



INVITATION FOR BID

Job Order Contracting Services in the State of Illinois

IFB # COG-2131

Issued By:

***The Cooperative Council of Governments
On Behalf of Equalis Group***

**6001 Cochran Road, Suite 333
Cleveland, Ohio 44139**

February 2022

Section Two:

Bid Submission and Required Forms

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BID FORM CHECKLIST

The following documents must be submitted with the Bid

The below documents can be found in Section 2; Bid Submission and Required Bid Forms and must be submitted with the Bid. Please note Bid Forms 1 & 2 must be filled out and submitted separately for each individual contract and geographical region you are bidding see Section One; Part C – Bid Format and Submission, Article 2 Bid Tables):

BID PRICING: Bidders must complete and submit separate Bid Forms 1 & 2 for each individual contract and geographic region they are bidding.

- ☒ Bid Form 1: The Adjustment Factors
- ☒ Bid Form 2: Calculation of the Combined Adjustment Factor

PERFORMANCE CAPABILITY, QUALIFICATIONS AND EXPERIENCE: Bidders need only submit Bid Forms 3-7 once regardless of how many contracts or geographical regions they are bidding.

- ☒ Bid Form 3: Company Profile Questionnaire
- ☒ Bid Form 4: Diversity Vendor Certification Participation
- ☒ Bid Form 5: Bonding Capacity Statement
- ☒ Bid Form 6: Management Personnel
- ☒ Bid Form 7: References and Experience Questionnaire

OTHER REQUIRED BID FORMS: Bidders need only submit Bid Forms 8-17 once regardless of how many contracts or geographical regions they are bidding.

- ☒ Bid Form 8: Agreement to Work in all Areas of the State
- ☒ Bid Form 9: Federal Funds Certification Form
- ☒ Bid Form 10: Required License and Certifications
- ☒ Bid Form 11: Disbarment Notice
- ☒ Bid Form 12: Lobbying Certification and Boycott Certification
- ☒ Bid Form 13: Mandatory Supplier Certifications
- ☒ Bid Form 14: Contractor Certification Requirements
- ☒ Bid Form 15: Unresolved Findings for Recovery

- ☒ **Bid Form 16: Mandatory Disclosures**
- ☒ **Bid Form 17: Master Agreement Signature Form**

BID FORM 1: THE ADJUSTMENT FACTORS

CONTRACT #/TRADE: COG-2131-EC1-A / Electrical Construction

CONTRACTOR NAME: Sharlen Electric Company

GEOGRAPHIC AREA: 1

The Contractor shall perform the Tasks and pay all Administrative Fees required by each individual Purchase Order issued pursuant to this using the following Adjustment Factors:

1. Normal Working Hours Prevailing Wage: 7:00am to 4:00pm Monday to Friday, except holidays. Contractor shall perform Tasks during Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

1.A Adjustment Factor With
Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 1 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

2. Other Than Normal Working Hours Prevailing Wage: 4:00pm to 7:00am Monday to Friday, and any time Saturday, Sunday and Holidays. Contractor shall perform Tasks during Other Than Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

2.A Adjustment Factor With
Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 2 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

3. Normal Working Hours Non-Prevailing Wage: 7:00am to 4:00pm Monday to Friday, except holidays. Contractor shall perform Tasks during Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

3.A Adjustment Factor With
Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 1 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

4. Other Than Normal Working Hours Non-Prevailing Wage: 4:00pm to 7:00am Monday to Friday, and any time Saturday, Sunday and Holidays. Contractor shall perform Tasks during Other Than Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

4.A Adjustment Factor With Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 2 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

5. Non Pre-priced Adjustment Factor: To be applied to Work deemed not to be included in the CTC but within the general scope of the work:

5.A Adjustment Factor With Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 0 | 1 | | |
|---|---|---|---|--|--|

6. Combined Adjustment Factor: (From Line 11 Bid Form 2)

| | | | | | |
|---|---|---|---|---|--|
| 1 | . | 1 | 4 | 7 | |
|---|---|---|---|---|--|

(See Bid Form 2 for calculation procedure)

NOTICE - The attention of Bidders is particularly called to the fact that, unless the Bid is made in strict conformity with the directions given, it may be considered non-responsive and may be rejected. The Bidder must fill in all boxes and blanks.

Before submitting this bid, the Bidder is directed to the Construction Task Catalog to review the explanation of the costs included in the Unit Prices and in the Adjustment Factors. Except for a Non Pre-priced Task, the only compensation to be paid to a Contractor will be the total of the Unit Prices multiplied by the quantities multiplied by the Adjustment Factor. No additional payments of any kind whatsoever will be made. All costs not included in the Unit Prices must be part of the Adjustment Factors.

- **The Other Than Normal Working Hours Adjustment Factors must be equal to or higher than the Normal Working Hours Adjustment Factors.**

CCOG and EQUALIS GROUP RESERVE THE RIGHT TO REVISE ALL ARITHMETIC ERRORS IN CALCULATIONS FOR CORRECTNESS.

BID FORM 2: CALCULATION OF THE COMBINED ADJUSTMENT FACTOR

CONTRACT #/TRADE: _____ COG-2131-EC1-A / Electrical _____

Construction CONTRACTOR NAME: _____ **Sharlen Electric Company** _____

GEOGRAPHICAL REGION: _____ **1** _____

The following formula has been developed for the sole purpose of evaluating bids and awarding.

Each bidder must complete the following calculation.

| | | |
|----------|---|---------------|
| Line 1. | Normal Working Hours Prevailing Wage (1.A) | <u>1.1400</u> |
| Line 2. | Multiply Line 1 by .60 | <u>.6840</u> |
| Line 3. | Other Than Normal Working Hours Prevailing Wage (2.A) | <u>1.2400</u> |
| Line 4. | Multiply Line 3 by .10 | <u>.1240</u> |
| Line 5. | Normal Working Hours Non-Prevailing Wage (3.A) | <u>1.1400</u> |
| Line 6. | Multiply Line 5 by .10 | <u>.1140</u> |
| Line 7. | Other Than Normal Working Hours Non-Prevailing Wage (4.A) | <u>1.2400</u> |
| Line 8. | Multiply Line 7 by .10 | <u>.1240</u> |
| Line 9. | Adjustment Factor for Non Pre-priced Tasks (5.A) | <u>1.0100</u> |
| Line 10. | Multiply Line 9 by .10 | <u>.1010</u> |
| Line 11: | Summation of lines 2, 4, 6, 8 and 10) (Combined Adjustment Factor) | <u>1.1470</u> |

Transfer the number on line 11 to the space provided in line 6 for the Combined Adjustment Factor on Bid Form 1.

Instructions To Bidder: Specify lines 1 through 11 to four (4) decimal places. Use conventional rounding methodology (i.e., if the number in the 5th decimal place is 0-4, the number in the 4th decimal remains unchanged; if the number in the 5th decimal place is 5-9, the number in the 4th decimal is rounded upward).

Note To Bidder: The weights in lines 2, 4, 6, 8 and 10 above are for the purpose of calculating a Combined Adjustment Factor only. No assurances are made by CCOG that Work will be ordered under the Agreement in a distribution consistent with the weighted percentages above. The Combined Adjustment Factor is only used for the purpose of determining the lowest Bidder.

When submitting Price Proposals related to specific Purchase Orders, the Bidder shall utilize one or more of the Adjustment Factors applicable to the Work being performed provided in lines 1, 3, 5, 7, and 9 as applicable, on the Bid Form 2 above.

BID FORM 1: THE ADJUSTMENT FACTORS

CONTRACT #/TRADE: COG-2131-EC1-B / Electrical Construction

CONTRACTOR NAME: Sharlen Electric Company

GEOGRAPHIC AREA: 1

The Contractor shall perform the Tasks and pay all Administrative Fees required by each individual Purchase Order issued pursuant to this using the following Adjustment Factors:

1. Normal Working Hours Prevailing Wage: 7:00am to 4:00pm Monday to Friday, except holidays. Contractor shall perform Tasks during Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

1.A Adjustment Factor With
Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 1 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

2. Other Than Normal Working Hours Prevailing Wage: 4:00pm to 7:00am Monday to Friday, and any time Saturday, Sunday and Holidays. Contractor shall perform Tasks during Other Than Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

2.A Adjustment Factor With
Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 2 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

3. Normal Working Hours Non-Prevailing Wage: 7:00am to 4:00pm Monday to Friday, except holidays. Contractor shall perform Tasks during Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

3.A Adjustment Factor With
Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 1 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

4. Other Than Normal Working Hours Non-Prevailing Wage: 4:00pm to 7:00am Monday to Friday, and any time Saturday, Sunday and Holidays. Contractor shall perform Tasks during Other Than Normal Working Hours for the Unit Price set forth in the CTC multiplied by the Adjustment Factor of:

4.A Adjustment Factor With Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 2 | 4 | | |
|---|---|---|---|--|--|

(Specify to four decimal places)

5. Non Pre-priced Adjustment Factor: To be applied to Work deemed not to be included in the CTC but within the general scope of the work:

5.A Adjustment Factor With Administrative Fees:

| | | | | | |
|---|---|---|---|--|--|
| 1 | . | 0 | 1 | | |
|---|---|---|---|--|--|

6. Combined Adjustment Factor: (From Line 11 Bid Form 2)

| | | | | | |
|---|---|---|---|---|--|
| 1 | . | 1 | 4 | 7 | |
|---|---|---|---|---|--|

(See Bid Form 2 for calculation procedure)

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CCOG and EQUALIS GROUP RESERVE THE RIGHT TO REVISE ALL ARITHMETIC ERRORS IN CALCULATIONS FOR CORRECTNESS.

BID FORM 2: CALCULATION OF THE COMBINED ADJUSTMENT FACTOR

CONTRACT #/TRADE: COG-2131-EC1-B / Electrical

Construction CONTRACTOR NAME: Sharlen Electric Company

GEOGRAPHICAL REGION: 1

The following formula has been developed for the sole purpose of evaluating bids and awarding.

Each bidder must complete the following calculation.

| | | |
|----------|---|---------------|
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| Line 4. | Multiply Line 3 by .10 | <u>.1240</u> |
| Line 5. | Normal Working Hours Non-Prevailing Wage (3.A) | <u>1.1400</u> |
| Line 6. | Multiply Line 5 by .10 | <u>.1140</u> |
| Line 7. | Other Than Normal Working Hours Non-Prevailing Wage (4.A) | <u>1.2400</u> |
| Line 8. | Multiply Line 7 by .10 | <u>.1240</u> |
| Line 9. | Adjustment Factor for Non Pre-priced Tasks (5.A) | <u>1.0100</u> |
| Line 10. | Multiply Line 9 by .10 | <u>.1010</u> |
| Line 11: | Summation of lines 2, 4, 6, 8 and 10) (Combined Adjustment Factor) | <u>1.1470</u> |

Transfer the number on line 11 to the space provided in line 6 for the Combined Adjustment Factor on Bid Form 1.

Instructions To Bidder: Specify lines 1 through 11 to four (4) decimal places. Use conventional rounding methodology (i.e., if the number in the 5th decimal place is 0-4, the number in the 4th decimal remains unchanged; if the number in the 5th decimal place is 5-9, the number in the 4th decimal is rounded upward).

Note To Bidder: The weights in lines 2, 4, 6, 8 and 10 above are for the purpose of calculating a Combined Adjustment Factor only. No assurances are made by CCOG that Work will be ordered under the Agreement in a distribution consistent with the weighted percentages above. The Combined Adjustment Factor is only used for the purpose of determining the lowest Bidder.

When submitting Price Proposals related to specific Purchase Orders, the Bidder shall utilize one or more of the Adjustment Factors applicable to the Work being performed provided in lines 1, 3, 5, 7, and 9 as applicable, on the Bid Form 2 above.

BID FORM 3: COMPANY PROFILE INFORMATION/QUESTIONNAIRE

1. Provide your company's official registered name/legal name? Sharlen Electric Company

2. Provide your companies Federal Tax ID # or Social Security #: 36-3851418

3. Provide your corporate address, and if different provide your bidder remittance address:

Corporate Address: 9101 South Baltimore Avenue
Chicago, Illinois 60617

Remittance Address: P.O. Box 17597
Chicago, Illinois 60617

4. Provide information below on your company's representative/contact person authorized to answer questions regarding your submitted bid response:

Name: James Cullen

Title: Project Manager/ Estimator

Office Phone #: 773-356-6452

Cell Phone #: 773-791-6634

Email: jimcullen@sharlen.com

5. *Provide information on your company's representative/contact person authorized to address contractual issues, including the authority to execute a contract and to whom legal notices regarding contract termination or breach should be sent:*

Name: William J. Cullen, III

Title: Vice President

Office Phone #: 773-721-0700

Cell Phone #: 773-919-8009

Email: wjc@sharlen.com

6. *Please provide a brief history of your company, including the year it was established:*

Established 1992. Today Sharlen Electric continues to lead the local electrical construction industry and a third generation of the Cullen family, Bill's son and daughter, have joined the business. The team at Sharlen is proud to uphold the family business mentality: dedication to our clients, passion for each project, and always doing business with integrity.

7. *What was your annual construction volume over last three (3) years?*

2021-\$32,165,000

2020-\$28,757,000

2019-\$29,944,000

8. *What are your overall public sector sales, excluding Federal Government, for last three (3) years?*

2021-\$2,458,000

2020-\$2,556,000

2019-\$1,135,000

9. *What is your strategy to increase market share in the public sector?*

Working closely with all our public sector partners including, Chicago public schools, Chicago Park district, Cook County, city colleges, in response to electrical needs through JOC and RFP.
Pursue existing public sector contacts and solicit JOC participation for this contract.

10. *What differentiates your company from competitors in the public sector?*

Is our ability to plan proactively. This enables us to be proactive rather than reactive and hit the ground running when we get to a job site, saving our client's time and money.

11. Diversity program - Do you currently have a diversity program or any diversity partners that you do business with?

☒ Yes

☐ No

- a. If the answer is yes, do you plan to offer your program or partnership through Equalis Group?

☒ Yes

☐ No

10. Provide your safety record, safety rating, EMR and worker's compensation rate where available.
See attached.



WORKERS COMPENSATION EXPERIENCE RATING

Risk Name: SHARLEN ELECTRIC CO

Risk ID: 911475561

Rating Effective Date: 03/01/2022

Production Date: 11/19/2021

State: INTERSTATE

| State | Wt | Exp Excess Losses | Expected Losses | Exp Prim Losses | Act Exc Losses | Ballast | Act Inc Losses | Act Prim Losses |
|------------|-------------------------------|---------------------|---------------------|----------------------------|----------------|--------------------|---------------------|-----------------|
| IL | .16 | 234,416 | 296,306 | 61,890 | 14,630 | 70,000 | 33,130 | 18,500 |
| IN | .24 | 10,977 | 16,385 | 5,408 | 0 | 50,100 | 0 | 0 |
| (A) (B) Wt | (C) Exp Excess Losses (D - E) | (D) Expected Losses | (E) Exp Prim Losses | (F) Act Exc Losses (H - I) | (G) Ballast | (H) Act Inc Losses | (I) Act Prim Losses | |
| .16 | 245,393 | 312,691 | 67,298 | 14,630 | 68,957 | 33,130 | 18,500 | |

| | Primary Losses | | Stabilizing Value | | Ratable Excess | | Totals | | | |
|----------|----------------|--|-------------------|--|----------------|--|---------|--|-----------|--|
| | (I) | | C * (1 - A) + G | | (A) * (F) | | (J) | | | |
| Actual | 18,500 | | 275,087 | | 2,341 | | 295,928 | | | |
| | (E) | | C * (1 - A) + G | | (A) * (C) | | (K) | | | |
| Expected | 67,298 | | 275,087 | | 39,263 | | 381,648 | | | |
| | ARAP | | FLARAP | | SARAP | | MAARAP | | Exp Mod | |
| Factors | 1.00 | | | | | | | | (J) / (K) | |
| | | | | | | | | | .78 | |

REVISED RATING

THE ARAP FACTOR SHOWN IS FOR THOSE STATES CONTAINED ON THIS RATING THAT HAVE APPROVED THE ARAP PROGRAM AND IS CALCULATED BASED ON THE STATE WITH THE HIGHEST APPROVED MAXIMUM ARAP SURCHARGE. THE MAXIMUM ARAP SURCHARGE MAY VARY BY STATE. PLEASE REFER TO EACH STATE'S APPROVED RULES FOR THE APPLICABLE MAXIMUM ARAP SURCHARGE.
REVISED RATING TO INCLUDE UPDATED DATA FOR: IL, IN, POL. #: WC676505952, EFF.: 03/01/2020

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WORKERS COMPENSATION EXPERIENCE RATING

Risk Name: SHARLEN ELECTRIC CO

Risk ID: 911475561

Rating Effective Date: 03/01/2022

Production Date: 11/19/2021

State: INTERSTATE

12-ILLINOIS

Firm ID:

Firm Name: SHARLEN ELECTRIC CO

Carrier: 12610

Policy No. UB1J2200401826G

Eff Date: 03/01/2018

Exp Date: 03/01/2019

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses | |
|---------------|--------------------|---------|-----------|-----------------|------------------|------------|----|----|----------------|-----------------------|---|
| 0930 | WAIVER OF SUBROGAT | | | 0 | 0 | | | | | | |
| 5190 | 1.85 | .21 | 5,936,804 | 109,831 | 23,065 | | | | | | |
| 5606 | .76 | .17 | 885,424 | 6,729 | 1,144 | | | | | | |
| 7605 | 1.25 | .21 | 128,223 | 1,603 | 337 | | | | | | |
| 8227 | 2.58 | .21 | 4,796 | 124 | 26 | | | | | | |
| 8742 | .15 | .24 | 327,427 | 491 | 118 | | | | | | |
| 8810 | .07 | .32 | 2,666,090 | 1,866 | 597 | | | | | | |
| 9664 | DEDUCTIBLE REPORTI | | | 0 | 0 | | | | | | |
| 9812 | EMPLOYERS LIABILIT | | | 0 | 0 | | | | | | |
| Policy Total: | | | | 9,948,764 | Subject Premium: | 539,921 | | | | Total Act Inc Losses: | 0 |

12-ILLINOIS

Firm ID:

Firm Name: SHARLEN ELECTRIC CO

Carrier: 12238

Policy No. WC676505952

Eff Date: 03/01/2019

Exp Date: 03/01/2020

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses |
|---------------|--------------------|---------|-----------|-----------------|------------------|------------|-----------------------|----|----------------|-----------------|
| 0930 | WAIVER OF SUBROGAT | | | 0 | 0 | E2F11946 | 09 | F | 33,130 | 18,500 |
| 5190 | 1.85 | .21 | 3,062,324 | 56,653 | 11,897 | | | | | |
| 5606 | .76 | .17 | 1,061,406 | 8,067 | 1,371 | | | | | |
| 7605 | 1.25 | .21 | 53,863 | 673 | 141 | | | | | |
| 8227 | 2.58 | .21 | 12,977 | 335 | 70 | | | | | |
| 8742 | .15 | .24 | 1,369,538 | 2,054 | 493 | | | | | |
| 8810 | .07 | .32 | 3,666,909 | 2,567 | 821 | | | | | |
| 9664 | DEDUCTIBLE REPORTI | | | 0 | 0 | | | | | |
| 9812 | EMPLOYERS LIABILIT | | | 0 | 0 | | | | | |
| Policy Total: | | | | 9,227,017 | Subject Premium: | 217,660 | Total Act Inc Losses: | | | 33,130 |

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* Total by Policy Year of all cases \$2000 or less.

D Disease Loss

X Ex-Medical Coverage

U USL&HW

C Catastrophic Loss

E Employers Liability Loss

Limited Loss

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WORKERS COMPENSATION EXPERIENCE RATING

Risk Name: SHARLEN ELECTRIC CO

Risk ID: 911475561

Rating Effective Date: 03/01/2022

Production Date: 11/19/2021

State: INTERSTATE

12-ILLINOIS

Firm ID:

Firm Name: SHARLEN ELECTRIC CO

Carrier: 12238

Policy No. WC676505952

Eff Date:

03/01/2020

Exp Date:

03/01/2021

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses |
|---------------|------|---------|--------------------|------------------|-----------------|-----------------------|----|----|----------------|-----------------|
| 0930 | | | WAIVER OF SUBROGAT | 0 | 0 | | | | | |
| 5190 | 1.85 | .21 | 3,061,941 | 56,646 | 11,896 | | | | | |
| 5606 | .76 | .17 | 1,438,665 | 10,934 | 1,859 | | | | | |
| 7605 | 1.25 | .21 | 44,483 | 556 | 117 | | | | | |
| 8227 | 2.58 | .21 | 69,444 | 1,792 | 376 | | | | | |
| 8742 | .15 | .24 | 441,471 | 662 | 159 | | | | | |
| 8810 | .07 | .32 | 3,037,373 | 2,126 | 680 | | | | | |
| 8871 | .03 | .32 | 1,290,203 | 387 | 124 | | | | | |
| 9664 | | | DEDUCTIBLE REPORTI | 0 | 0 | | | | | |
| 9812 | | | EMPLOYERS LIABILIT | 0 | 0 | | | | | |
| Policy Total: | | | 9,383,580 | Subject Premium: | 217,280 | Total Act Inc Losses: | | | 0 | |

12-ILLINOIS

Firm ID: A

Firm Name: SHARLEN ELECTRIC CO

Carrier: 17965

Policy No. WC014397401

Eff Date:

06/30/2017

Exp Date:

06/30/2018

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses |
|---------------|-----|---------|--------------------|------------------|-----------------|-----------------------|----|----|----------------|-----------------|
| 9848 | | | MINIMUM PREMIUM FO | 0 | 0 | | | | | |
| Policy Total: | | | 0 | Subject Premium: | 150 | Total Act Inc Losses: | | | 0 | |

12-ILLINOIS

Firm ID: A

Firm Name: SHARLEN ELECTRIC CO

Carrier: 17965

Policy No. WC323537800

Eff Date:

08/16/2018

Exp Date:

06/30/2019

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses |
|---------------|------|---------|--------------------|------------------|-----------------|-----------------------|----|----|----------------|-----------------|
| 5190 | 1.85 | .21 | 321,102 | 5,940 | 1,247 | | | | | |
| 5606 | .76 | .17 | 197,187 | 1,499 | 255 | | | | | |
| 9812 | | | EMPLOYERS LIABILIT | 0 | 0 | | | | | |
| Policy Total: | | | 518,289 | Subject Premium: | 17,386 | Total Act Inc Losses: | | | 0 | |

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* Total by Policy Year of all cases \$2000 or less.

D Disease Loss

X Ex-Medical Coverage

U USL&HW

C Catastrophic Loss

E Employers Liability Loss

Limited Loss

Page 3 of 5



WORKERS COMPENSATION EXPERIENCE RATING

Risk Name: SHARLEN ELECTRIC CO

Risk ID: 911475561

Rating Effective Date: 03/01/2022

Production Date: 11/19/2021

State: INTERSTATE

12-ILLINOIS

Firm ID: A Firm Name: SHARLEN ELECTRIC CO

Carrier: 17965 Policy No. WC323537801 Eff Date: 06/30/2019 Exp Date: 06/30/2020

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses | |
|---------------|--------------------|---------|---------|-----------------|------------------|------------|----|----|----------------|-----------------------|---|
| 5190 | 1.85 | .21 | 800,982 | 14,818 | 3,112 | | | | | | |
| 5190 | 1.85 | .21 | 395,587 | 7,318 | 1,537 | | | | | | |
| 5606 | .76 | .17 | 232,065 | 1,764 | 300 | | | | | | |
| 5606 | .76 | .17 | 114,612 | 871 | 148 | | | | | | |
| 9812 | EMPLOYERS LIABILIT | | | 0 | 0 | | | | | | |
| 9812 | EMPLOYERS LIABILIT | | | 0 | 0 | | | | | | |
| Policy Total: | | | | 1,543,246 | Subject Premium: | 50,972 | | | | Total Act Inc Losses: | 0 |

13-INDIANA

Firm ID: Firm Name: SHARLEN ELECTRIC CO

Carrier: 11347 Policy No. UB1J2200401826G Eff Date: 03/01/2018 Exp Date: 03/01/2019

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses | |
|---------------|--------------------|---------|---------|-----------------|------------------|------------|----|----|----------------|-----------------------|---|
| 0930 | WAIVER OF SUBROGAT | | | 0 | 0 | | | | | | |
| 5190 | .66 | .33 | 633,523 | 4,181 | 1,380 | | | | | | |
| 7605 | .67 | .33 | 185,180 | 1,241 | 410 | | | | | | |
| 9664 | DEDUCTIBLE REPORTI | | | 0 | 0 | | | | | | |
| 9812 | EMPLOYERS LIABILIT | | | 0 | 0 | | | | | | |
| Policy Total: | | | | 818,703 | Subject Premium: | 23,399 | | | | Total Act Inc Losses: | 0 |

13-INDIANA

Firm ID: Firm Name: SHARLEN ELECTRIC CO

Carrier: 12238 Policy No. WC676505952 Eff Date: 03/01/2019 Exp Date: 03/01/2020

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses |
|---------------|--------------------|---------|---------|-----------------|------------------|-----------------------|----|----|----------------|-----------------|
| 0930 | WAIVER OF SUBROGAT | | | 0 | 0 | | | | | |
| 5190 | .66 | .33 | 626,981 | 4,138 | 1,366 | | | | | |
| 7605 | .67 | .33 | 156,248 | 1,047 | 346 | | | | | |
| 9664 | DEDUCTIBLE REPORTI | | | 0 | 0 | | | | | |
| 9812 | EMPLOYERS LIABILIT | | | 0 | 0 | | | | | |
| Policy Total: | | | | 783,229 | Subject Premium: | Total Act Inc Losses: | | | | 0 |
| | | | | | 16,257 | | | | | |

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* Total by Policy Year of all cases \$2000 or less.

D Disease Loss

X Ex-Medical Coverage

U USL&HW

C Catastrophic Loss

E Employers Liability Loss

Limited Loss

Page 4 of 5



WORKERS COMPENSATION EXPERIENCE RATING

Risk Name: SHARLEN ELECTRIC CO

Risk ID: 911475561

Rating Effective Date: 03/01/2022

Production Date: 11/19/2021

State: INTERSTATE

13-INDIANA

Firm ID:

Firm Name: SHARLEN ELECTRIC CO

Carrier: 12238

Policy No. WC676505952

Eff Date: 03/01/2020

Exp Date: 03/01/2021

| Code | ELR | D-Ratio | Payroll | Expected Losses | Exp Prim Losses | Claim Data | IJ | OF | Act Inc Losses | Act Prim Losses |
|---------------|-----|---------|--------------------|------------------|-----------------|-----------------------|----|----|----------------|-----------------|
| 0930 | | | WAIVER OF SUBROGAT | 0 | 0 | | | | | |
| 5190 | .66 | .33 | 740,790 | 4,889 | 1,613 | | | | | |
| 7605 | .67 | .33 | 132,678 | 889 | 293 | | | | | |
| 9664 | | | DEDUCTIBLE REPORTI | 0 | 0 | | | | | |
| 9812 | | | EMPLOYERS LIABILIT | 0 | 0 | | | | | |
| Policy Total: | | | 873,468 | Subject Premium: | 17,362 | Total Act Inc Losses: | | | 0 | |

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* Total by Policy Year of all cases \$2000 or less.

D Disease Loss

X Ex-Medical Coverage

U USL&HW

C Catastrophic Loss

E Employers Liability Loss

Limited Loss

Page 5 of 5

BID FORM 4: DIVERSITY VENDOR CERTIFICATION PARTICIPATION

Diversity Vendor Certification Participation - It is the policy of some Members participating in Equalis Group to involve minority and women business enterprises (M/WBE), small and/or disadvantaged business enterprises, disabled veterans business enterprises, historically utilized businesses (HUB) and other diversity recognized businesses in the purchase of goods and services. Respondents shall indicate below whether or not they hold certification in any of the classified areas and include proof of such certification with their response.

a. Minority Women Business Enterprise

Respondent certifies that this firm is an MWBE

☐ Yes ☒ No

List certifying agency: _____

b. Small Business Enterprise (SBE) or Disadvantaged Business Enterprise (DBE)

Respondent certifies that this firm is a SBE or DBE

☐ Yes ☒ No

List certifying agency: _____

c. Disabled Veterans Business Enterprise (DVBE)

Respondent certifies that this firm is an DVBE

☐ Yes ☒ No

List certifying agency: _____

d. Historically Underutilized Businesses (HUB)

Respondent certifies that this firm is an HUB

☐ Yes ☒ No

List certifying agency: _____

e. Historically Underutilized Business Zone Enterprise (HUBZone)

Respondent certifies that this firm is an HUBZone

☐ Yes ☒ No

List certifying agency: _____

f. Other

Respondent certifies that this firm is a recognized diversity certificate holder

☐ Yes ☒ No

List certifying agency: _____

BID FORM 5: BONDING CAPACITY STATEMENT

Provide a letter from your bonding company setting forth your company's available bonding capacity and availability and confirming that, if required, your company could provide labor and material payment bonds and performance bonds for certain projects up to the bonding capacity.

(Insert bonding company statement here)

See attached.



1900 E. Golf Road, Suite 650
Schaumburg, IL 60173
P 847 934 6100
F 847 934 6186
www.dspins.com

February 17, 2022

Re: Sharlen Electric Company
Surety Prequalification

To Whom It May Concern:

Please be advised that Liberty Mutual Insurance Company, rated A XV by A.M. Best Company, is proud to serve the surety needs of Sharlen Electric Company.

At the present time, we are providing bonds for single contracts up to \$15,000,000, subject to an aggregate bonding limit of \$60,000,000.

In the event that Sharlen Electric Company is awarded a contract by your firm, it is the intention of Liberty Mutual Insurance Company to provide the performance and payment bond subject to review of the final contract documents and evidence that 100% of the construction financing is in place.

Our consideration and issuance of bonds is a matter solely between Sharlen Electric Company and ourselves, and we assume no liability to third parties or to you by the issuance of this letter.

If you should have any questions, please feel free to give me a call.

Sincerely
Liberty Mutual Insurance Company

A handwritten signature in cursive script, reading "Lucianne Bischoff", written in dark ink.

Lucianne Bischoff
Attorney in Fact



This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: **8206918-972308**

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Carol A. Dougherty; Christine Eitel; Courtney A. Alaska; James L. Sulkowski; Kirk Liskiewitz; Lucianne Bischoff; Mike Pohl; Robert B. Schutz; Samantha Bradtke

all of the city of Schaumburg state of IL each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 9th day of December, 2021.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By:

David M. Carey
David M. Carey, Assistant Secretary

State of PENNSYLVANIA ss
County of MONTGOMERY

On this 9th day of December, 2021 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at King of Prussia, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2025
Commission number 1128044
Member, Pennsylvania Association of Notaries

By:

Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 17th day of February, 2022.



By:

Renee C. Llewellyn
Renee C. Llewellyn, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guarantees.

For bond and/or Power of Attorney (POA) verification inquiries, please call 610-832-8240 or email HOSUR@libertymutual.com.

BID FORM 6: MANAGEMENT PERSONNEL

Please provide contact information and resumes for the person(s) who will be responsible for the following areas.

Executive Contact

Contact Person: William J. Cullen, III
Title: Vice President
Company: Sharlen Electric Company
Address: 9101 South Baltimore Avenue
City: Chicago State: IL Zip: 60617
Phone: 773-721-0700 Fax: 773-721-9208
Email: wjc@sharlen.com

Account Manager / Sales Lead

Contact Person: Jim Cullen
Title: Project Manager / Estimator
Company: Sharlen Electric Company
Address: 9101 South Baltimore Avenue
City: Chicago State: IL Zip: 60617
Phone: 773-721-0700 Fax: 773-721-9208
Email: jimcullen@sharlen.com

Contract Management (if different than the Sales Lead)

Contact Person: Same
Title: _____
Company: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ Fax: _____

Email: _____

Billing & Reporting/Accounts Payable

Contact Person: Karina Javorek

Title: Account Manager

Company: Sharlen Electric Company

Address: 9101 South Baltimore Avenue

City: Chicago State: IL Zip: 60617

Phone: 773-721-0700 Fax: 773-721-9208

Email: kjavorek@sharlen.com

Marketing

Contact Person: William J. Cullen, III

Title: Vice President

Company: Sharlen Electric Company

Address: 9101 South Baltimore Avenue

City: Chicago State: IL Zip: 60617

Phone: 773-721-0700 Fax: 773-721-9208

Email: wjc@sharlen.com

BID FORM 7: REFERENCES AND EXPERIENCE QUESTIONNAIRE

Provide a minimum of five (5) customer references for product and/or services of similar scope dating within the past 3 years. Please try to provide references for K12, Higher Education, City/County and State entities. Provide the following information for each reference: SEE ATTACHED

- a) Entity Name
- b) Contact Name and Title
- c) City and State
- d) Phone Number
- e) Years Serviced
- f) Description of Services
- g) Annual Volume

Questions:

1. Identify any contracts with other cooperative or government group purchasing organizations of which your company is currently a part of:

Cooperative/GPO Name

Contract Number

Cook County

#1555-14475 EC8

Township High School District 214

#2203964

2. Provide a copy of all current licenses, registrations and certifications issued by federal, state and local agencies, and any other licenses, registrations or certifications from any other governmental entity with jurisdiction, allowing Respondent to perform the covered services including, but not limited to licenses, registrations or certifications. M/WBE, HUB, DVBE, small and disadvantaged business certifications and other diverse business certifications, as well as manufacturer certifications for sales and service must be included if applicable. SEE ATTACHED
3. If applicable describe your company's past experience with Job Order Contracting and include specific examples of other cooperatives and public agencies where you have performed these services. SEE ATTACHED

Bid Form 7 References

- A. COOK COUNTY
- B. WARRICK GRAHAM, DIRECTOR
- C. CHICAGO, IL
- D. 312-602-0300
- E. 7
- F. ELECTRICAL WORK
- G. \$3,000,000.00

- A. CHICAGO PUBLIC SCHOOLS
- B. Venguanette Dye
- C. 773-553-2900
- D. CHICAGO, IL
- E. 773-553-2900
- F. 20
- G. ELECTRICAL WORK
- H. \$4,000,000.00

- A. CAPITAL DEVELOPMENT BOARD
- B. JIM UNDERWOOD, DIRECTOR
- C. CHICAGO, IL
- D. 312-814-6000
- E. 20
- F. ELECTRICAL WORK
- G. \$6,500,000.00

- A. TOWNSHIP HIGH SCHOOL DISTRICT 214
- B. KEN ROILAND, DIRECTOR OF OPERATIONS
- C. ARLINGTON HEIGHTS, IL
- D. 847-718-7619
- E. 1
- F. ELECTRICAL WORK
- G. \$250,000.00

- A. CHICAGO HOUSING AUTHORITY
- B. TRACEY SCOTT
- C. CHICAGO, IL
- D. 312-935-2600
- E. 15
- F. ELECTRICAL WORK
- G. \$200,000.00

QUESTION 3.

COOK COUNTY JOC

**WE HAVE WORKED WITH COOK COUNTY JOC PPROGRAM SINCE 2015 AS AN ELECTRICAL CONTRACTOR.
WE HAVE WORKED IN PRISONS, CLINICS, HOSPITALS, PARKING GARAGES, COURT HOUSES, SHERIFF
OFFICES.**

TOWNSHIP HIGH SCHOOL DISTRIC 214

WE HAVE WORKED AS A JOC CONTRACTOR PREFORMING ELECTRICAL WORK IN HIGH SCHOOLS.



Certificate No: ECC69780-36

Lori E Lightfoot, Mayor

Certificate of Registration

issued by the

*Department of Buildings
of the City of Chicago*

*This is to Certify that
located at*

SHARLEN ELECTRIC COMPANY - ECC69780

P.O. BOX 17597 CHICAGO, IL 60617-

*having complied with the requirements of Ordinances passed by the City Council of the City of Chicago
providing for the registration of electrical contractors is hereby recorded as a*

REGISTERED ELECTRICAL CONTRACTOR

General Electrician

*and is entitled to perform electrical work in the City of Chicago under the Direction of Supervising Electrician
provided that such work permits are subject to the provisions of all the Ordinances of the City of Chicago
now in force or which may be hereafter passed. This certificate***EXPIRES** June 30, 2023.

SUPERVISING ELECTRICIAN: WILLIAM J. CULLEN - SE1333

In Witness Whereof I have hereunto set my hand on April 1, 2022.

Matthew W. Beaudet

CITY OF CHICAGO

LICENSE CERTIFICATE NON-TRANSFERABLE

BY THE AUTHORITY OF THE CITY OF CHICAGO, THE FOLLOWING SPECIFIED LICENSE IS HEREBY GRANTED TO

NAME:

DBA: SHARLEN ELECTRIC CO.
AT:

SHARLEN ELECTRIC
9101 S. BALTIMORE AVE.
CHICAGO, IL 60617

LICENSE NO.:
LICENSE:

1334247

Limited Business License

CODE:

1010

FEE:

\$****250.00

PRINTED ON:
08/28/2020

This license is a privilege granted and not a property right. This license is the property of the City of Chicago.

THIS LICENSE IS ISSUED AND ACCEPTED SUBJECT TO THE REPRESENTATIONS MADE ON THE APPLICATION THEREFOR, AND MAY BE SUSPENDED OR REVOKED FOR CAUSE AS PROVIDED BY LAW. LICENSEE SHALL OBSERVE AND COMPLY WITH ALL LAWS, ORDINANCES, RULES AND REGULATIONS OF THE UNITED STATES GOVERNMENT, STATE OF ILLINOIS, COUNTY OF COOK, CITY OF CHICAGO AND ALL AGENCIES THEREOF.

WITNESS THE HAND OF THE MAYOR OF SAID CITY AND THE CORPORATE SEAL THEREOF

THIS 15 DAY OF

OCTOBER

, 2020

EXPIRATION DATE:

July 15, 2022

ATTEST:



Lori E. Foght
MAYOR

ACCOUNT NO. 259026

TRANS NO.

SITE: 1

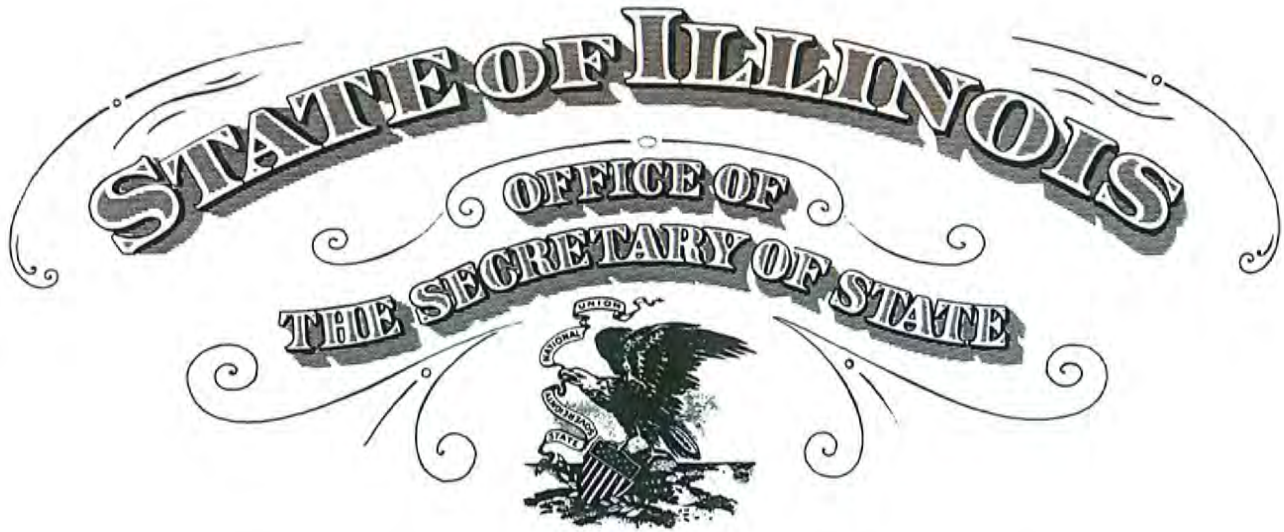


Anna M. Valencia
CITY CLERK

THIS LICENSE MUST BE POSTED IN A CONSPICUOUS PLACE UPON THE LICENSED PREMISES.

File Number

5704-255-9



To all to whom these Presents Shall Come, Greeting:

I, Jesse White, Secretary of State of the State of Illinois, do hereby certify that I am the keeper of the records of the Department of Business Services. I certify that

SHARLEN ELECTRIC CO., A DOMESTIC CORPORATION, INCORPORATED UNDER THE LAWS OF THIS STATE ON OCTOBER 26, 1992, APPEARS TO HAVE COMPLIED WITH ALL THE PROVISIONS OF THE BUSINESS CORPORATION ACT OF THIS STATE, AND AS OF THIS DATE, IS IN GOOD STANDING AS A DOMESTIC CORPORATION IN THE STATE OF ILLINOIS.



In Testimony Whereof, I hereto set
my hand and cause to be affixed the Great Seal of
the State of Illinois, this 30TH
day of MARCH A.D. 2021 .

Jesse White

SECRETARY OF STATE



Certification

The Contractor Score is an empirical tool derived from the contractor's documented and verified information. It is based on objective calculations without subjectivity or bias. The main goal of Contractor Score is to provide a concise gauge whereby customers may evaluate the short-term liquidity and management capacity of the contractor relative to its own needs. It is not a bond nor guarantee of performance. The emphasis is on liquidity, working capital, leverage and profitability of the most recent fiscal year and fiscal quarter as it relates to the existing backlog. Available funds contributing to the liquidity may be internal or external.

Sharlen Electric Company

9101 South Baltimore
Chicago, USA-Illinois 60617

Has a Contractor Score of

1600

Effective Date as of Latest Financial Statements Submitted

December 31, 2021

0 – 350 Weak

350 – 650 Fair

650 – 1000 Good

Over 1000 Excellent

Contractor Score GENERAL DISCLAIMER

This financial information has been prepared by CONTRACTOR SCORE for the purpose of providing interested parties with general information about the Company. The data included was derived from the books and records of the Company. Although such information is believed to present fairly the history and business of the Company, CONTRACTOR SCORE does not make any representation as to the completeness or accuracy of the contents of these financial metrics. CONTRACTOR SCORE, specifically, is only calculating data provided to CONTRACTOR SCORE by the Company. CONTRACTOR SCORE has, in no manner, attempted to verify the information provided to them.

Parties wishing to pursue business with the Company shall be responsible for the verification of any information upon which they may make any decisions.

The underlying financial information to Contractor Score is treated as confidential. The recipient shall use such information only for the purpose of evaluating conduction of business with the Company and not in any manner or for any purpose adverse to the interests of the Company. Contractor Score is in no way a guarantee of the company's future performance.

4. Provide information regarding whether your firm, either presently or in the past, has been involved in any litigation, bankruptcy, or reorganization. NO

5. Felony Conviction Notice – Please check applicable box:

- ☐ A publicly held corporation; therefore, this reporting requirement is not applicable
- ☒ Is not owned or operated by anyone who has been convicted of a felony.
- ☐ Is owned or operated by the following individual(s) who has/have been convicted of a felony.

*If the 3rd box is checked a detailed explanation of the names and convictions must be attached.

BID FORM 8: AGREEMENT TO WORK IN ALL REGIONS IN THE STATE

There are times that a Contractor may need to perform work for certain Members that have facilities in areas outside of the Geographic Region. By acknowledging your acceptance below, you are saying that you will consider performing work in such areas in the State or other States. The Contractor will use the awarded CTC and adjustment factor proposed. If a contractor holds multiple contracts when performing work outside an awarded Region the contractor will use the contract that results in the lowest price for the Member. The Contractor will have the option to decline Projects outside of the Geographic Region.

Please circle your intention below:

Yes We agree to consider working in areas outside of the Geographic Region.

☒ No We will NOT consider working outside of the Geographic Region.

Signature



The Proposer shall acknowledge this bid by signing and completing the spaces provided below:

Name of Proposer: William J. Cullen, III

City/State/Zip: Chicago, Illinois 60617

Telephone No.: 773-721-0700

If a partnership, names and addresses of partners:

Notarized

Subscribed and sworn to before me this 06th day of April, 20 22

Notary Public in and for the County of Cook

State of IL

My commission expires: 02/07/2026

Signature: _____



BID FORM 9: FEDERAL FUNDS CERIFICATION FORM

When a participating agency seeks to procure goods and services using funds under a federal grant or contract, specific federal laws, regulations, and requirements may apply in addition to those under state law. This includes, but is not limited to, the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 CFR 200 (sometimes referred to as the "Uniform Guidance" or "EDGAR" requirements). All Vendors submitting bids must complete this Federal Funds Certification Form regarding Vendor's willingness and ability to comply with certain requirements which may be applicable to specific participating agency purchases using federal grant funds. This completed form will be made available to participating agencies for their use while considering their purchasing options when using federal grant funds. Participating agencies may also require Vendors to enter into ancillary agreements, in addition to the contract's general terms and conditions, to address the member's specific contractual needs, including contract requirements for a procurement using federal grants or contracts.

For each of the items below, Vendor should certify Vendor's agreement and ability to comply, where applicable, by having Vendor's authorized representative complete and initial the applicable lines after each section and sign the acknowledgment at the end of this form. If a vendor fails to complete any item in this form, CCOG and Equalis Group will consider the Vendor's response to be that they are unable or unwilling to comply. A negative response to any of the items may, if applicable, impact the ability of a participating agency to purchase from the Vendor using federal funds.

1. Vendor Violation or Breach of Contract Terms:

Contracts for more than the simplified acquisition threshold currently set at \$150,000, which is the inflation adjusted amount determined by the Civilian Agency Acquisition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 USC 1908, must address administrative, contractual, or legal remedies in instances where contractors violate or breach contract terms, and provide for such sanctions and penalties as appropriate.

Any Contract award will be subject to CCOG General Terms and Conditions, as well as any additional terms and conditions in any Purchase Order, participating agency ancillary contract, or Member Construction Contract agreed upon by Vendor and the participating agency which must be consistent with and protect the participating agency at least to the same extent as the CCOG Terms and Conditions.


The remedies under the Contract are in addition to any other remedies that may be available under law or in equity. By submitting a bid, you agree to these Vendor violation and breach of contract terms.

Does vendor agree Does Bidder agree? WJC
(Initials of Authorized Representative)

2. Termination for Cause or Convenience:

When a participating agency expends federal funds, the participating agency reserves the right to immediately terminate any agreement in excess of \$10,000 resulting from this procurement process in the event of a breach or default of the agreement by Offeror in the event Offeror fails to: (1) meet


schedules, deadlines, and/or delivery dates within the time specified in the procurement solicitation, contract, and/or a purchase order; (2) make any payments owed; or (3) otherwise perform in accordance with the contract and/or the procurement solicitation. participating agency also reserves the right to terminate the contract immediately, with written notice to offeror, for convenience, if participating agency believes, in its sole discretion that it is in the best interest of participating agency to do so. Offeror will be compensated for work performed and accepted and goods accepted by participating agency as of the termination date if the contract is terminated for convenience of participating agency. Any award under this procurement process is not exclusive and participating agency reserves the right to purchase goods and services from other offerors when it is in participating agency's best interest.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

3. Equal Employment Opportunity:

Except as otherwise provided under 41 CFR Part 60, all participating agency purchases or contracts that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 shall be deemed to include the equal opportunity clause provided under 41 CFR 60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR Part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

The equal opportunity clause provided under 41 CFR 60-1.4(b) is hereby incorporated by reference. Vendor agrees that such provision applies to any participating agency purchase or contract that meets the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 and Vendor agrees that it shall comply with such provision.


Does Bidder agree? WJC 
(Initials of Authorized Representative)

4. Davis-Bacon Act:

When required by Federal program legislation, Vendor agrees that, for all participating agency prime construction contracts/purchases in excess of \$2,000, Vendor shall comply with the Davis-Bacon Act (40 USC 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, Vendor is required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, Vendor shall pay wages not less than once a week.


Current prevailing wage determinations issued by the Department of Labor are available at www.wdol.gov. Vendor agrees that, for any purchase to which this requirement applies, the award of the purchase to the Vendor is conditioned upon Vendor's acceptance of the wage determination.

Vendor further agrees that it shall also comply with the Copeland "Anti-Kickback" Act (40 USC 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

5. Contract Work Hours and Safety Standards Act:


Where applicable, for all participating agency contracts or purchases in excess of \$100,000 that involve the employment of mechanics or laborers, Vendor agrees to comply with 40 USC 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 USC 3702 of the Act, Vendor is required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 USC 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

6. Right to Inventions Made Under a Contract or Agreement:

If the participating agency's Federal award meets the definition of "funding agreement" under 37 CFR 401.2(a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance or experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

Vendor agrees to comply with the above requirements when applicable.


Does Bidder agree? WJC 
(Initials of Authorized Representative)

7. Clean Air Act and Federal Water Pollution Control Act:

Clean Air Act (42 USC 7401-7671q.) and the Federal Water Pollution Control Act (33 USC 1251-1387), as amended—Contracts and subgrants of amounts in excess of \$150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders, or regulations

issued pursuant to the Clean Air Act (42 USC 7401-7671q.) and the Federal Water Pollution Control Act, as amended (33 USC 1251-1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).


When required, Vendor agrees to comply with all applicable standards, orders, or regulations issued pursuant to the Clean Air Act and the Federal Water Pollution Control Act.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

8. Debarment and Suspension:


Debarment and Suspension (Executive Orders 12549 and 12689) – A contract award (see 2 CFR 180.220) must not be made to parties listed on the government-wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR Part 1966 Comp. p. 189) and 12689 (3CFR Part 1989 Comp. p. 235), “Debarment and Suspension.” SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Vendor certifies that Vendor is not currently listed on the government-wide exclusions in SAM, is not debarred, suspended, or otherwise excluded by agencies or declared ineligible under statutory or regulatory authority other than Executive Order 12549. Vendor further agrees to immediately notify the Cooperative and all participating agencies with pending purchases or seeking to purchase from Vendor if Vendor is later listed on the government-wide exclusions in SAM, or is debarred, suspended, or otherwise excluded by agencies or declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Does Bidder agree? WJC 
(Initials of Authorized Representative)


9. Byrd Anti-Lobbying Amendment:

Byrd Anti-Lobbying Amendment (31 USC 1352) -- Vendors that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 USC 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award. As applicable, Vendor agrees to file all certifications and disclosures required by, and otherwise comply with, the Byrd Anti-Lobbying Amendment (31 USC 1352)

Does Bidder agree? WJC 
(Initials of Authorized Representative)


10. Procurement of Recovered Materials:

For participating agency purchases utilizing Federal funds, Vendor agrees to comply with Section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act where applicable and provide such information and certifications as a participating agency may require to confirm estimates and otherwise comply. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR Part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery, and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

11. Profit as a Separate Element of Price:

For purchases using federal funds in excess of \$150,000, a participating agency may be required to negotiate profit as a separate element of the price. See, 2 CFR 200.323(b). When required by a participating agency, Vendor agrees to provide information and negotiate with the participating agency regarding profit as a separate element of the price for a particular purchase. However, Vendor agrees that the total price, including profit, charged by Vendor to the participating agency shall not exceed the awarded pricing, including any applicable discount, under Vendor's Cooperative Contract.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

12. Prohibition on Certain Telecommunications and Video Surveillance Services or Equipment

Vendor agrees that recipients and subrecipients are prohibited from obligating or expending loan or grant funds to procure or obtain, extend or renew a contract to procure or obtain, or enter into a contract (or extend or renew a contract) to procure or obtain equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system from companies described in Public Law 115-232, section 889. Telecommunications or video surveillance equipment or services produced or provided by an entity that the Secretary of Defense, in consultation with the Director of the National Intelligence or the Director of the Federal Bureau of Investigation, reasonably believes to be an entity owned or controlled by, or otherwise connected to, the government of a covered foreign country are also prohibited.


Does Bidder agree? WJC 
(Initials of Authorized Representative)

13. Domestic preferences for procurements

For participating agency purchases utilizing Federal funds, Bidder agrees to provide proof, where applicable, that the materials, including but not limited to, iron, aluminum, steel, cement, and other manufactured products are produced in the United States.


"Produced in the United States" means, for iron and steel products, that all manufacturing processes, from the initial melting stage through the application of coatings, occurred in the United States.

"Manufactured products" means items and construction materials composed in whole or in part of non-ferrous metals such as aluminum; plastics and polymer-based products such as polyvinyl chloride pipe; aggregates such as concrete; glass, including optical fiber; and lumber.

Does Bidder agree? WJC 
(Initials of Authorized Representative)


14. General Compliance and Cooperation with Participating Agencies:

In addition to the foregoing specific requirements, Vendor agrees, in accepting any Purchase Order from a participating agency, it shall make a good faith effort to work with participating agencies to provide such information and to satisfy such requirements as may apply to a particular participating agency purchase or purchases including, but not limited to, applicable recordkeeping and record retention requirements.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

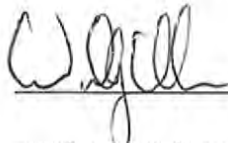
15. Applicability to Subcontractors

Offeror agrees that all contracts it awards pursuant to the Contract shall be bound by the foregoing terms and conditions.

Does Bidder agree? WJC 
(Initials of Authorized Representative)

By signature below, I certify that the information in this form is true, complete, and accurate and that I am authorized by my company to make this certification and all consents and agreements contained herein.

Authorized
signature:



Printed Name:

William J. Cullen, III

Company Name:

Sharlen Electric Company

Mailing Address:

9101 South Baltimore Avenue, Chicago, Illinois 60617

Job Title:

Vice President

BID FORM 10: REQUIRED LICENSE AND CERTIFICATIONS

(Provide copies of all licenses and certifications that are required to be held by your organization) SEE ATTACHED

Certificate No: ECC69780-36



Lori E Lightfoot, Mayor

Certificate of Registration

issued by the

*Department of Buildings
of the City of Chicago*

*This is to Certify that
located at
having complied with the requirements of Ordinances passed by the City Council of the City of Chicago
providing for the registration of electrical contractors is hereby recorded as a*

SHARLEN ELECTRIC COMPANY - ECC69780

P.O. BOX 17597 CHICAGO, IL 60617-

REGISTERED ELECTRICAL CONTRACTOR

General Electrician

*and is entitled to perform electrical work in the City of Chicago under the Direction of Supervising Electrician
provided that such work permits are subject to the provisions of all the Ordinances of the City of Chicago
now in force or which may be hereafter passed. This certificate EXPIRES June 30, 2023.*

SUPERVISING ELECTRICIAN: WILLIAM J. CULLEN - SE1333

In Witness Whereof I have hereunto set my hand on April 1, 2022.

Matthew W. Brundage

CITY OF CHICAGO

LICENSE CERTIFICATE

NON-TRANSFERABLE

BY THE AUTHORITY OF THE CITY OF CHICAGO, THE FOLLOWING SPECIFIED LICENSE IS HEREBY GRANTED TO

NAME:

SHARLEN ELECTRIC CO.

PRINTED ON:
08/28/2020

DBA:

SHARLEN ELECTRIC

9101 S. BALTIMORE AVE.

CHICAGO, IL 60617

FEE:

\$****250.00

CODE:

1010

LICENSE NO.:

1334247

Limited Business License

This license is a privilege granted and not a property right. This license is the property of the City of Chicago.

THIS LICENSE IS ISSUED AND ACCEPTED SUBJECT TO THE REPRESENTATIONS MADE ON THE APPLICATION THEREFOR, AND MAY BE SUSPENDED OR REVOKED FOR CAUSE AS PROVIDED BY LAW; LICENSEE SHALL OBSERVE AND COMPLY WITH ALL LAWS, ORDINANCES, RULES AND REGULATIONS OF THE UNITED STATES GOVERNMENT, STATE OF ILLINOIS, COUNTY OF COOK, CITY OF CHICAGO AND ALL AGENCIES THEREOF:

WITNESS THE HAND OF THE MAYOR OF SAID CITY AND THE CORPORATE SEAL THEREOF

THIS 15 DAY OF

OCTOBER, 2020

EXPIRATION DATE:

July 15, 2022

ATTEST:



Luci E. Probert

ACCOUNT NO. 259026 MAYOR
TRANS NO. SITE: 1

Anna M. Valencia

CITY CLERK

THIS LICENSE MUST BE POSTED IN A CONSPICUOUS PLACE UPON THE LICENSED PREMISES

File Number

5704-255-9



To all to whom these Presents Shall Come, Greeting:

I, Jesse White, Secretary of State of the State of Illinois, do hereby certify that I am the keeper of the records of the Department of Business Services. I certify that

SHARLEN ELECTRIC CO., A DOMESTIC CORPORATION, INCORPORATED UNDER THE LAWS OF THIS STATE ON OCTOBER 26, 1992, APPEARS TO HAVE COMPLIED WITH ALL THE PROVISIONS OF THE BUSINESS CORPORATION ACT OF THIS STATE, AND AS OF THIS DATE, IS IN GOOD STANDING AS A DOMESTIC CORPORATION IN THE STATE OF ILLINOIS.



In Testimony Whereof, I hereto set
my hand and cause to be affixed the Great Seal of
the State of Illinois, this 30TH
day of MARCH A.D. 2021 .

Jesse White

SECRETARY OF STATE



Certification

The Contractor Score is an empirical tool derived from the contractor's documented and verified information. It is based on objective calculations without subjectivity or bias. The main goal of Contractor Score is to provide a concise gauge whereby customers may evaluate the short-term liquidity and management capacity of the contractor relative to its own needs. It is not a bond nor guarantee of performance. The emphasis is on liquidity, working capital, leverage and profitability of the most recent fiscal year and fiscal quarter as it relates to the existing backlog. Available funds contributing to the liquidity may be internal or external.

Sharlen Electric Company

9101 South Baltimore
Chicago, USA-Illinois 60617

Has a Contractor Score of

1600

Effective Date as of Latest Financial Statements Submitted

December 31, 2021

0 – 350 Weak

350 – 650 Fair

650 – 1000 Good

Over 1000 Excellent

Contractor Score GENERAL DISCLAIMER

This financial information has been prepared by CONTRACTOR SCORE for the purpose of providing interested parties with general information about the Company. The data included was derived from the books and records of the Company. Although such information is believed to present fairly the history and business of the Company, CONTRACTOR SCORE does not make any representation as to the completeness or accuracy of the contents of these financial metrics. CONTRACTOR SCORE, specifically, is only calculating data provided to CONTRACTOR SCORE by the Company. CONTRACTOR SCORE has, in no manner, attempted to verify the information provided to them.

Parties wishing to pursue business with the Company shall be responsible for the verification of any information upon which they may make any decisions.

The underlying financial information to Contractor Score is treated as confidential. The recipient shall use such information only for the purpose of evaluating conduct of business with the Company and not in any manner or for any purpose adverse to the interests of the Company. Contractor Score is in no way a guarantee of the company's future performance.

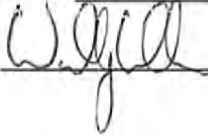
BID FORM 11: DEBARMENT NOTICE

I, the Vendor, certify that my company has not been debarred, suspended or otherwise ineligible for participation in Federal Assistance programs under Executive Order 12549, "Debarment and Suspension", as described in the Federal Register and Rules and Regulations.

Potential Vendor: Sharlen Electric Company

Title of Authorized Representative: Vice President

Mailing Address: 9101 South Baltimore Avenue, Chicago, IL 60617

Signature: 

BID FORM 12: LOBBYING AND BOYCOTT CERTIFICATION

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by Section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his/her knowledge and belief, that:

1. No Federal appropriated funds have been paid or will be paid on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.

2. If any funds other than Federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, "Disclosure of Lobbying Activities," in accordance with its instructions.

3. The undersigned shall require that the language of this certification be included in the award documents for all covered sub-awards exceeding \$100,000 in Federal funds at all appropriate tiers and that all sub-recipients shall certify and disclose accordingly.



Signature of Respondent

04/06/2022

Date

Boycott Certification

Bidder must certify that during the term of any Agreement, it does not boycott Israel and will not boycott Israel. "Boycott" means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel, or with a person or entity doing business in Israel or in an Israeli-controlled territory, but does not include an action made for ordinary business purposes.



Signature of Respondent

04/06/2022

Date

BID FORM 13: MANDATORY SUPPLIER CERTIFICATIONS

CCOG may not enter into contracts with any suppliers who have been found to be ineligible for state contracts under specific federal or Ohio statutes or regulations. Bidders responding to any CCOG RFP MUST certify that they are NOT ineligible by signing each of the statements below. **Failure to provide proper affirming signature on any of these statements will result in a Bidder's proposal being deemed nonresponsive to this RFP.**

I, **William J. Cullen**, hereby certify and affirm that **Sharlen Electric** Company has not been debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in transactions by the United States Department of Labor, the United States Department of Health and Human Services, or any other federal department or agency as set forth in 29 CFR Part 98, or 45 CFR Part 76, or other applicable statutes.

AND

I, **William J. Cullen**, hereby certify and affirm that **Sharlen Electric** Company, is in compliance with all federal, state, and local laws, rules, and regulations, including but not limited to the Occupational Safety and Health Act and the Ohio Bureau of Employment Services and the following:

- Not penalized or debarred from any public contracts or falsified certified payroll records or any other violation of the Fair Labor Standards Act in the last three (3) years;
- Not found to have violated any worker's compensation law within the last three (3) years;
- Not violated any employee discrimination law within the last three (3) years;
- Not have been found to have committed more than one (1) willful or repeated OSHA violation of a safety standard (*as opposed to a record keeping or administrative standard*) in the last three (3) years;
- Not have an Experience Modification Rating of greater than 1.5 (a penalty-rated employer) with respect to the Bureau of Workers' Compensation risk assessment rating; and
- Not have failed to file any required tax returns or failed to pay any required taxes to any governmental entity within the past three (3) years.

AND

I, **William J. Cullen**, hereby certify and affirm that **Sharlen Electric Company**, is not on the list established by the Ohio Secretary of State, pursuant to **ORC Section 121.23**, which identifies persons and businesses with more than one unfair labor practice contempt of court finding against them.

AND

I, **William J. Cullen**, hereby certify and affirm that **Sharlen Electric** Company either is not subject to a finding for recovery under **ORC Section 9.24**, or has taken appropriate remedial steps required under that statute to resolve any findings for recovery, or otherwise qualifies under that section to enter into contracts with CCOG.

I, William J. Cullen, hereby affirm that this proposal accurately represents the capabilities and qualifications of Bidder Name, and I hereby affirm that the cost(s) proposed to CCOG for the performance of services and/or provision of goods covered in this proposal in response to this CCOG RFP is a firm fixed price structure as described in the Cost Proposal, inclusive of all incidental as well as primary costs. *(Failure to provide the proper affirming signature on this item may result in the disqualification of your proposal.)*

A handwritten signature in black ink, appearing to read 'WJ Cullen', is written over a faint, circular official stamp.

BID FORM 14: CONTRACTOR CERTIFICATION REQUIREMENTS

1. *Contractor's Employment Eligibility*

By entering the contract, Contractor warrants compliance with the Federal Immigration and Nationality Act (FINA), and all other federal and state immigration laws and regulations. The Contractor further warrants that it is in compliance with the various state statutes of the states it will operate this contract in.

Participating Government Entities including School Districts may request verification of compliance from any Contractor or subcontractor performing work under this Contract. These Entities reserve the right to confirm compliance in accordance with applicable laws.

Should the Participating Entities suspect or find that the Contractor or any of its subcontractors are not in compliance, they may pursue any and all remedies allowed by law, including, but not limited to: suspension of work, termination of the Contract for default, and suspension and/or debarment of the Contractor. All costs necessary to verify compliance are the responsibility of the Contractor.

The Respondent complies and maintains compliance with the appropriate statutes which requires compliance with federal immigration laws by State employers, State contractors and State subcontractors in accordance with the E-Verify Employee Eligibility Verification Program.

Contractor shall comply with governing board policy of the CCOG Participating entities in which work is being performed.

2. *Fingerprint & Criminal Background Checks*

If required to provide services on school district property at least five (5) times during a month, contractor shall submit a full set of fingerprints to the school district if requested of each person or employee who may provide such service. Alternately, the school district may fingerprint those persons or employees. An exception to this requirement may be made as authorized in Governing Board policy. The district shall conduct a fingerprint check in accordance with the appropriate state and federal laws of all contractors, subcontractors or vendors and their employees for which fingerprints are submitted to the district. Contractor, subcontractors, vendors and their employees shall not provide services on school district properties until authorized by the District.

The Respondent shall comply with fingerprinting requirements in accordance with appropriate statutes in the state in which the work is being performed unless otherwise exempted.

Contractor shall comply with governing board policy in the school district or Participating Entity in which work is being performed.

Signature:



Date:

04/06/2022

BID FORM 15: UNRESOLVED FINDINGS FOR RECOVERY

O.R.C. Chapter 9.24 prohibits CCOG from awarding a contract to any entity against whom the Auditor of State has issued a finding for recovery, if such finding for recovery is “unresolved” at the time of award. By submitting a proposal, a Bidder warrants that it is not now, and will not become, subject to an “unresolved” finding for recovery under **O.R.C. Chapter 9.24** prior to the award of any contract arising out of this RFP, without notifying CCOG of such finding. The Proposal Review Team will not evaluate a proposal from any Bidder whose name, or the name of any of the subcontractors proposed by the Bidder, appears on the website of the Auditor of the State of Ohio as having an “unresolved” finding for recovery.

Is your company the subject of any unresolved findings for recoveries?

- ☐ Yes
☒ No

BID FORM 16: MANDATORY DISCLOSURES

3. *Mandatory Contract Performance Disclosure.*

Disclose whether your company's performance and/or the performance of any of the proposed subcontractor(s) under contracts for the provision of products and services that are the same or similar to those to be provided for the Program which is the subject of this RFP has resulted in any formal claims for breach of those contracts. For purposes of this disclosure, "**formal claims**" means any claims for breach that have been filed as a lawsuit in any court, submitted for arbitration (whether voluntary or involuntary, binding or not), or assigned to mediation. For any such claims disclosed, fully explain the details of those claims, including the allegations regarding all alleged breaches, any written or legal action resulting from those allegations, and the results of any litigation, arbitration, or mediation regarding those claims, including terms of any settlement. While disclosure of any formal claims will not automatically disqualify a Bidder from consideration, at the sole discretion of Equalis Group, such claims and a review of the background details may result in a rejection of a Bidder's proposal. Equalis Group will make this decision based on the Proposal Review Team's determination of the seriousness of the claims, the potential impact that the behavior that led to the claims could have on the Bidder's performance of the work, and the best interests of Members.

Provide statement here. No claims.

4. *Mandatory Disclosure of Governmental Investigations.*

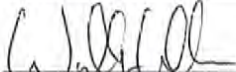
Indicate whether your company and/or any of the proposed subcontractor(s) has been the subject of any adverse regulatory or adverse administrative governmental action (federal, state, or local) with respect to your company's performance of services similar to those described in this RFP. If any such instances are disclosed, Bidders must fully explain, in detail, the nature of the governmental action, the allegations that led to the governmental action, and the results of the governmental action including any legal action that was taken against the Bidder by the governmental agency. While disclosure of any governmental action will not automatically disqualify a Bidder from consideration, such governmental action and a review of the background details may result in a rejection of the Bidder's proposal at Group's sole discretion. Equalis Group will make this decision based on the Proposal Review Team's determination of the seriousness of the claims, the potential impact that the behavior that led to the claims could have on the Bidder's performance of the work, and the best interests of Members.

Provide statement here. No claims.

BID FORM 17: MASTER AGREEMENT SIGNATURE FORM

BIDDERS MUST SUBMIT THIS FORM COMPLETED AND SIGNED WITH THEIR RESPONSE TO BE CONSIDERED FOR AWARD.

The undersigned hereby proposes and agrees to furnish Products & Services in strict compliance with the terms, specifications, and conditions contained within this RFP and the Master Agreement at the prices proposed within the submitted proposal unless noted in writing. The undersigned further certifies that he/she is an officer of the company and has authority to negotiate and bind the company named below and has not prepared this proposal in collusion with any other Bidder and that the contents of this proposal as to prices, terms or conditions of said proposal have not been communicated by the undersigned nor by any employee or agent to any person engaged in this type of business prior to the official opening of this proposal.

Company Name Sharlen Electric Company
Address 9101 South Baltimore Avenue
City/State/Zip Chicago, Illinois 60617
Phone Number 773-721-0700
Email Address jimcullen@sharlen.com
Printed Name William J. Cullen, III
Job Title Vice President
Authorized Signature 

Initial Term of the Master Agreement

Contract Effective Date: May 1, 2022
Contract Expiration Date: April 30, 2023
Contract Number: [REDACTED]

(Note: Contract Number will be applied prior to CCOG and Equalis Group countersigning.)

The Cooperative Council of Governments, Inc.
6001 Cochran Road, Suite 333
Cleveland, Ohio 44139

Equalis Group, LLC.
5550 Granite Parkway, Suite 298
Plano, Texas 75024

By: _____
Name: Scott A. Morgan
As: CCOG Board President
Date: _____

By: _____
Name: Eric Merkle
As: SVP, Procurement & Operations
Date: _____