANA WATER WORKS MEDFORD WATER COMMISSION MELHEUR COUNTY JAIL, OR METRO REGIONAL GOVERNMENT METRO REGIONAL PARKS METROPOLITAN EXPOSITION RECREATION COMMISSION METROPOLITAN SERVICE DISTRICT (METRO) MULTNOMAH EDUCATION SERVICE DISTRICT NEW ORLEANS REDEVELOPMENT AUTHORITY, LA NORTHEAST OREGON HOUSING AUTHORITY, OR PORT OF BRANDON, OR PORT OF MORGAN CITY, LA PORTLAND DEVELOPMENT COMMISSION, OR PORTLAND FIRE AND RESCUE PORTLAND HOUSING CENTER, OR OREGON COAST COMMUNITY ACTION OREGON HOUSING AND COMMUNITY SERVICES OREGON LEGISLATIVE ADMINISTRATION ROGUE VALLEY SEWER, OR SAINT LANDRY PARISH TOURIST COMMISSION SAINT MARY PARISH REC DISTRICT 2 SAINT MARY PARISH REC DISTRICT 3 SAINT TAMMANY FIRE DISTRICT 4, LA SALEM MASS TRANSIT DISTRICT SEWERAGE AND WATER BOARD OF NEW ORLEANS, LA SOUTH LAFOURCHE LEVEE DISTRICT, LA TRI-COUNTY METROPOLITAN TRANSPORTATION DISTRICT OF OREGON **TUALATIN HILLS PARK & RECREATION DISTRICT TUALATIN VALLEY FIRE & RESCUE** TUALATIN VALLEY WATER DISTRICT WILLAMALANE PARK AND RECREATION DISTRICT WILLAMETTE HUMANE SOCIETY

#### K-12 INCLUDING BUT NOT LIMITED TO:

ACADIA PARISH SCHOOL BOARD BEAVERTON SCHOOL DISTRICT BEND-LA PINE SCHOOL DISTRICT BOGALUSA HIGH SCHOOL, LA BOSSIER PARISH SCHOOL BOARD

**BROOKING HARBOR SCHOOL DISTRICT** CADDO PARISH SCHOOL DISTRICT CALCASIEU PARISH SCHOOL DISTRICT CANBY SCHOOL DISTRICT CANYONVILLE CHRISTIAN ACADEMY CASCADE SCHOOL DISTRICT CASCADES ACADEMY OF CENTRAL OREGON CENTENNIAL SCHOOL DISTRICT CENTRAL CATHOLIC HIGH SCHOOL **CENTRAL POINT SCHOOL DISTRICT NO.6 CENTRAL SCHOOL DISTRICT 13J** COOS BAY SCHOOL DISTRICT NO.9 CORVALLIS SCHOOL DISTRICT 509J COUNTY OF YAMHILL SCHOOL DISTRICT 29 CULVER SCHOOL DISTRICT DALLAS SCHOOL DISTRICT NO.2 DAVID DOUGLAS SCHOOL DISTRICT **DAYTON SCHOOL DISTRICT NO.8** DE LA SALLE N CATHOLIC HS DESCHUTES COUNTY SCHOOL DISTRICT NO.6 DOUGLAS EDUCATIONAL DISTRICT SERVICE **DUFUR SCHOOL DISTRICT NO.29** EAST BATON ROUGE PARISH SCHOOL DISTRICT ESTACADA SCHOOL DISTRICT NO.10B FOREST GROVE SCHOOL DISTRICT GEORGE MIDDLE SCHOOL GLADSTONE SCHOOL DISTRICT GRANTS PASS SCHOOL DISTRICT 7 GREATER ALBANY PUBLIC SCHOOL DISTRICT **GRESHAM BARLOW JOINT SCHOOL DISTRICT** HEAD START OF LANE COUNTY HIGH DESERT EDUCATION SERVICE DISTRICT HILLSBORO SCHOOL DISTRICT HOOD RIVER COUNTY SCHOOL DISTRICT **JACKSON CO SCHOOL DIST NO.9** JEFFERSON COUNTY SCHOOL DISTRICT 509-J JEFFERSON PARISH SCHOOL DISTRICT JEFFERSON SCHOOL DISTRICT JUNCTION CITY SCHOOLS, OR KLAMATH COUNTY SCHOOL DISTRICT KLAMATH FALLS CITY SCHOOLS LAFAYETTE PARISH SCHOOL DISTRICT LAKE OSWEGO SCHOOL DISTRICT 7J LANE COUNTY SCHOOL DISTRICT 4J LINCOLN COUNTY SCHOOL DISTRICT LINN CO. SCHOOL DIST. 95C LIVINGSTON PARISH SCHOOL DISTRICT LOST RIVER JR/SR HIGH SCHOOL LOWELL SCHOOL DISTRICT NO.71 MARION COUNTY SCHOOL DISTRICT MARION COUNTY SCHOOL DISTRICT 103 MARIST HIGH SCHOOL, OR MCMINNVILLE SCHOOL DISTRICT NOAO MEDFORD SCHOOL DISTRICT 549C MITCH CHARTER SCHOOL

MONROE SCHOOL DISTRICT NO.1J MORROW COUNTY SCHOOL DIST, OR MULTNOMAH EDUCATION SERVICE DISTRICT MULTISENSORY LEARNING ACADEMY MYRTLE PINT SCHOOL DISTRICT 41 NEAH-KAH-NIE DISTRICT NO.56 NEWBERG PUBLIC SCHOOLS NESTUCCA VALLEY SCHOOL DISTRICT NO.101 NOBEL LEARNING COMMUNITIES NORTH BEND SCHOOL DISTRICT 13 NORTH CLACKAMAS SCHOOL DISTRICT NORTH DOUGLAS SCHOOL DISTRICT NORTH WASCO CITY SCHOOL DISTRICT 21 NORTHWEST REGIONAL EDUCATION SERVICE DISTRICT **ONTARIO MIDDLE SCHOOL OREGON TRAIL SCHOOL DISTRICT NOA6 ORLEANS PARISH SCHOOL DISTRICT** PHOENIX-TALENT SCHOOL DISTRICT NOA PLEASANT HILL SCHOOL DISTRICT PORTLAND JEWISH ACADEMY PORTLAND PUBLIC SCHOOLS RAPIDES PARISH SCHOOL DISTRICT REDMOND SCHOOL DISTRICT **REYNOLDS SCHOOL DISTRICT** ROGUE RIVER SCHOOL DISTRICT ROSEBURG PUBLIC SCHOOLS SCAPPOOSE SCHOOL DISTRICT 1J SAINT TAMMANY PARISH SCHOOL BOARD, LA **SEASIDE SCHOOL DISTRICT 10** SHERWOOD SCHOOL DISTRICT 88J SILVER FALLS SCHOOL DISTRICT 4J SOUTH LANE SCHOOL DISTRICT 45J3 SOUTHERN OREGON EDUCATION SERVICE DISTRICT SPRINGFIELD PUBLIC SCHOOLS SUTHERLIN SCHOOL DISTRICT SWEET HOME SCHOOL DISTRICT NO.55 TERREBONNE PARISH SCHOOL DISTRICT THE CATLIN GABEL SCHOOL TIGARD-TUALATIN SCHOOL DISTRICT UMATILLA MORROW ESD WEST LINN WILSONVILLE SCHOOL DISTRICT WILLAMETTE EDUCATION SERVICE DISTRICT WOODBURN SCHOOL DISTRICT YONCALLA SCHOOL DISTRICT ACADEMY FOR MATH ENGINEERING & SCIENCE (AMES), UT ALIANZA ACADEMY, UT ALPINE DISTRICT, UT AMERICAN LEADERSHIP ACADEMY, UT AMERICAN PREPARATORY ACADEMY, UT **BAER CANYON HIGH SCHOOL FOR SPORTS & MEDICAL** SCIENCES, UT BEAR RIVER CHARTER SCHOOL, UT BEAVER SCHOOL DISTRICT, UT BEEHIVE SCIENCE & TECHNOLOGY ACADEMY (BSTA), UT BOX ELDER SCHOOL DISTRICT, UT

CBA CENTER, UT CACHE SCHOOL DISTRICT, UT CANYON RIM ACADEMY, UT CANYONS DISTRICT, UT CARBON SCHOOL DISTRICT, UT CHANNING HALL, UT CHARTER SCHOOL LEWIS ACADEMY, UT CITY ACADEMY, UT DAGGETT SCHOOL DISTRICT, UT DAVINCI ACADEMY, UT DAVIS DISTRICT, UT DUAL IMMERSION ACADEMY, UT DUCHESNE SCHOOL DISTRICT, UT EARLY LIGHT ACADEMY AT DAYBREAK, UT EAST HOLLYWOOD HIGH, UT EDITH BOWEN LABORATORY SCHOOL, UT EMERSON ALCOTT ACADEMY, UT EMERY SCHOOL DISTRICT, UT ENTHEOS ACADEMY, UT EXCELSIOR ACADEMY, UT FAST FORWARD HIGH, UT FREEDOM ACADEMY, UT GARFIELD SCHOOL DISTRICT, UT GATEWAY PREPARATORY ACADEMY, UT GEORGE WASHINGTON ACADEMY, UT GOOD FOUNDATION ACADEMY, UT GRAND SCHOOL DISTRICT, UT GRANITE DISTRICT, UT GUADALUPE SCHOOL, UT HAWTHORN ACADEMY, UT INTECH COLLEGIATE HIGH SCHOOL, UT IRON SCHOOL DISTRICT, UT ITINERIS EARLY COLLEGE HIGH, UT JOHN HANCOCK CHARTER SCHOOL, UT JORDAN DISTRICT, UT JUAB SCHOOL DISTRICT, UT KANE SCHOOL DISTRICT, UT KARL G MAESER PREPARATORY ACADEMY, UT LAKEVIEW ACADEMY, UT LEGACY PREPARATORY ACADEMY, UT LIBERTY ACADEMY, UT LINCOLN ACADEMY, UT LOGAN SCHOOL DISTRICT, UT MARIA MONTESSORI ACADEMY, UT MERIT COLLEGE PREPARATORY ACADEMY, UT MILLARD SCHOOL DISTRICT, UT MOAB CHARTER SCHOOL, UT MONTICELLO ACADEMY, UT MORGAN SCHOOL DISTRICT, UT MOUNTAINVILLE ACADEMY, UT MURRAY SCHOOL DISTRICT, UT NAVIGATOR POINTE ACADEMY, UT NEBO SCHOOL DISTRICT, UT NO UT ACAD FOR MATH ENGINEERING & SCIENCE (NUAMES), UT

NOAH WEBSTER ACADEMY, UT NORTH DAVIS PREPARATORY ACADEMY, UT NORTH SANPETE SCHOOL DISTRICT, UT NORTH STAR ACADEMY, UT NORTH SUMMIT SCHOOL DISTRICT, UT ODYSSEY CHARTER SCHOOL, UT OGDEN PREPARATORY ACADEMY, UT OGDEN SCHOOL DISTRICT, UT OPEN CLASSROOM, UT OPEN HIGH SCHOOL OF UTAH, UT OQUIRRH MOUNTAIN CHARTER SCHOOL, UT PARADIGM HIGH SCHOOL, UT PARK CITY SCHOOL DISTRICT, UT PINNACLE CANYON ACADEMY, UT PIUTE SCHOOL DISTRICT, UT PROVIDENCE HALL, UT PROVO SCHOOL DISTRICT, UT QUAIL RUN PRIMARY SCHOOL, UT QUEST ACADEMY, UT RANCHES ACADEMY, UT REAGAN ACADEMY, UT RENAISSANCE ACADEMY, UT RICH SCHOOL DISTRICT, UT ROCKWELL CHARTER HIGH SCHOOL, UT SALT LAKE ARTS ACADEMY, UT SALT LAKE CENTER FOR SCIENCE EDUCATION, UT SALT LAKE SCHOOL DISTRICT, UT SALT LAKE SCHOOL FOR THE PERFORMING ARTS, UT SAN JUAN SCHOOL DISTRICT, UT SEVIER SCHOOL DISTRICT, UT SOLDIER HOLLOW CHARTER SCHOOL, UT SOUTH SANPETE SCHOOL DISTRICT, UT SOUTH SUMMIT SCHOOL DISTRICT, UT SPECTRUM ACADEMY, UT SUCCESS ACADEMY, UT SUCCESS SCHOOL, UT SUMMIT ACADEMY, UT SUMMIT ACADEMY HIGH SCHOOL, UT SYRACUSE ARTS ACADEMY, UT THOMAS EDISON - NORTH, UT TIMPANOGOS ACADEMY, UT TINTIC SCHOOL DISTRICT, UT TOOELE SCHOOL DISTRICT, UT TUACAHN HIGH SCHOOL FOR THE PERFORMING ARTS, UT **UINTAH RIVER HIGH, UT** UINTAH SCHOOL DISTRICT, UT UTAH CONNECTIONS ACADEMY, UT UTAH COUNTY ACADEMY OF SCIENCE, UT UTAH ELECTRONIC HIGH SCHOOL, UT UTAH SCHOOLS FOR DEAF & BLIND, UT UTAH STATE OFFICE OF EDUCATION, UT UTAH VIRTUAL ACADEMY, UT VENTURE ACADEMY, UT VISTA AT ENTRADA SCHOOL OF PERFORMING ARTS AND TECHNOLOGY, UT

WALDEN SCHOOL OF LIBERAL ARTS, UT WASATCH PEAK ACADEMY, UT WASATCH SCHOOL DISTRICT, UT WASHINGTON SCHOOL DISTRICT, UT WAYNE SCHOOL DISTRICT, UT WEBER SCHOOL DISTRICT, UT WEILENMANN SCHOOL OF DISCOVERY, UT

#### HIGHER EDUCATION INCLUDING, BUT NOT LIMITED TO:

ARGOSY UNIVERSITY BATON ROUGE COMMUNITY COLLEGE, LA **BIRTHINGWAY COLLEGE OF MIDWIFERY** BLUE MOUNTAIN COMMUNITY COLLEGE **BRIGHAM YOUNG UNIVERSITY - HAWAII** CENTRAL OREGON COMMUNITY COLLEGE CENTENARY COLLEGE OF LOUISIANA CHEMEKETA COMMUNITY COLLEGE CLACKAMAS COMMUNITY COLLEGE COLLEGE OF THE MARSHALL ISLANDS COLUMBIA GORGE COMMUNITY COLLEGE CONCORDIA UNIVERSITY GEORGE FOX UNIVERSITY KLAMATH COMMUNITY COLLEGE DISTRICT LANE COMMUNITY COLLEGE LEWIS AND CLARK COLLEGE LINFIELD COLLEGE LINN-BENTON COMMUNITY COLLEGE LOUISIANA COLLEGE, LA LOUISIANA STATE UNIVERSITY LOUISIANA STATE UNIVERSITY HEALTH SERVICES MARYLHURST UNIVERSITY MT. HOOD COMMUNITY COLLEGE MULTNOMAH BIBLE COLLEGE NATIONAL COLLEGE OF NATURAL MEDICINE NORTHWEST CHRISTIAN COLLEGE OREGON HEALTH AND SCIENCE UNIVERSITY OREGON INSTITUTE OF TECHNOLOGY **OREGON STATE UNIVERSITY OREGON UNIVERSITY SYSTEM** PACIFIC UNIVERSITY PIONEER PACIFIC COLLEGE PORTLAND COMMUNITY COLLEGE PORTLAND STATE UNIVERSITY **REED COLLEGE** RESEARCH CORPORATION OF THE UNIVERSITY OF HAWAII ROGUE COMMUNITY COLLEGE SOUTHEASTERN LOUISIANA UNIVERSITY SOUTHERN OREGON UNIVERSITY (OREGON UNIVERSITY SYSTEM) SOUTHWESTERN OREGON COMMUNITY COLLEGE TULANE UNIVERSITY TILLAMOOK BAY COMMUNITY COLLEGE UMPQUA COMMUNITY COLLEGE UNIVERSITY OF HAWAII BOARD OF REGENTS UNIVERSITY OF HAWAII-HONOLULU COMMUNITY COLLEGE

UNIVERSITY OF OREGON-GRADUATE SCHOOL UNIVERSITY OF PORTLAND UNIVERSITY OF NEW ORLEANS WESTERN OREGON UNIVERSITY WESTERN STATES CHIROPRACTIC COLLEGE WILLAMETTE UNIVERSITY XAVIER UNIVERSITY UTAH SYSTEM OF HIGHER EDUCATION, UT UNIVERSITY OF UTAH, UT UTAH STATE UNIVERSITY, UT WEBER STATE UNIVERSITY, UT SOUTHERN UTAH UNIVERSITY, UT SNOW COLLEGE, UT DIXIE STATE COLLEGE, UT COLLEGE OF EASTERN UTAH, UT UTAH VALLEY UNIVERSITY, UT SALT LAKE COMMUNITY COLLEGE, UT UTAH COLLEGE OF APPLIED TECHNOLOGY, UT

#### STATE AGENCIES INCLUDING BUT NOT LIMITED TO:

ADMIN. SERVICES OFFICE BOARD OF MEDICAL EXAMINERS HAWAII CHILD SUPPORT ENFORCEMENT AGENCY HAWAII DEPARTMENT OF TRANSPORTATION HAWAII HEALTH SYSTEMS CORPORATION OFFICE OF MEDICAL ASSISTANCE PROGRAMS OFFICE OF THE STATE TREASURER **OREGON BOARD OF ARCHITECTS** OREGON CHILD DEVELOPMENT COALITION OREGON DEPARTMENT OF EDUCATION OREGON DEPARTMENT OF FORESTRY OREGON DEPT OF TRANSPORTATION OREGON DEPT. OF EDUCATION **OREGON LOTTERY** OREGON OFFICE OF ENERGY OREGON STATE BOARD OF NURSING OREGON STATE DEPT OF CORRECTIONS **OREGON STATE POLICE** OREGON TOURISM COMMISSION OREGON TRAVEL INFORMATION COUNCIL SANTIAM CANYON COMMUNICATION CENTER SEIU LOCAL 503, OPEU SOH- JUDICIARY CONTRACTS AND PURCH STATE DEPARTMENT OF DEFENSE, STATE OF HAWAII STATE OF HAWAII STATE OF HAWAII, DEPT. OF EDUCATION STATE OF LOUISIANA STATE OF LOUISIANA DEPT. OF EDUCATION STATE OF LOUISIANA, 26<sup>TH</sup> JUDICIAL DISTRICT ATTORNEY STATE OF UTAH

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# ADDENDUM #1

# **REQUEST FOR PROPOSALS:**

# Furniture Solutions with Related Products & Services

# RFP #:

COG-2152

# **ISSUED BY:**

# The Cooperative Council of Governments On Behalf of Equalis Group

# DATED:

## November 2, 2023

This Addendum #1 amends the Request for Proposal (RFP) for Furniture Solutions with Related Products & Services ("**Addendum #1**"). To the extent of any discrepancy between the original RFP and this Addendum, this Addendum shall prevail.

This Addendum #1 is hereby issued to make the following changes:

1) The Deadline for Proposal Submission has been extended until November 17, 2023 at 3:00 pm Eastern Time. The Public Opening of Proposals will take place at the same time. Below is an updated Procurement Timetable.

Activity	Dates & Times
RFP Publication; Q&A Period Opens	October 13, 2023
Pre-Proposal Meeting	October 31, 2023, from 2 PM to 3 PM Eastern*
Q&A Period Closes	November 2, 2023, at 5 PM Eastern
Q&A Responses Distributed	November 3, 2023

Deadline for Proposal Submission & Public Opening	November 17, 2023, at 3 PM Eastern*
Finalist Presentations	To Be Determined
Contract Award Issued	January 1, 2024 (estimated)

# ADDENDUM #2

# **REQUEST FOR PROPOSALS:**

# Furniture Solutions with Related Products & Services

# *RFP #:*

COG-2152

# **ISSUED BY:**

# The Cooperative Council of Governments On Behalf of Equalis Group

# DATED:

### November 2, 2023

This Addendum #2 amends the Request for Proposal (RFP) for Furniture Solutions with Related Products & Services ("**Addendum #2**"). To the extent of any discrepancy between the original RFP and this Addendum, this Addendum shall prevail.

This Addendum #2 is hereby issued to make the following changes:

1) The Q&A Period has been extended until November 6, 2023 at 5:00 pm Eastern Time. As a result the Q&A Summary will be distributed on November 7, 2023. Below is an updated Procurement Timetable.

Activity	Dates & Times
RFP Publication; Q&A Period Opens	October 13, 2023
Pre-Proposal Meeting	October 31, 2023, from 2 PM to 3 PM Eastern*
Q&A Period Closes	November 6, 2023, at 5 PM Eastern
Q&A Responses Distributed	November 7, 2023

Deadline for Proposal Submission & Public Opening	November 17, 2023, at 3 PM Eastern*
Finalist Presentations	To Be Determined
Contract Award Issued	January 1, 2024 (estimated)

# ADDENDUM #3

# **REQUEST FOR PROPOSALS:**

# Furniture Solutions with Related Products & Services

# *RFP #:*

COG-2152

# **ISSUED BY:**

# The Cooperative Council of Governments On Behalf of Equalis Group

# **DATED:** November 7, 2023

This Addendum #3 amends the Request for Proposal (RFP) for Furniture Solutions with Related Products & Services ("**Addendum #3**"). To the extent of any discrepancy between the original RFP and this Addendum, this Addendum shall prevail.

This Addendum #3 is hereby issued to incorporate all questions and answers addressed during the Q&A Period into the RFP documentation. Below is a summary of all questions and answers through the Bonfire Vendor Discussion feature and during the Pre-Proposal Meeting.

### **Bonfire Vendor Discussion Q&A Summary**

Question 1

Question

Hello there! Is this something you are wanting a furniture dealer or furniture manufacturer to submit? I just want to be sure. Also, this is a contract for all across the country, not a specific state, correct?

Answer

Both manufacturers and dealers are invited to participate in the RFP. If awarded, dealers will only be required to sell the products and services in the geographic areas they are able to service. They are not required to sell products and services outside of their geographic reach.

#### Question 2

Question

Labor rates vary nationwide. Is it acceptable to put an hourly wage rate or not to exceed rate for the services mentioned in the Labor Based Services Pricebook?

#### Answer

Yes, that is acceptable. Alternatively, respondents may specify different not-to-exceed rates for different the geographic markets.

#### Question 3

#### Question

Is tiered pricing allowed? If so, should that be listed in the Contract Pricing Submission tab? Or should it be listed in the Service Pricing tab in the flex fields?

#### Answer

Yes, tiered pricing is permitted. What is required to qualify for each tier should be clearly defined. It is up to each respondent to determine how best to present the pricing structure for their cost proposal. Attachment B can be modified or revised to better accommodate your proposed contract pricing. Additional details related to pricing can be found in Section One, Part C, Subsection 5 - Cost Proposal & Pricing.

#### Question 4

#### Question

Can we submit a tiered discount structure off our entire price list without listing each item individually? For Example: PL Dated XXXXXX Tier 1 \$ to \$\$ is %% from list price; Tier 2 \$\$\$ to \$\$\$\$ is %% from list price. Would we use the contract pricing submission tab? Regarding the service pricing, Inside delivery and Installation have additional fees. Instead of listing an hourly rate since we use a network of resellers and rates vary by state, can we note it as Inside Delivery not to exceed %% of net total.. Installation Not to exceed %% of net total?

Answer

Yes, tiered pricing is permitted. What is required to qualify for each tier should be clearly defined. It is up to each respondent to determine how best to present the pricing structure for their products and services including all details relevant to the product or scope of service being priced. To assist Respondents in tailoring their Cost Proposal to their business, Attachment B can be modified or revised to better accommodate your proposed contract pricing including the proposed tiers and product or service details. Additional details related to pricing can be found in Section One, Part C, Subsection 5 - Cost Proposal & Pricing.

#### Question 5

Question

Hello, if we propose a tiered discount structure based on volume, is there a way to express that?

Answer

It is the responsibility of each Respondent to determine the best way to communicate the pricing structure or methodology included in their Cost Proposal. Any tiers must be clearly identified and it must be easy to understand how a Member would qualify for the benefits of the different proposed tiers. When developing a Cost Proposal, Attachment B - Cost Proposal Template is able to be revised by Respondents to better accommodate the proposed pricing structure or methodology.

#### Question 6

Question

Hello, I would like to provide a quote to you for Natural Pod furniture. Is their an item list that I am missing? Thank you so much for your help!

#### Answer

Respondents are responsible for completing all required RFP forms including a Attachment B - Cost Proposal. In the Cost Proposal, each respondent will fill the spread sheet with the key info related to product offering and the prices at which they will be offered to Equalis Group members.

#### Question 7

Question

Could you please help me understand what types of companies are members of CCOG? Also, if we won award on this contract, would that carry over to Equalis members as well?

#### Answer

For the purpose of this RFP and the awarded contracts all members of CCOG are members of Equalis Group. Members are typically public agencies including state & local governments, k12 schools, and colleges and universities. Private organizations are also permitted to join Equalis Group but it is to the discretion of each awarded supplier to decide if they will allow private organizations to access their contract vehicle. The objective of this RFP to expand our furniture solutions contract portfolio to serve our members across the country. To find out more about the anticipated spend generated through the contracts awarded, please read Section One, Part C, Subsection 4 - Estimated Quantities and Available Funds.

#### **Question 8**

Question

Can we submit MSRP discounts instead of line item discounts?

Answer

Yes. Under 5.3 Common Pricing Methodologies in Section One, Part C (pg 9) percentage discount off list price by catalog or category is listed as an examples of pricing methodologies that are commonly used for cooperative contracts.

#### **Question 9**

Question

Would you consider releasing answers as they're submitted? Our response will be dependent on questions asked and not receiving the answer until the 3rd will not provide much time for changes if needed.

#### Answer

Each individual question is responded to promptly and we will be more responsive to distributing the Q&A Summaries to all prospective Respondents. We will issue s Q&A summary at least once a week until the deadline for Q&A distribution on Nov 3rd.

#### **Question 10**

#### Question

Our company provides free standing sound proof meeting rooms. Would this be part of the scope of this solicitation?

#### Answer

It is up to each Respondent to read through the scope of the RFP provided in Section One, Part A to determine if their products and services are reflected in the scope. The intent of this RFP's scope is to be inclusive of all the different types of furniture products and related services and is not written to exclude relevant products or solutions.

#### Question 11

Question

If a bidder is awarded, can additional dealers be added after award? If so is there a specific time frame to do so?

Answer

Yes. There is no time frame or window in which dealers must be added. Dealers may be added at any point during the term of the contract.

#### Question 12

Question

Does pricing need to include delivery and/or installation, or can they determined separately?

Answer

CCOG does not require Respondents include the cost of freight and delivery. See question 4.1.4 - Cost of Shipping in the Technical Proposal.

#### Question 13

Question

How do you put in our Excel cost sheet the cost of raw materials when combining them with services that would allow for custom products and fabrications to be made?

Answer

It is the responsibility of each Respondent to determine how best to communicate the pricing methodology for their products and services. The Cost Proposal Templated can be revised in any way to meet the needs for your pricing structure. New worksheets can be added to the Excel file to better accommodate different pricing methodologies for different products or services.

#### Question 14

#### Question

When it comes to custom fabricated products, Do you have an example of how raw materials can be handled on the cost sheet, especially since we're reading that markups is not allowed?

#### Answer

We do not have any examples to share. CCOG does not prohibit mark-up based pricing however, Members interest in utilizing one of our Master Agreements may have different procurement policies related to the use of Cost-Plus Pricing. Section 5.2(f) of Section One, Part C states that Cost Plus in not acceptable as a primary pricing methodology.

#### Question 15

#### Question

Do all products provided need to be 100% made in the US or are some imports allowed on commodity products like table bases? Would we need to eliminate these type of products from being included in our Cost Sheet? or do we need to denote that someway for those clients that use federal funds and require USA made products?

#### Answer

CCOG does not have any requirements related to the origins of a product and encourages Respondents to submit their entire catalog of products and services. Requirements for agencies utilizing state or federal funds may differ. It is the Responsibility of the agency and the Awarded Supplier to understand any procurement requirements related to the funding's source.

#### **Question 16**

#### Question

We have two different branded companies that offer different but applicable products, can we submit two different companies for the RFP? Can this be done on the same login? Or would two separate accounts need to be created on Bonfire?

#### Answer

If each branded company is submitting their own proposal, those proposals should be submitted under separate vendor profiles. If all the branded companies are going to be included in a single proposal from FCI Companies, then only one proposal is required.

#### Question 17

#### Question

For Discount from List Price by Catalog pricing method, are we free to change our catalog pricing and product offering as needed as long as we keep the contracted discount the same?

Answer

Yes. We would request notification of such changes as a matter of courtesy but their is no formal review process to approve changes in the product offering or list price.

#### Question 18

Question

Do we need to include delivery/freight in our bid paperwork or can that be determined at the time of award? With the potential for projects of various sizes and locations we aren't sure how you would like that handled.

Answer

CCOG does not require Respondents to include the cost of freight and delivery. See question 4.1.4 - Cost of Shipping in the Technical Proposal.

#### Question 19

Question

Will you accept a combination of general liability and auto liability plus umbrella liability coverage to meet the aggregate \$5 Million requirement?

Answer

Respondents should list all exceptions to the terms and conditions of the Master Agreement or RFP process on Proposal From 18, including a proposed change to the Insurance requirements. If awarded a contract, Respondent will have an opportunity to discuss the exceptions with CCOG & Equalis prior to execution of the Master Agreement.

Question 20

I was unable to join the teams meeting room with the link that was provided. Will you be sharing the information with all? Thanks,

#### Answer

Yes, We will be providing access to a recording of the pre-proposal meeting.

#### Question 21

Question

Are we able to get an extension to submit the questions and RFQ? We just found out about this opportunity on Tuesday, so we are needing a little more time to prep and compile information requested.

Answer

The proposal submission deadline has already been extended to November 17 at 3pm. The deadline for questions will be extended to November 6, 2023. at 5pm ET. The Q&A document summarizes all questions and answers will be distributed on November 7, 2023. All Respondents are encouraged to watch the recording of the pre-proposal meeting. Here is a link to the YouTube video: https://www.youtube.com/watch?v=qDT1vDX6KTQ.

#### Question 22

Question

Will you consider requiring a manufacturer authorization letter for distributors submitting a bid response?

#### Answer

Through question 1.3.2. Manufacturer Authorization in the technical Proposal CCOG requests that Respondents "certify that your organization is authorized to sell the products and services at the price points disclosed in this proposal."

#### **Question 23**

#### Question

On Proposal Form One/Technical Proposal, question 1.2.1 Financial Strength. Demonstrate your financial strength and stability with meaningful data. As a private company, we do not disclose financial information, will this be considered non-responsive or disqualify us? If required, To ensure

the utmost confidentiality, we require a mutual non-disclosure agreement prior to disclosing financials, are you willing to sign a non-disclosure agreement?

#### Answer

I would encourage you to review Section One, Part B, Subsection 4 - Trade Secret Prohibition; Public Information Disclosers. It is the responsibility of each Respondent to determine how best to demonstrate their financial strength based on their own policies and procedures. Withholding financial information will not disqualify a proposal but it may impact its scoring.

#### **Question 24**

Question

How often can pricing be updated for this contract?

Answer

In Section Three, Terms and Conditions of the Master Agreement, Section 2.3 - Pricing provides more details about pricing adjustments. No Pricing Adjustments can be made within the first 90 days after contract award. After that time, pricing increases are permitted at any time so long as they are reasonable. Requests for price increases must be accompanied by a manufacturer letter or a written cost justification letter.

#### **Question 25**

Question

Can we use "please see attachment" for sections that require a lengthy response or can we only use the word document provided?

#### Answer

See Section One, Part C, Subsection 2 - Supplemental Submission Documents. Respondents should primarily use the text box to communicate their responses to questions. However, we understand that the text fields can be limiting. If a Respondent would like to provide additional information, to supplement a response they can do so by uploading any additional documents under the Supplemental section of the requested information when submitting your proposal through the Bonfire Portal. Please make sure any references made to supplemental resources in a response is clear and easy to identify for the evaluation team.

#### Question

Can you provide an example of how respondents can submit discount off of MSRP price lists (discounts) within the Contract Pricing Submission tab on Attachment B – Cost Proposal? On the conference call several examples were provided. Can you share those examples?

#### Answer

Any examples shown were captured in the recording of the Pre-Proposal Meeting which can be found at this link. https://youtu.be/qDT1vDX6KTQ

#### **Question 27**

#### Question

Should manufacturers submit a percentage of project cost or "not to exceed" fees for design, installation, project management, etc. services that will be negotiated and performed by local Authorized dealers - or leave that tab blank? Will not know if a dealer is providing this information with their submission. e.g. Design fees: \$130/hour Installation fees: Not to exceed 25% of project product costs.

#### Answer

It is the responsibility of each Respondent to determine how best to price the products and services included in their proposal. Please refer to Section One, Part C, Subsection 5 - Cost Proposal Requirements for more information related to the Cost Proposal submission.

#### **Question 28**

#### Question

Since the question responses for the RFP would not be distributed until Friday, November 3 we would respectfully request that the bid response date be extended to allow additional time for preparation of responses after all questions clarified. Thank you for considering our request.

#### Answer

We will honor your request for an extension. An addendum will be distributed to formally communicate that the deadline for proposal submission for all Respondents will be extended to November 17, 2023 at 3:00 pm ET.

#### Question

1. if a dealer is responding with manufacturers can additional manufacturers be added at a later time? and if so when and what is the process for doing so?

#### Answer

Yes, manufacturers may be added at any time during the term of the contract. A formal request must be submitted in writing to your contract manager along with an updated contract price list which includes the pricing for the new manufacturers products. The only requirement is that the products being offered by the manufacturer being added to the contract fit within the scope of this RFP process.

#### Question 30

Question

In Attachment B – Cost Proposal, do we have to list each individual product, or can we list our Catalog as a line item with the applicable discount?

Answer

If using the Percentage Discount Off List Price by Catalog or Category methodology, you do not need to list each individual product.

#### Question 31

Question

In section 1.3.2, do respondents need to submit dealer letter of authorizations or do you only require a written statement of confirmation?

#### Answer

CCOG does not request Letters of Authorization during the RFP process. However, if awarded a contract, the Winning Supplier will need to provide Letters of Authorization upon request by members, CCOG, or Equalis Group.

Question 32

Our standard price list shows the Base Model of a piece of furniture. When you customize the unit by adding grommets, power, monitor arms, ADA height, etc. the pricing is modified to include each of the added options. How are we to provide "Not to Exceed" pricing when were are unaware of the options end users are going to request? Each unit can be unique to a users request. Shall we list each possible option and provide unit pricing for each option? May we request the acceptance of a searchable pdf format price list that illustrates the base and upgrades rather than trying to create an excel version for CCOG/*Equalis*?

Answer

It is the responsibility of each Respondent to determine the best way to communicate the pricing structure or methodology included in their Cost Proposal. Both options presented would be acceptable if it is clearly described and easily understood. When developing a Cost Proposal, Attachment B - Cost Proposal Template is able to be revised by Respondents to better accommodate the proposed pricing structure or methodology. You can provide the searchable pdf to supplement and support information provided in your Cost Proposal but CCOG requires pricing is submitted in the excel spreadsheet provided in Attachment B.

#### Question 33

Question

Written clause: "Spend" shall mean the cumulative purchases of Products & Services by Program Participants under the Master Agreement net of taxes, shipping costs, returns and credits. Administrative Fees are payable on the goods or services only - excluding taxes, shipping costs. Please confirm that Admin Fees are payable on documented sales of goods and services only, not including the taxes or shipping costs.

Answer

Confirmed.

### Pre-Proposal Meeting Q&A Summary

Question 1

Is this solicitation for Ohio only?

Answer 1

No. The awarded contracts will be able to be used anywhere in the United States. If you are a dealer who has limited regional reach, that contract is good within the geographic area you operate within.

#### Question 2

How many dealers are responding to the RFP?

Answer 2

We do not know at this time but we will hold a public opening of proposal via Microsoft Teams to announce the names of the companies who do submit proposals.

Question 3

How many dealers will be awarded the RFP?

Answer 3

We do not know.

Question 4

Do you represent anyone in Canada or is this strictly for the US.

Answer 4

Strictly the US.

#### Question 5

Is trade secret include financials?

Answer 5

Review the definition of Trade Secret Information in the O.R.C. Chapter 1333.61 to determine if your financials can be considered a trade secret.

#### Question 6

Would CCOG be open to eliminating the fee on services (such as freight) and installation services? This is not typically applicable to administrative fees on other agreements/contracts. Standardly this is applicable to product net only.

Answer 6

Proposal Form 18 & 19 provide Respondents with the opportunity to indicate if they intend to negotiate the terms and conditions of the Master Agreement and Administration Agreement, respectively. The Admin Fee, and how it is calculated, is a matter addressed in Appendix C of the Administration Agreement. Attachment C provided with the RFP documents will serve as the template that will be used as the basis for all Administration Agreements. If you plan to negotiate the terms and conditions of the Administration Agreement, please complete Proposal Form 19 accordingly.

Question 7

Will this meeting be available to access again?

Answer 7

Yes. A link to the recording was distributed through a Bonfire message to all prospective Respondents.

Question 8

What is the percentage is the admin fee?

Answer 8

Each Respondent will propose an Admin Fee when responding to Question 6.1.1. of the Technical *Proposal.* 

Question 9

Is there a percentage of sourced goods which can be combined with regular pricing?

Answer 9

CCOG does not implement a threshold for the percentage of a project that can be priced as sourced goods. Any such requirement will be based on a Member's state or local procurement policies, procedures, or laws.

#### Question 10

May we just submit a price list with % off or is it required to fill out attachment B?

Answer 10

All Respondents must use Attachment B to complete their Cost Proposal.

#### Question 11

Does the manufacturer(s) have to be on the Equalis contract? If so, do we need to utilize Equalis contract pricing?

#### Answer 11

CCOG does not require that a manufacture hold a contract in order for an Awarded Supplier who acts as a dealer to offer that manufacturer's products through their own contract.

#### Question 12

Do you require a listing of the auth Dealers for approval? How often can changes be made to this list?

#### Answer 12

CCOG requests a listing of authorized dealers in response to Proposal Form 7. Changes can be made at any time.

Question 13

Is pricing firm for the length of the contract?

Answer 13

No. Pricing must be held for 120 days after contract award. Requested to modify pricing can be made after 120 days and are subject to the review and approval of CCOG. See the Terms and Conditions of the Master Agreement, Section 2.3 Pricing for more details.